

January 12, 2024

BSE Limited	National Stock Exchange of	Metropolitan Stock Exchange
Department of Corporate	India Limited	of India Limited
Services	Listing Department	205(A), 2 <sup>nd</sup> Floor,
Listing Department	Exchange Plaza, Plot no. C/1,	Piramal Agastya Corporate Park,
P J Tower, Dalal Street,	G Block, Bandra-Kurla Complex,	L.B.S Road, Kurla (West),
Mumbai - 400001	Bandra (East), Mumbai - 400051	Mumbai - 400070
Scrip Code: 535648	Scrip Symbol: JUSTDIAL	Scrip Symbol: JUSTDIAL

Dear Sirs,

#### Sub: Investor presentation on Unaudited Financial Results for the quarter ended December 31, 2023

The presentation to analysts / investors on the financial performance of the Company for Unaudited Financial Results of the Company for the quarter ended December 31, 2023 is enclosed herewith.

Kindly take the same on record.

Thanking you,

Yours truly,

For Just Dial Limited

Manan Udani **Company Secretary** 

Encl: as above

Just Dial Limited

CIN NO: L74140MH1993PLC150054 Registered & Corporate Office : Palm Court Building M, 501 / B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064 Tel.: 022-28884060 E-mail : investors@justdial.com Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

C 088888-88888 www.justdial.com

## CORPORATE PRESENTATION

January 2024



#### DISCLAIMER

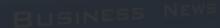
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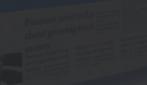
This presentation may contain forecasts/ forward looking statements based on facts, expectations, and/or past figures relating to the business, financial performance and results of the Company. As with all forward-looking statements, forecasts are connected with known and unknown risks, uncertainties and other factors that may cause the actual results to deviate significantly from the forecast. Readers are cautioned not to place undue reliance on these forward looking statements. Forecasts prepared by the third parties, or data or evaluations used by third parties and mentioned in this communication, may be inappropriate, incomplete, or falsified. Neither the Company or any of its subsidiaries or any of its Directors, officers or employees thereof, provide any assurance that the assumptions underlying such forward-looking statements are fully free from errors nor do any of them accept any responsibility for the future accuracy of the opinions expressed in the Presentation or the actual occurrence of the forecasted developments. Neither the Company nor its Directors or officers assume any obligation to update any forward -looking statements or to confirm these forward-looking statements to the Company's actual results.

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Any information provided in this presentation is subject to change without notice.

Q3 FY24 means the period Oct 1, 2023 to Dec 31, 2023 FY24 or FY 23-24 or FY 2024 means the Financial Year starting Apr 1, 2023 and ending Mar 31, 2024

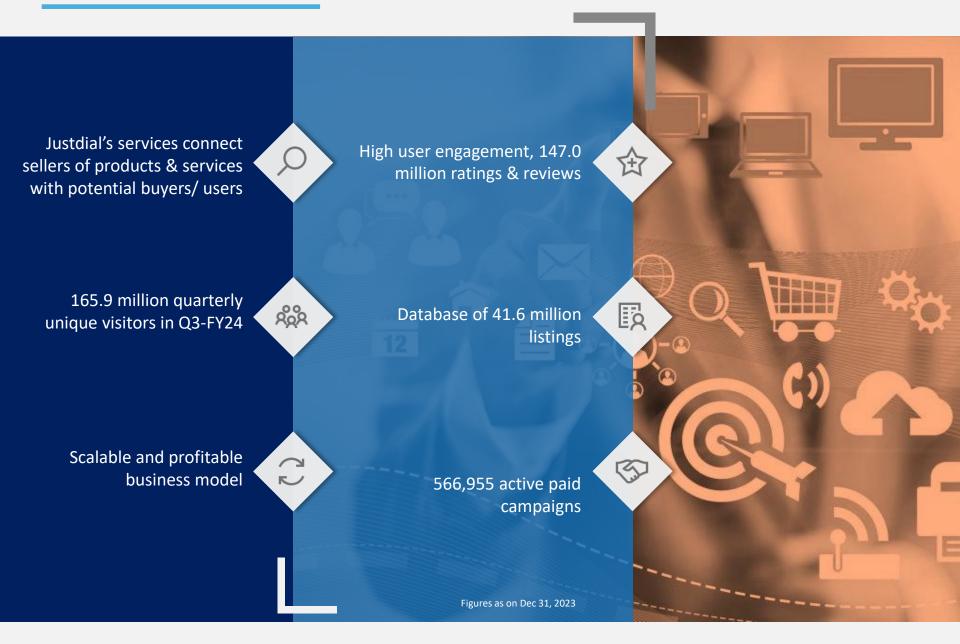




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# BUSINESS OVERVIEW

#### COMPANY OVERVIEW



#### **KEY STRENGTHS**

- First Mover Advantage in Indian Local Search Market
- Strong Brand Recognition with 165.9 million unique quarterly visitors<sup>^</sup> in Q3 FY24 (171.7 million in Q2 FY24)

Comprehensive database of 41.6 million listings

- Attractive Value Proposition For Local SMEs
- Experience and Expertise in Local Indian Market
- Advanced and Scalable Technology Platform
- Efficient & Profitable Business Model
- □ Strong & Experienced Management Team
- □ Strong Financial Profile, Prepaid Model

 $^{\rm A}$  Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive



# N ATION WIDE P R E S E N C E



Nationwide coverage, branches in 11 cities across India



Corporate Headquarters in Mumbai, Technology operations in Bengaluru

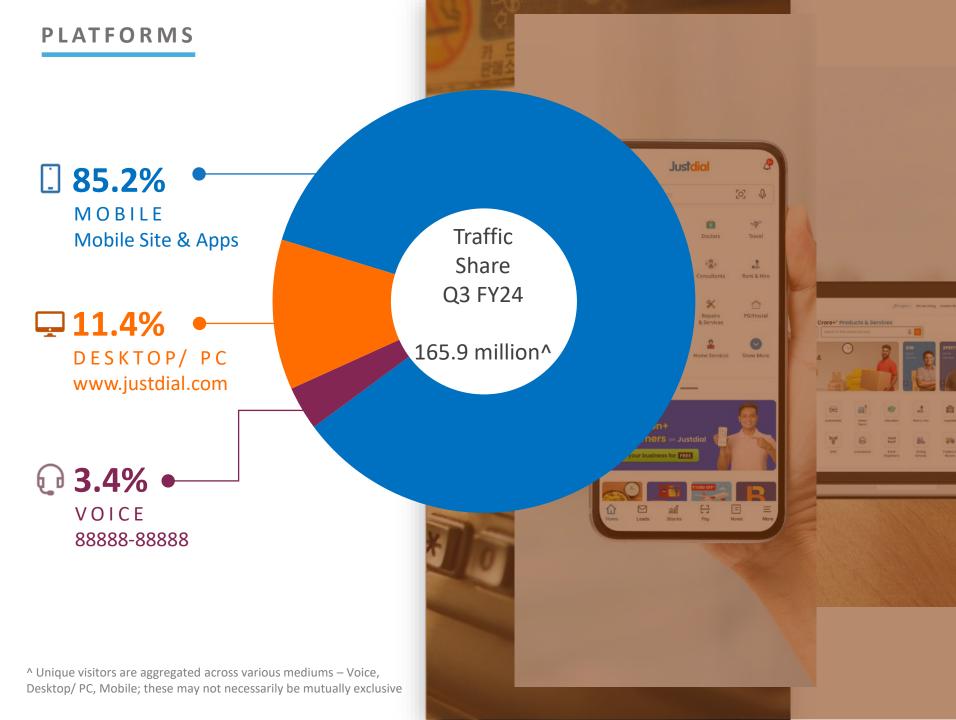


4,714 employees in tele-sales, 6,192 feet-on-street salesforce



On-the-ground presence in 250+ cities pan India, covering 11,000+ pin codes





## MOBILE



Android & iOS Apps Predictive Auto-Suggest Company, Category, Product Search Map View of Category Search Location Detection Voice Search **App Notifications** JD Pay Maps & directions Location-based search service Ratings & Reviews Friends' Ratings Real-time Performance tags for listings Favorites Search Plus



#### WEBSITE

Predictive Auto-Suggest

Company, Category, Product Search

Location Detection

Maps & directions

Operating hours

Business logos

Pictures & videos

Ratings & reviews

Friends' Ratings

Favorites

Search Plus

Popular Category Searches

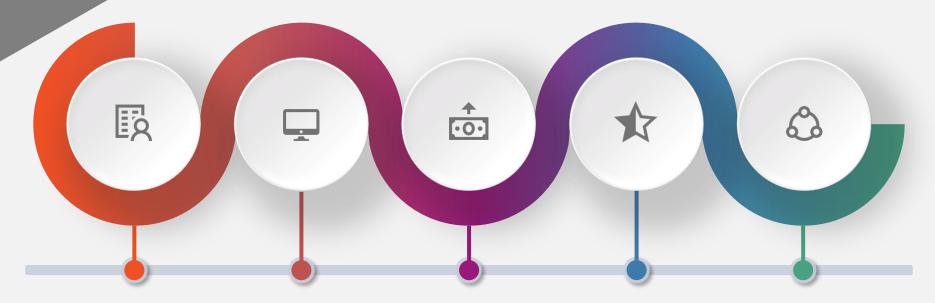


# 88888-88888 88888< </p>

Operator-assisted Hotline Number One number across India 24 Hours a day x 7 Days a week Multi-lingual support Zero-ring Pickup Personalized Greeting Multiple queries in one call Instant WhatsApp, SMS & Email



