



## SHRI BAJRANG ALLIANCE LIMITED

Regd & Works Office : 521/C, Urla Industrial Complex, Urla, Raipur 493221 (C.G.), India  
Phone : +91-771-4288000, Fax : +91-771-4288001  
E-Mail : sales.sbal@goelmt.com, Website : www.sbal.co.in

Addl. Place of Business : Kh. No. 521/58, Dharsiwa-Tilda Road, Vill.-Tandwa, Tehsil-Tilda,  
Dist.-Raipur 493116 (C.G.)

CIN No. : L27103CT1990PLC005964



**Dated: 13.02.2024**

To,  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**MUMBAI – 400 001**

**Ref: BSE Scrip Code- 526981**

Dear Sirs,

Sub: Corporate Presentation on Q3 & FY24  
Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q3 & FY24 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully

**For, Shri Bajrang Alliance Limited**

(YASH SHAH)  
Company Secretary & Compliance Officer



Encl: As above

# SHRI BAJRANG ALLIANCE LIMITED

Q3 & 9M FY 24

INVESTOR PRESENTATION

## Disclaimer

*This presentation and the accompanying slides (the "Presentation"), which have been prepared by Shri Bajrang Alliance Limited (the "Company") solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.*

*Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not under take to update any forward -looking statement that may be made from time to time by or on behalf of the company.*

*This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years*

## **Operating and Financial Highlights Q3 & 9M FY 24**

### **Operating and Financial Performance**

- **YoY increase in Production with 158.39% increase in Production from 5273.2 MT to 13625.7 MT in Q3FY23 to Q3FY24 in steel division.**
- **YoY increase in Production with 32.30% increase in Production from Q3FY23 to Q3FY24 in Agro Division.**
- **QoQ increase in Revenue with 82.14% increase in Revenue from 6831.04 Lakhs to 12442.55 Lakhs in Q2FY24 to Q3FY24.**

### **Strategic Update**

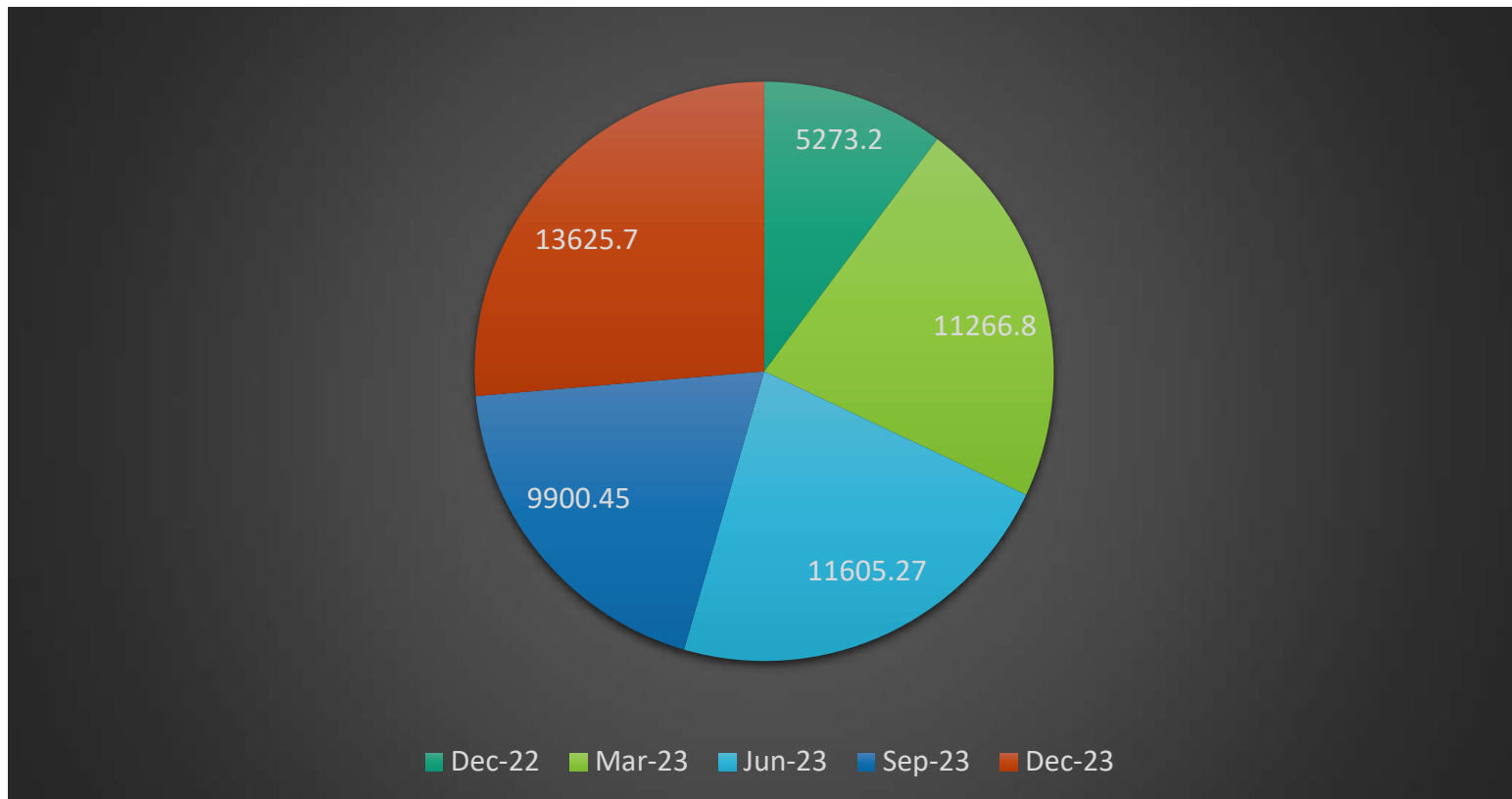
- **Our associate Shri Bajrang Chemical Distillery LLP has received consent to operate from the Government for 200 KLPD Capacity Ethanol Plant.**
- **Our Company has launched new product namely 'Green Peas' in the retail market.**
- **We are hereby pleased to inform that the Company has formed Strategic Partnership as an Approved Co-Manufacturer with Nestle India Limited for several food items.**
- **Our Company has successfully completed Export Order for European Countries.**