# VALUE PROPOSITION FOR SMEs



#### LISTING

Every SME should be listed on Justdial - India's leading local search engine & online marketplace

#### **OWN WEBSITE**

Justdial can create websites for SMEs instantly, which are mobile-ready, dynamic & have transactional capabilities

#### PAYMENTS

SMEs can accept digital payments from their customers - via JD Pay, an online payment mechanism

#### RATINGS

Ratings are key to users' decisionmaking, JD Ratings tool helps SMEs gather more ratings & reviews

#### REACH

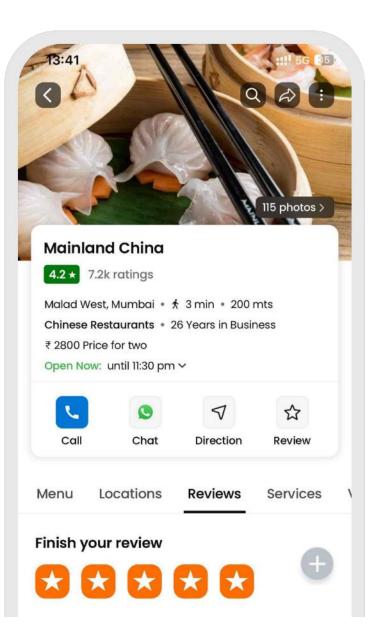
With curated content including Cataloguing, Deals & Vouchers, Service Cards and Analytics, JD platform provides great visibility to businesses

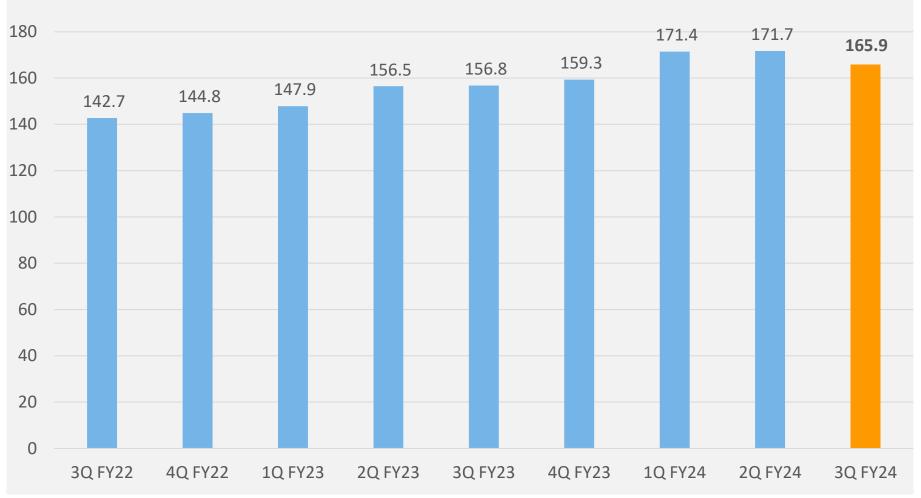
#### USER ENGAGEMENT

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147.0 million Ratings & Reviews
Mobile-verified, unbiased ratings
Intelligent tags to capture experiences
Friends' Ratings
5-Point Rating Scale
Photos Upload with Review







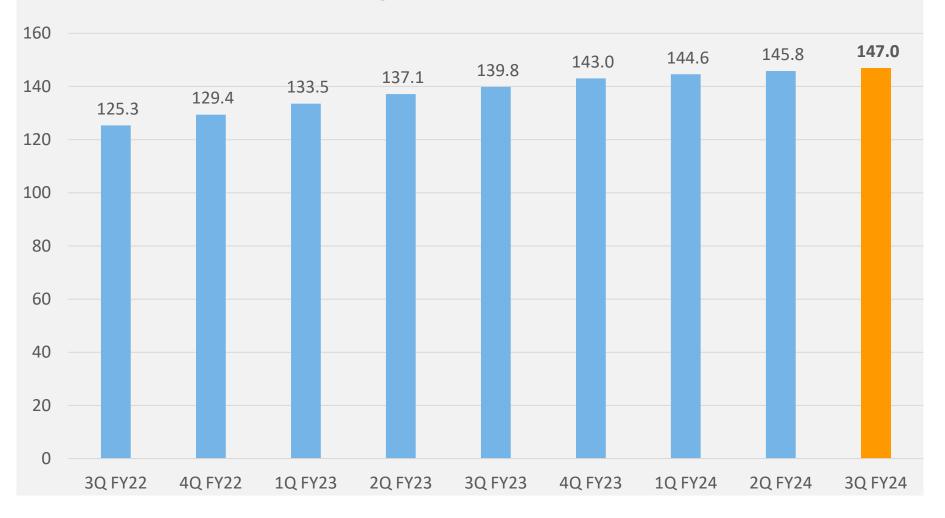
# **Quarterly Unique Visitors (million)**

# TRAFFIC/ VISITORS



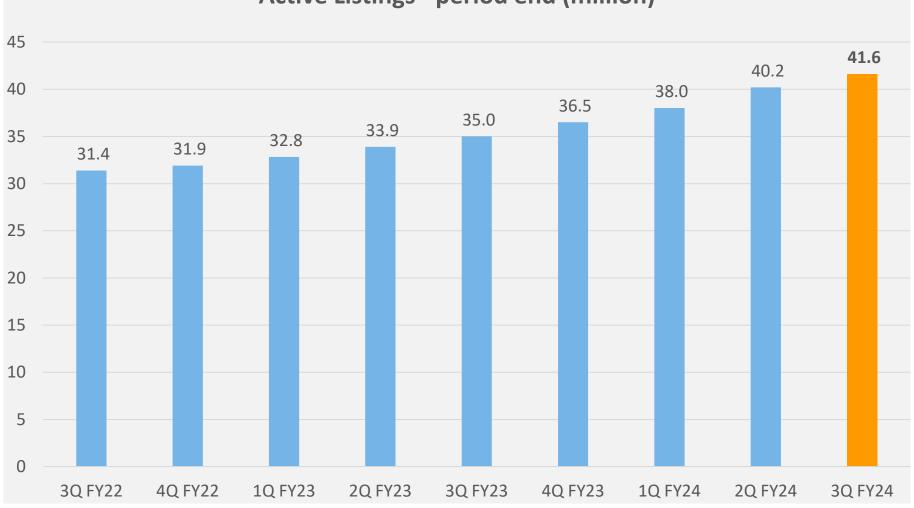
Unique visitors are aggregated across various mediums - Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive

#### USER ENGAGEMENT



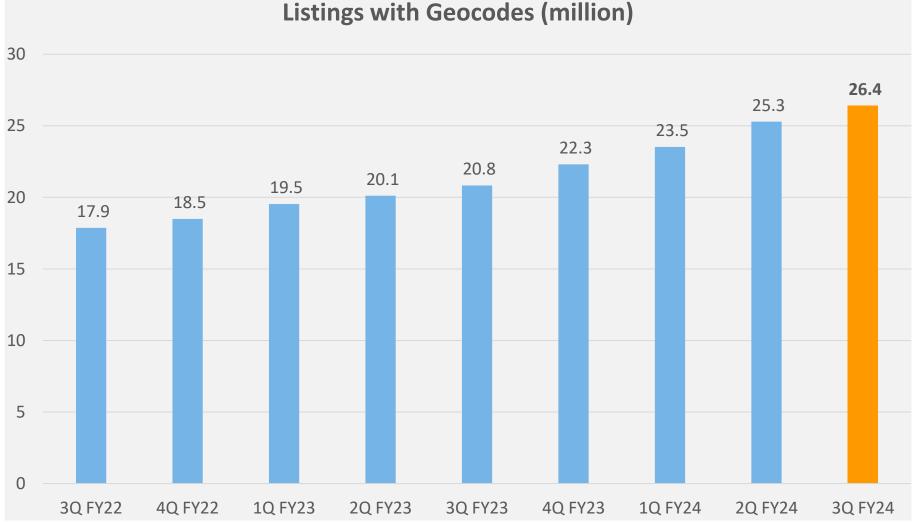
# **Ratings & Reviews (million)**

#### DATA ENRICHMENT



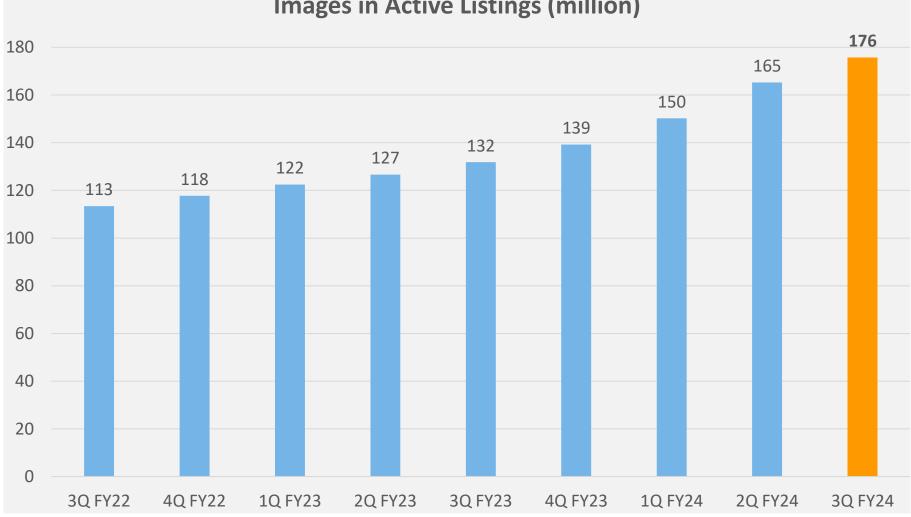
# **Active Listings - period end (million)**

#### DATA ENRICHMENT



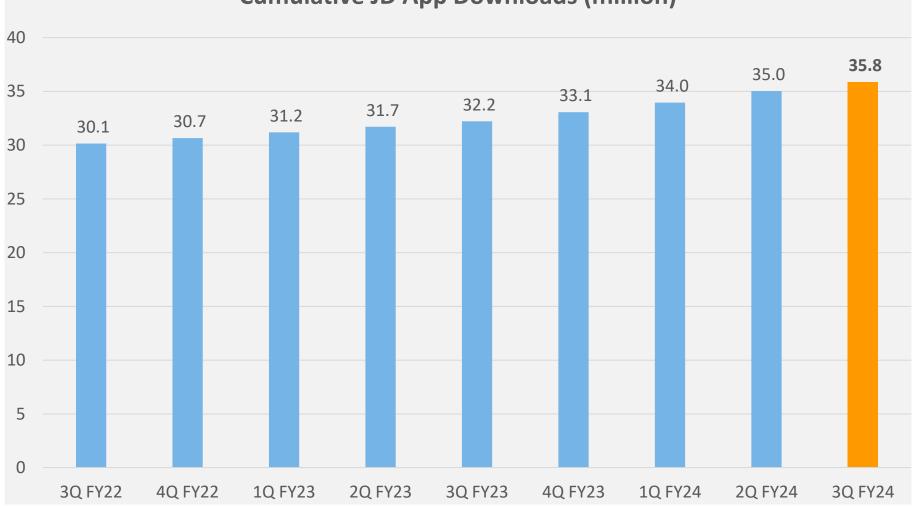
# Listings with Geocodes (million)

#### DATA ENRICHMENT



# **Images in Active Listings (million)**

#### MOBILE APPS

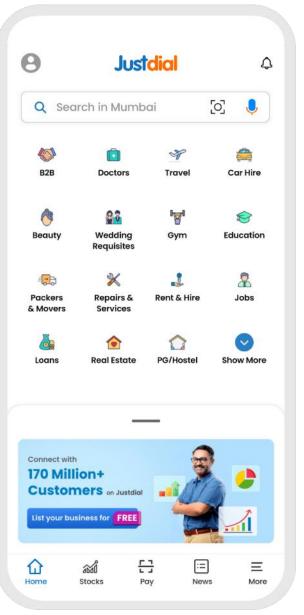


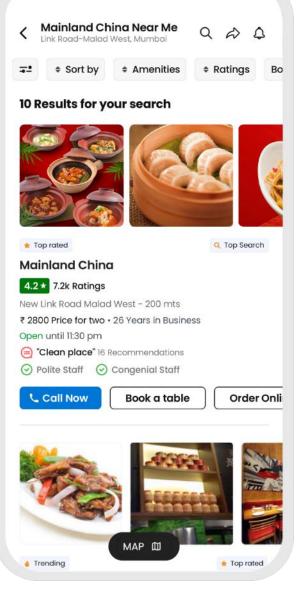
# Cumulative JD App Downloads (million)

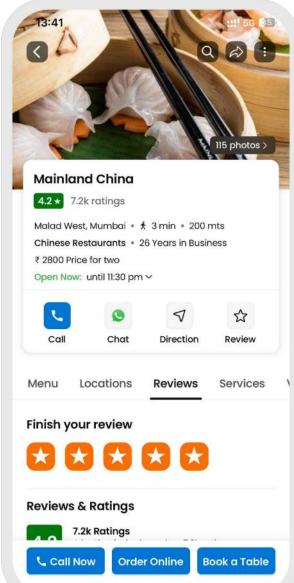


PRODUCT OVERVIEW

## JD - MOBILE





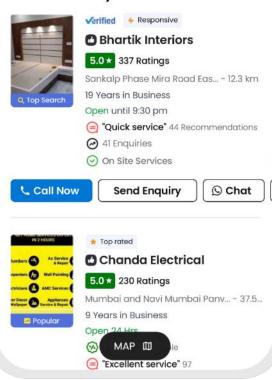


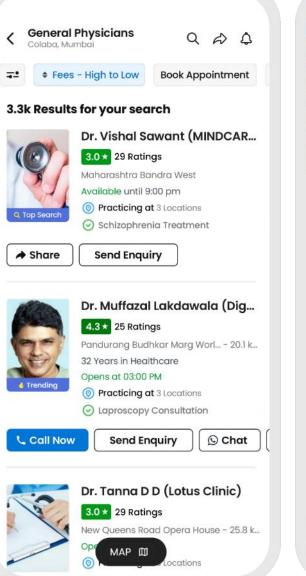
# JD - MOBILE

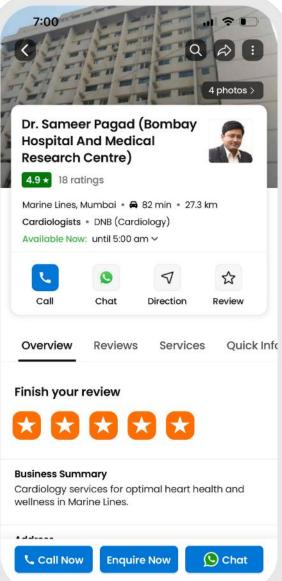
Interior Designers Colaba, Mumbai

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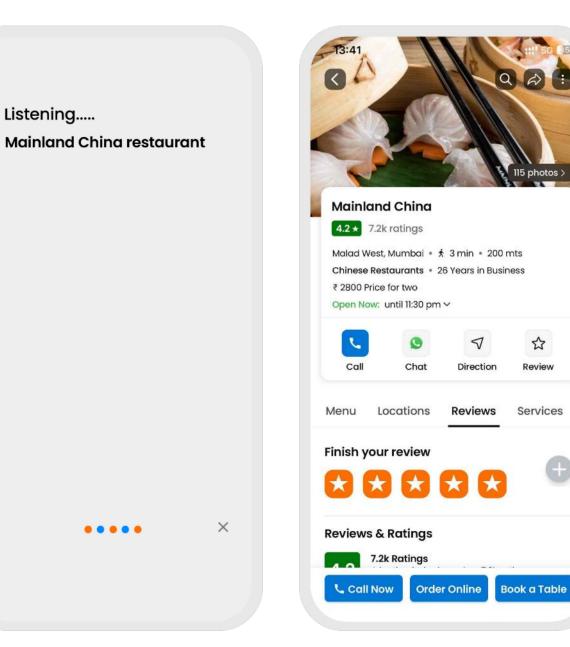
#### 11.6k Results for your search