## Q3 & Nine Month FY24 Financial Performance Highlights

(Rs. Lakhs)	Consolidated					Standalone				
	Q3FY24	Q2 FY24	Q3FY23	Nine Month FY24	Nine Month FY23	Q3FY24	Q2 FY24	Q3FY23	Nine Month FY24	Nine Month FY23
<b>Turnover</b>	<b>12422.55</b>	<b>6833.08</b>	<b>4630.66</b>	<b>34403.76</b>	<b>16337.51</b>	<b>12442.55</b>	<b>6831.08</b>	<b>4630.66</b>	<b>34401.76</b>	<b>16331.61</b>
<b>EBITDA</b>	<b>(195.98)</b>	<b>13.42</b>	<b>159.45</b>	<b>309.86</b>	<b>889.77</b>	<b>195.88</b>	<b>11.94</b>	<b>160.15</b>	<b>308.69</b>	<b>885.09</b>
<b>PBDT (Cash Profit)</b>	<b>(216.15)</b>	<b>(3.51)</b>	<b>14.87</b>	<b>234.09</b>	<b>626.75</b>	<b>216.05</b>	<b>(4.98)</b>	<b>15.58</b>	<b>232.92</b>	<b>622.29</b>
<b>PBT</b>	<b>(294.05)</b>	<b>(80.88)</b>	<b>(58.30)</b>	<b>2.62</b>	<b>415.12</b>	<b>(293.95)</b>	<b>(82.36)</b>	<b>(57.60)</b>	<b>1.45</b>	<b>410.66</b>
<b>PAT</b>	<b>735.97</b>	<b>735.68</b>	<b>(416.24)</b>	<b>2679.26</b>	<b>2047.91</b>	<b>(210.36)</b>	<b>(61.72)</b>	<b>(42.64)</b>	<b>(1.28)</b>	<b>301.87</b>
<b>EPS (Rs.)</b>	<b>8.18</b>	<b>8.17</b>	<b>(4.62)</b>	<b>29.77</b>	<b>22.75</b>	<b>(2.34)</b>	<b>(0.69)</b>	<b>(0.47)</b>	<b>(0.01)</b>	<b>3.35</b>