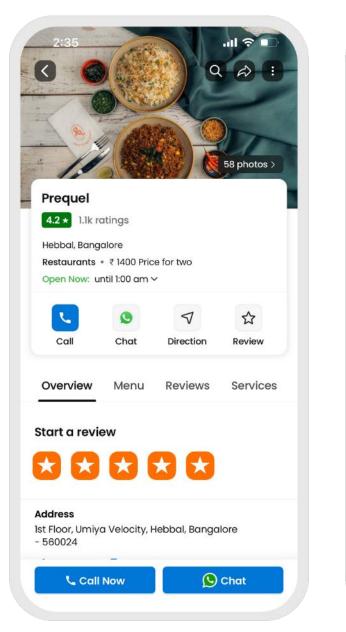


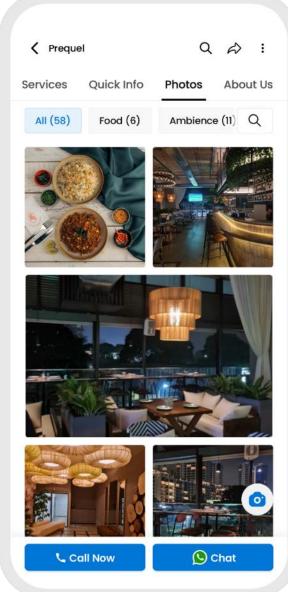


#### **VOICE SEARCH**

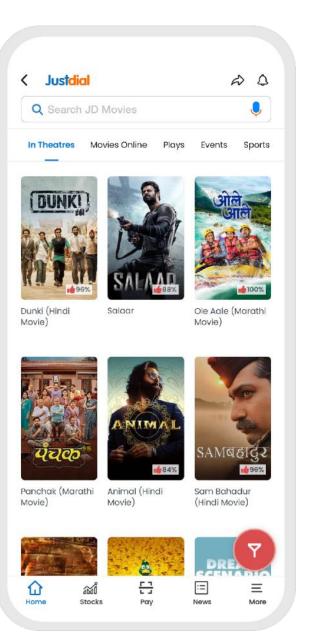


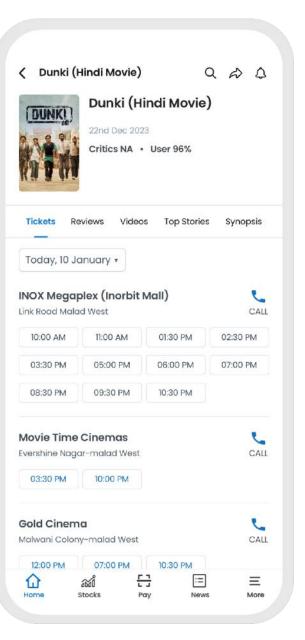
#### ENCHANCED MOBILE PAGE





#### MOVIES

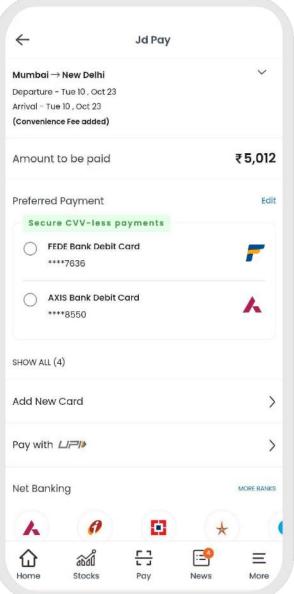




JD PAY

#### Seamless digital payment solution

<u> </u>		Jd Pay		
Arrival - Tue	Tue 10 , Oct 23			~
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Pay with <i>L</i>	J <i>≓I</i> ≯			>
Net Bankir	ıg		MOR	E BANKS
x	Ø		*	
Axis	ICICI	HDFC	Bank	SE
One-tap P	ayment		How it u	vorks?
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Wallets				
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JD Shopping

Flight Tickets Bus Tickets

Hotel Bookings

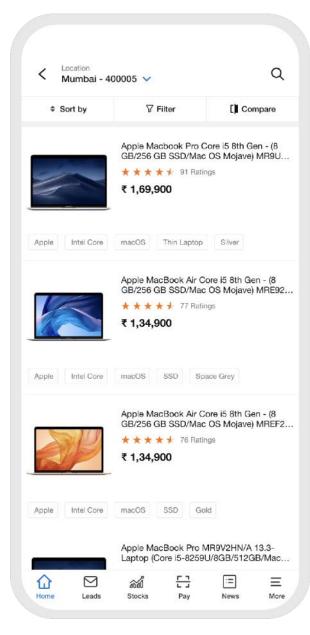
Bills & Recharge

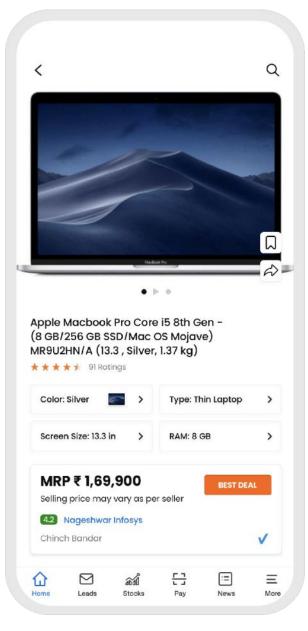
Stocks

Logistics

Augmented Reality

... and many more.





JD Shopping

Flight Tickets

Bus Tickets

Hotel Bookings

Bills & Recharge

Stocks

Logistics

Augmented Reality

... and many more.

< C	Flights	¢
One Way	Round Trip	Flight Status
From		
Mumbai BON	Ν	
To New Delhi DE	EL	
Departure		
11 Jan, Thu		
Travellers		Class
1		Economy
	Search	
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	Departu ₹ 5,219 I	ure Time 08h 10m			Fastest 28 I 02h 00m		heape 057   0:	st ↓ 2h 05m
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1	7 01	:20			02h 00m Non Stop	→	₹!	03:20 5 <b>,428</b>
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JD Shopping Flight Tickets

Bus Tickets
Hotel Bookings
Bills & Recharge
Stocks
Logistics
Augmented Reality
... and many more.

- From Mumbai Goa Departure Wednesday, 10 Jan 20	Bus 024 earch	
Mumbai <sup>To</sup> Goa Departure Nednesday, 10 Jan 20		1
To Goa Departure Wednesday, 10 Jan 20		
Goa <sup>Departure</sup> Nednesday, 10 Jan 20		
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<u>ධ</u> ක්		

← Mumbai → G 10th January, 20		٢
10-Jan-2024 > Departure Pr	ice 🕴 Durat	ion
Paulo Travels	6:05 PM	₹500
MTicket,NON AC Seater / Sleeper 2+1 21 seats Left	🕒 14h 45m	onward
Atmaram Manish Travels	3:00 PM	₹550
MTicket,NON A/C Hi-Tech (2+2) 3 seats Left	🕒 17h 45m	
Atmaram Travels	4:00 PM	₹600
MTicket,Non AC Seater (2+2) 20 seats Left	⊕18h	
Paulo Travels	11:25 PM	₹600
MTicket,A/C Seater / Sleeper (2+1) 34 seats Left	© 14h 16m	onward
Konkan Travels Muskan	5:00 PM	₹649
MTicket,NON A/C Sleeper (2+1) 18 seats Left	🕒 17h	onward
Konkan Travels Muskan	5:35 PM	₹649
MTicket,NON A/C Sleeper (2+1)	🕑 16h 40m	onward
19 seats Left		
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Home Stocks Pay	:= News	E More

JD Shopping Flight Tickets Bus Tickets

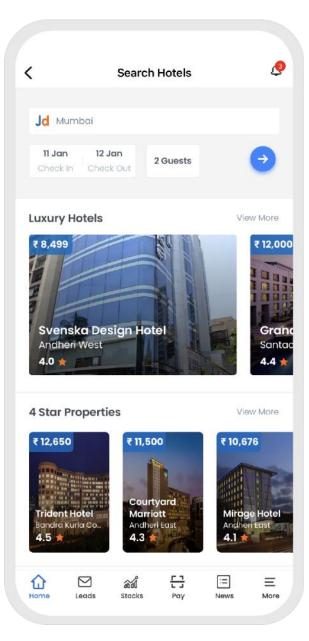
Hotel Bookings Bills & Recharge

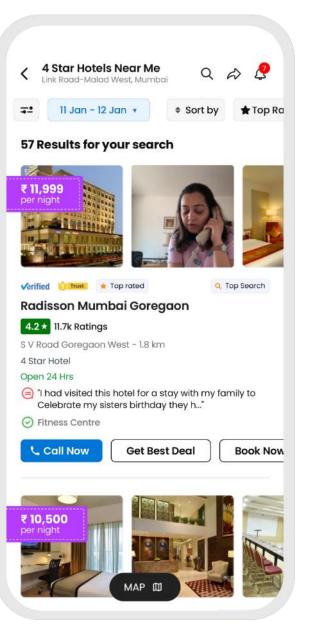
Stocks

Logistics

Augmented Reality

... and many more.





JD Shopping

**Flight Tickets** 

**Bus Tickets** 

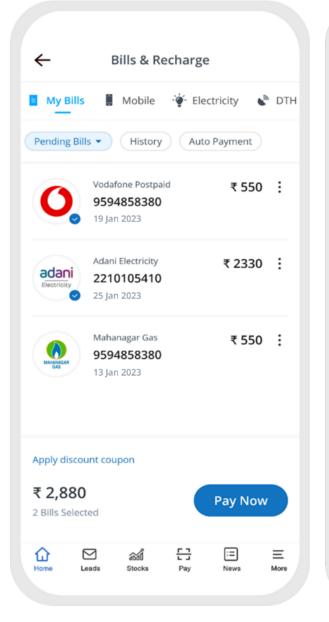
Hotel Bookings

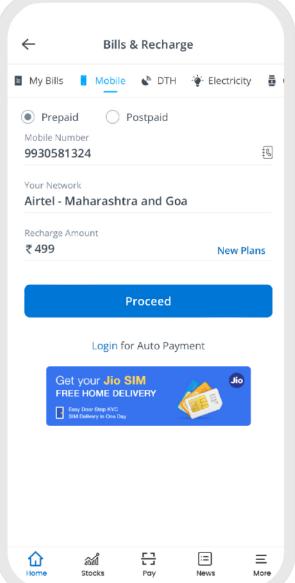
Bills & Recharge

Stocks

Logistics

- Augmented Reality
- ... and many more.





JD Shopping

Flight Tickets

**Bus Tickets** 

Hotel Bookings

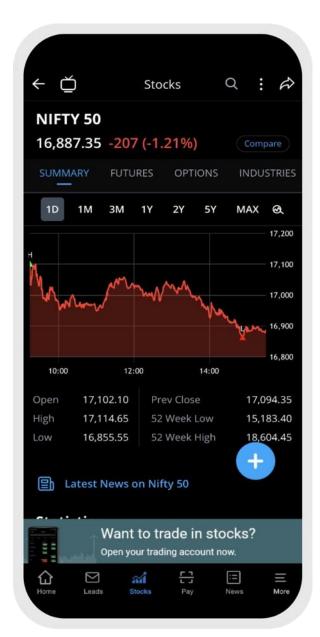
Bills & Recharge

Stocks

Logistics Augmented Reality

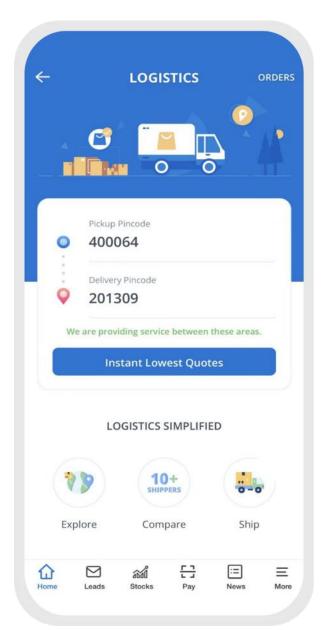
... and many more.

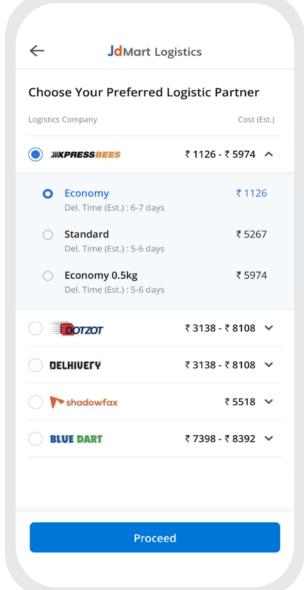
≡ Ď .	Stocks	⊠ : ∂
Q Search for Stocks, C	Currencies or Co	om
Portfolio Indices	Shares	Commodities
INDICES	CURRENT	FUTURES
Nifty 50	17945.95 +0.28%	17975.35 +0.42%
Nifty Bank	38293.8 +1.37%	38362.70 +1.18%
India Vix	16.09 +2.78%	
Sensex	60,135.78 +0.13%	
US Dollar Index	94.13 0.06%	
USD/INR	<b>75.4140</b> 0.40%	
Dow	34,903.92 +0.45%	34780.00 +0.44%
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JD Shopping Flight Tickets Bus Tickets Hotel Bookings Bills & Recharge Stocks

Logistics Augmented Reality ... and many more.





JD Shopping

Flight Tickets

**Bus Tickets** 

Hotel Bookings

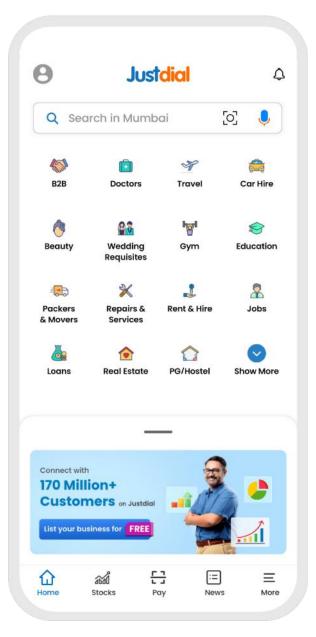
Bills & Recharge

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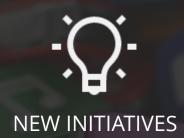
Logistics

Augmented Reality

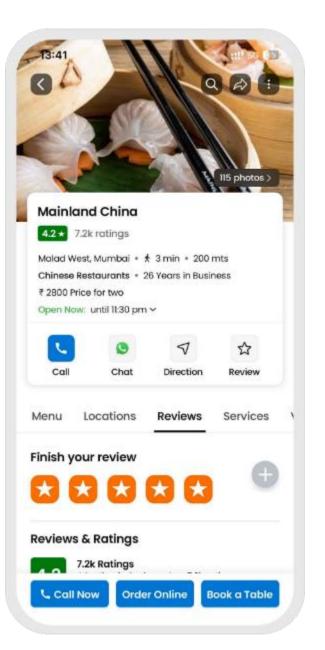
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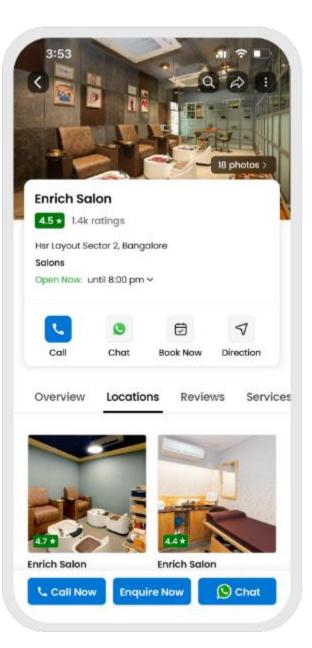




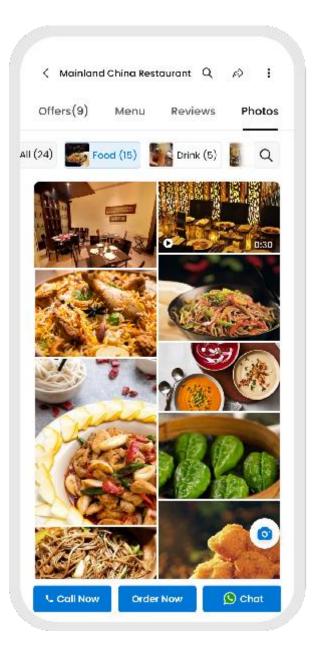


# JD Mobile



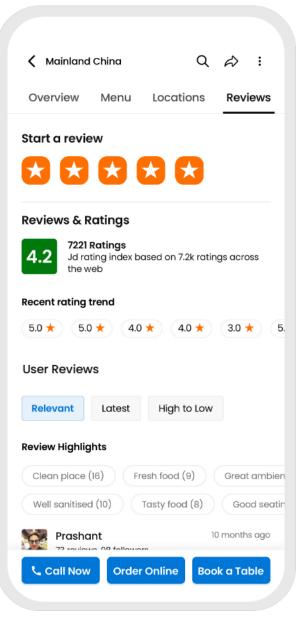


# JD Mobile

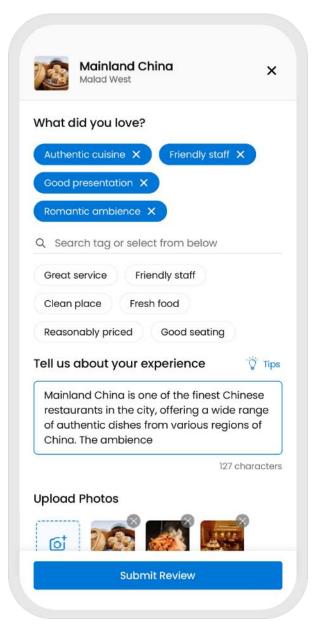




#### Enhanced Ratings & Reviews System



Mainland China X	
<b>* * * * *</b> Excellent <b></b>	
Dine in Delivery	
What did you love?	
Authentic cuisine X	
Good presentation X Friendly staff X	
Romantic ambience X	
Reasonably priced X	
Q Search tag or select from below	
Tasty food Well sanitised	
Quick service Child-friendly	
Tell us about your experience	
Please say a little something about the food,	
Submit Review	



#### **Review Insights**

#### Key Insights

#### 🖒 What users liked

- Some customers appreciated the taste and quality of the food, specifically mentioning dishes like dumplings and the 10-course lunch menu.
- The ambience of the restaurant was praised by a few customers for its Chinese decor and comfortable seating.
- A customer liked that Mainland China offered wheat noodles and jain food options.