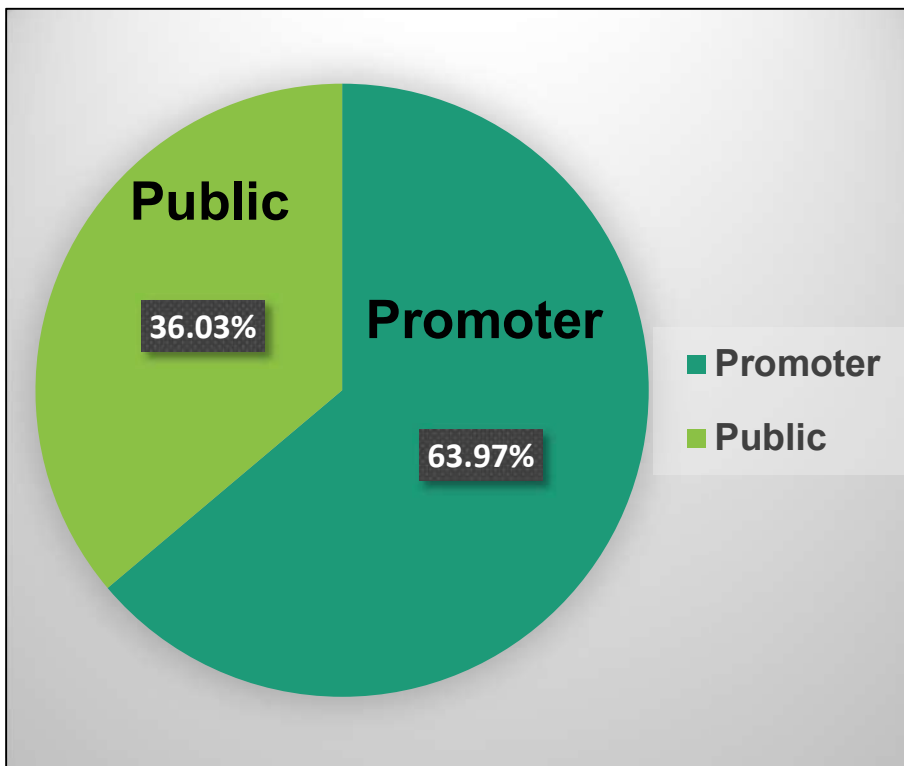
**YoY increase in Production with 158.39% increase in Production from 5273.2 MT to 13625.7 MT in Q3FY23 to Q3FY24 in steel division.**

### **PRODUCTION GROWTH (IN MT)**



## Shareholding Pattern as on 31<sup>st</sup> December 2023

### Shareholding Pattern



### Break up of Shareholding Pattern

Shareholding	% of Total Sh.
Promoter	63.97%
Public	36.03%

# FOCUSING ON ENVIRONMENTAL SUSTAINABILITY with the help of ESG framework





# CELEBRATING OUR CULINARY ARTISTS

GO:LD™



## CELEBRATING OUR CULINARY ARTISTS

### WORLD CHEF'S DAY

On World Chef's Day, we did more than just celebrate food. We paid homage to the culinary artists who don the aprons and create the extraordinary. This day is a tribute to the hard work, passion, and dedication that infuse every dish with flavor and love.

At Goeld, we believe in celebrating the diversity of our culinary talent, each chef with their unique journey and inspiring stories. World Chef's Day becomes a canvas where their creativity shines, a day where we merge the rich tapestry of our past, the artistry of our present, and the promise of our future.

This World Chef's Day, we immersed ourselves in the stories of our chefs, their inspirations, and the roots of their culinary art. We shared these tales with the world because, at Goeld, we believe in the magic that unfolds when culinary art meets unwavering passion.

Chef's Day is a day to savor not just the dishes but the stories, the tears, and the joy that reside in each bite. Join us in celebrating the chefs who make dining an unforgettable experience, one plate at a time.



- OUR COMPANY HAS LAUNCHED NEW PRODUCT NAMELY 'GREEN PEAS' IN THE RETAIL MARKET.

GO:LD™

## MATAR, AB HAMESHA FRESH



At Go:ld, innovation and quality are at the heart of everything we do. We've been closely watching the ever-evolving culinary landscape, and we've noticed something: the demand for premium, convenient, and farm-fresh ingredients is soaring.

We're thrilled to announce that we're about to hit your plates with our newest additions - Frozen Peas!

Like every Go:ld product, our Frozen Corn and Frozen Peas are a result of our unwavering commitment to quality, flavor, and your satisfaction. We've got a lot in store for you, and it all starts with this delightful ingredient.

# SPREADING JOY AT OORJA LIGHTHOUSE

GO:LD™

## A Flavorful Fusion of Fun and Delectable Delights!

Participating in the Oorja Lighthouse event was an absolute delight for us at Goeld! We immersed ourselves in a celebration of life skills, art, literature, and live sessions, alongside some of the best talents from across India. Engaging with children, young adults, parents, and the teacher's community, we introduced them to the flavors of Goeld.

Our delectable range of products, from samosas to spring rolls and potato shots, became an instant hit among guests of all ages. It was heartening to witness the joy on their faces as they savored the taste of our offerings.

Being part of such a vibrant event, surrounded by wonderful people, left us with cherished memories and a sense of shared positivity. Here's to more such enriching experiences and spreading the goodness of Goeld!



# THANK YOU

## **Company Contact:**

**Archit Goel ( WTD & CFO)**  
**archit@goelgroup.co.in**

**Yash Shah (CS)**  
**cs.sbal@goelgroup.co.in**