More

#### Mhat can be improved

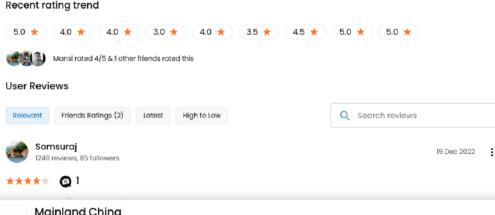
- Several customers complained about poor service, including rude staff members, slow delivery time, and difficulty getting attention from staff for ordering or billing.
- Some customers mentioned issues with pricing, including high prices for drinks/alcohol, service charges equivalent to tips added to bills without notification, and rates increasing while quantity decreased.
- Customers expressed disappointment with some aspects of the food quality such as bland taste or stale food. One customer found a hair in their dish.

More

\*BETA VERSION - Likes and suggested improvements are based on the reviews across the web

#### **Reviews & Ratings**

	9,067 Rating	Start your Review
4.2	Jd rating index based on 9,067 rating across the web	



#### Overview Menu Locations Reviews

#### 🖒 What users liked

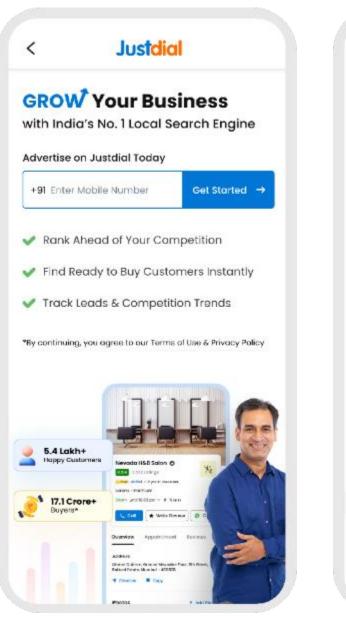
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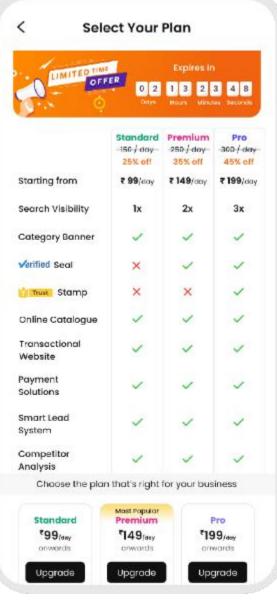
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#### What can be improved

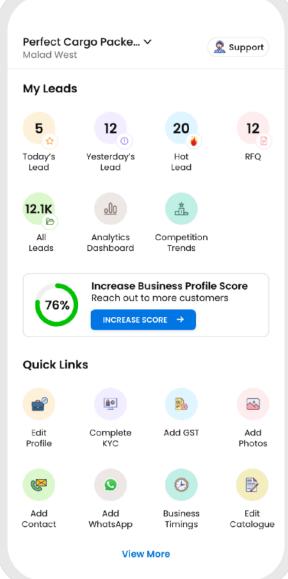
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- Customers expressed disappointment with some aspects of the food quality such as bland taste or stale food. One customer found a bair in their dish

### Self-Sign-up for SMEs to start paid campaign

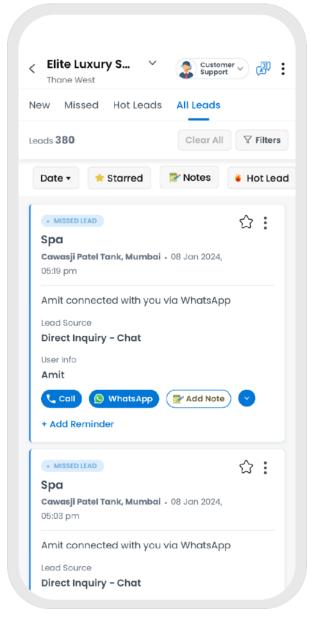




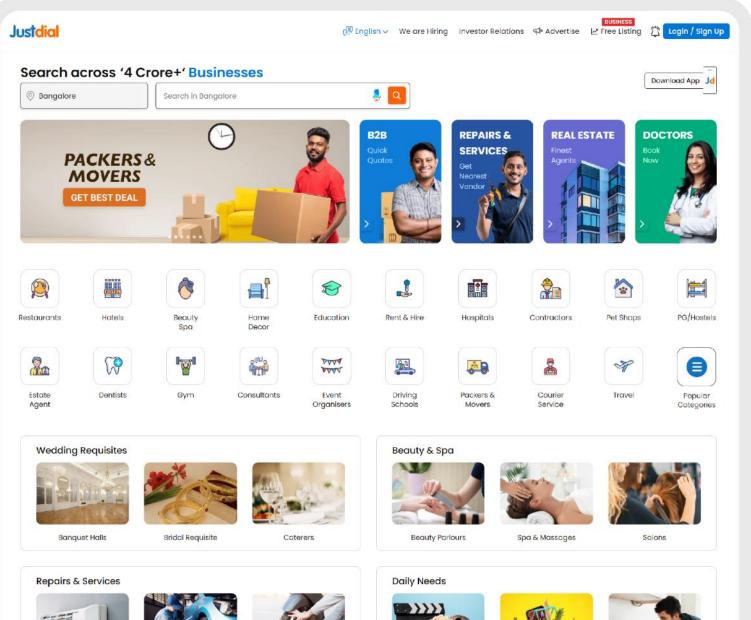
#### Jd Business – Dashboard for SMEs to manage campaigns



Elite Luxury S Thane West	Ý	<b>2</b> 5	upport	
Leads Received 380	•>	전 Photos <b>6</b> Uple	oad Photos >	
8 Profile Score 88% Good	•>	Leads Responded         335/380         Respond Now >		
	View M	ore		
Today Leads	Yesterday		Hot Leads	
New Feature Add Remin		Che	eck it out!	
Recent Leads			View all >	
A FOLLOW UP	OT LEAD			
Cawasji Patel Tank Yesterday 05:03 pm	, Mumbai		Details	
R FOLLOW UP				
Johnny				



# **JD** Website

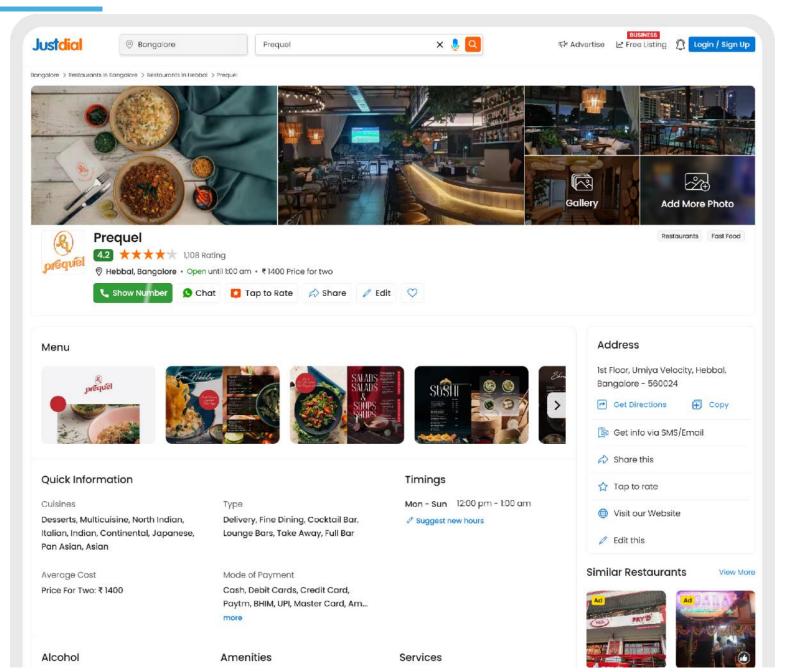


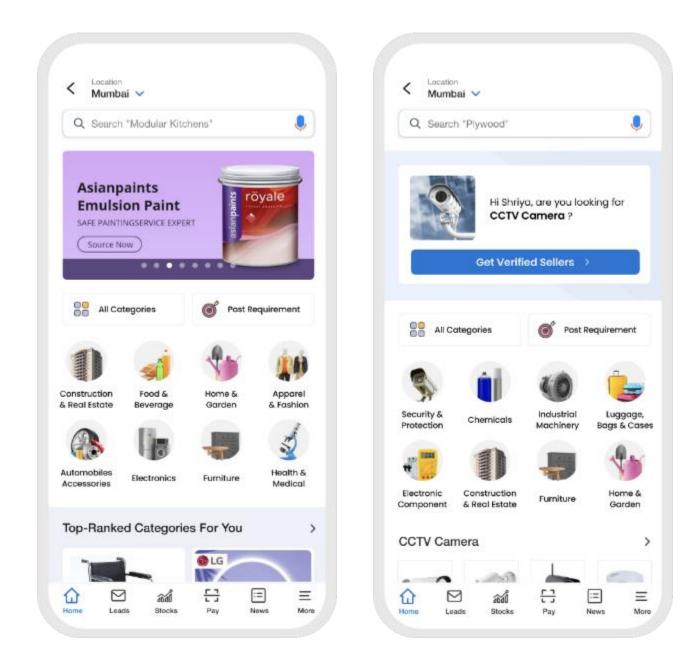


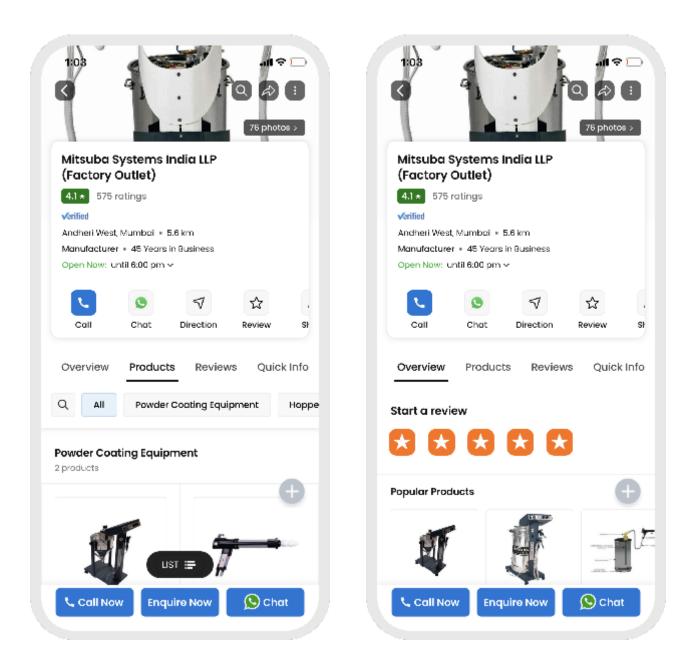


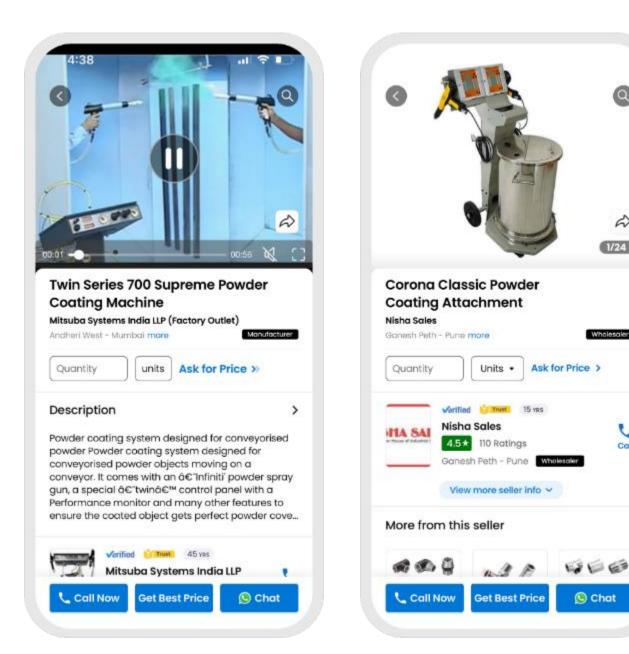


#### JD Website







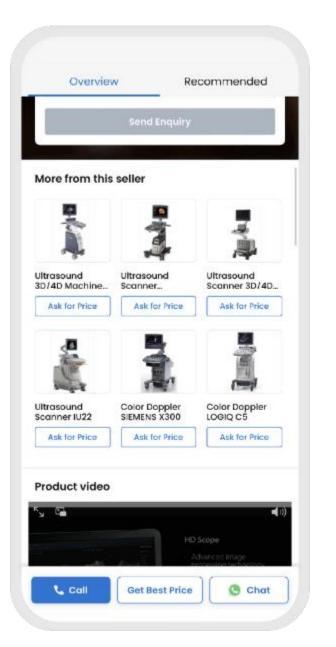


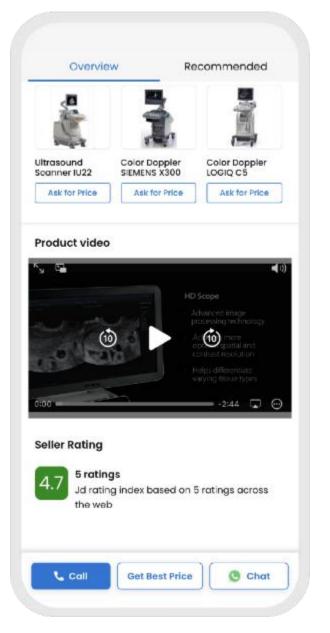
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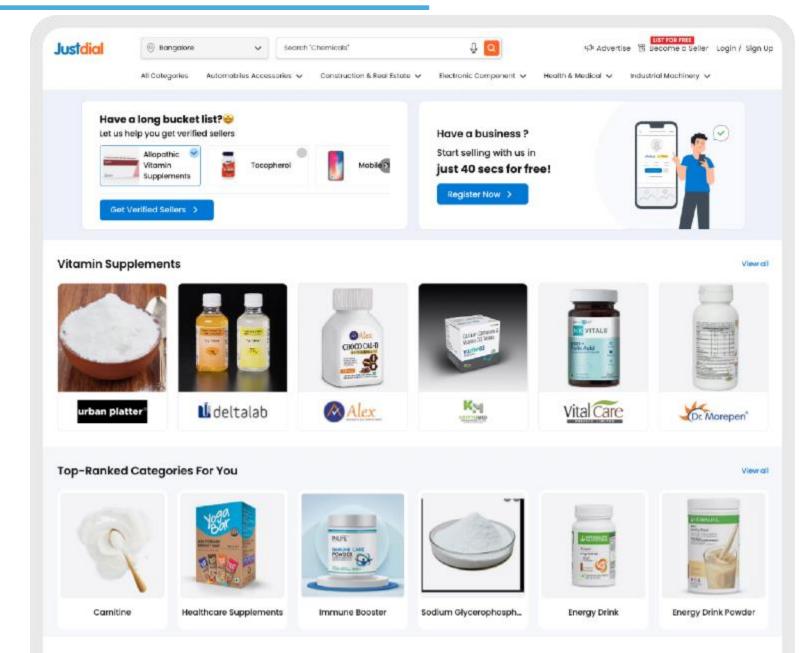
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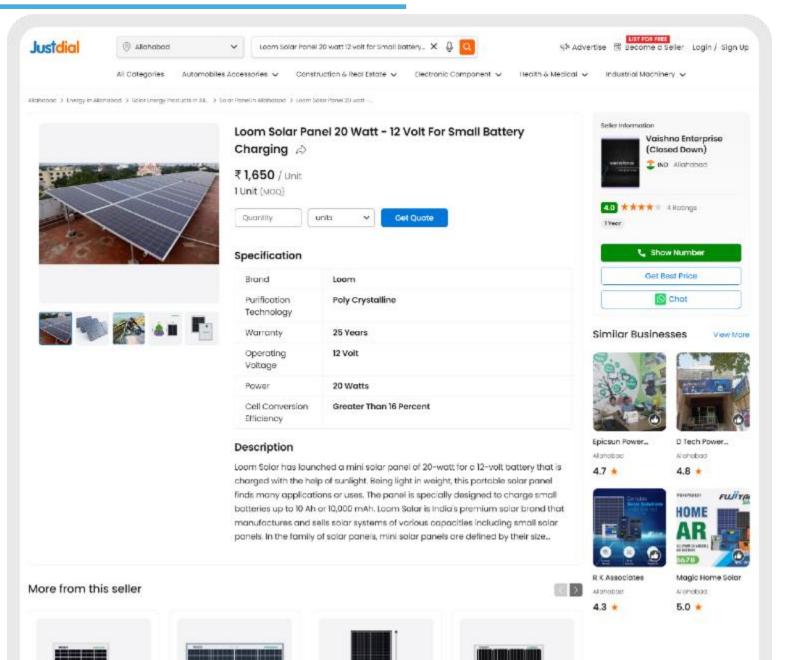
Wholesaler

Call

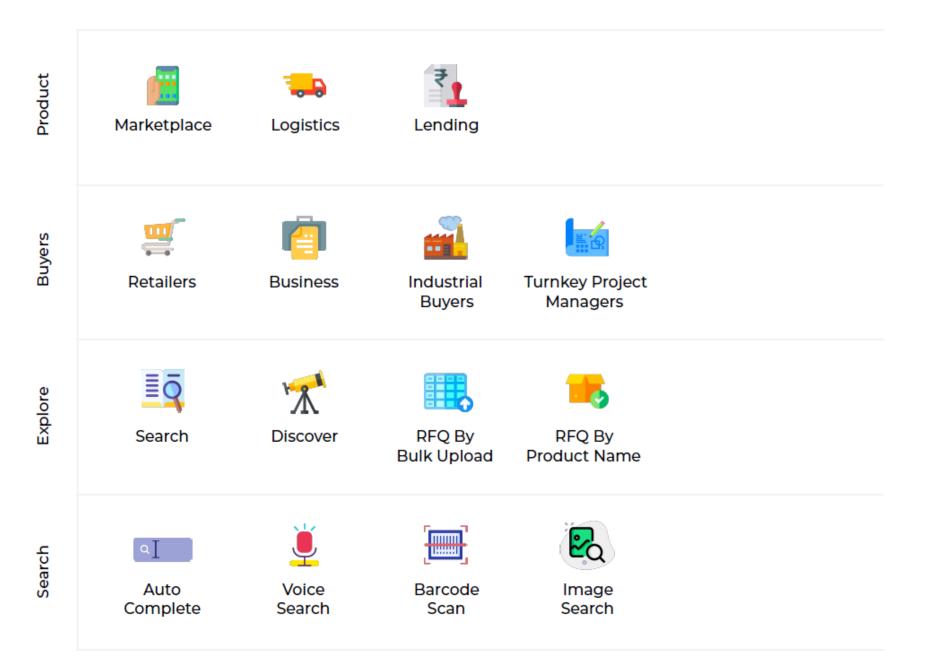




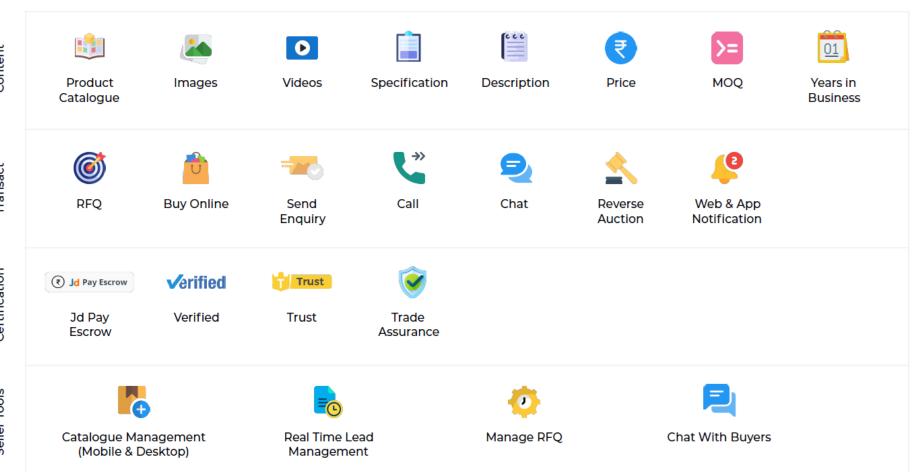




### JD MART - PRODUCT STACK

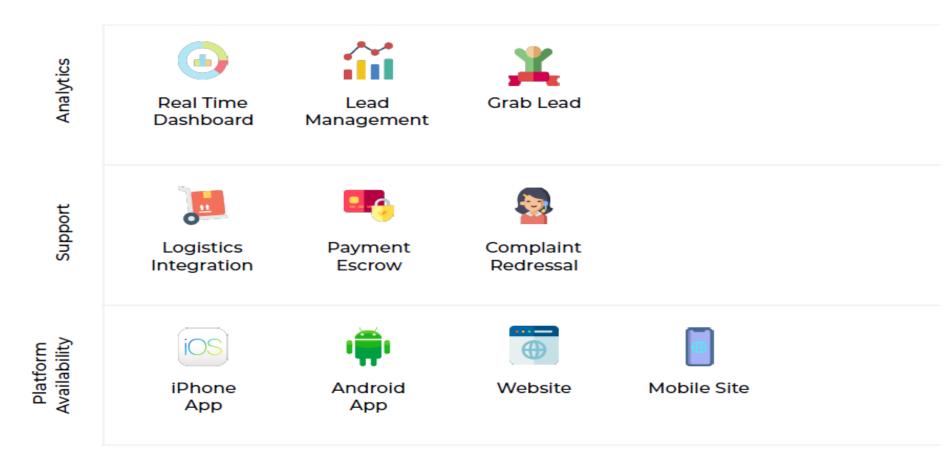


# JD MART - PRODUCT STACK

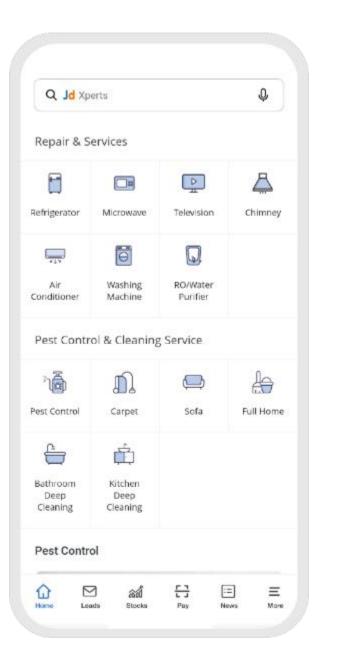


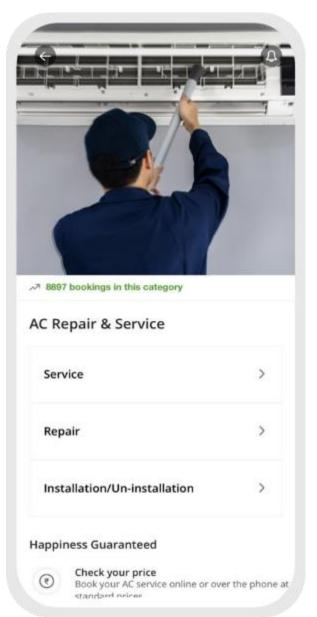
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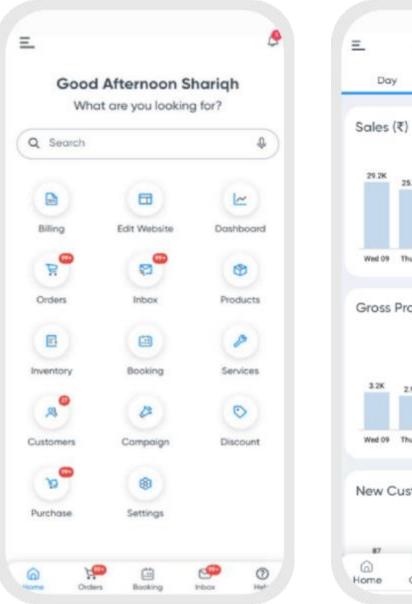
#### JD XPERTS - ONE STOP SOLUTION FOR ON-DEMAND SERVICES





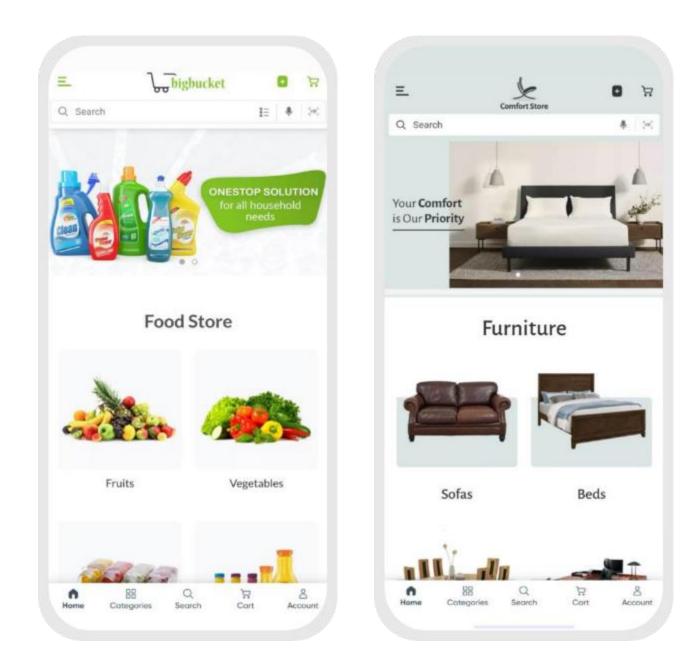
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# JD OMNI - Cloud-Hosted Solution for Digitalizing Businesses

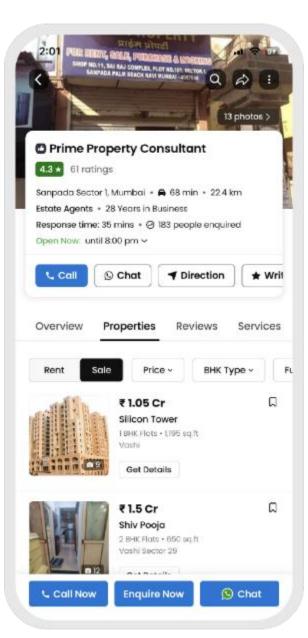


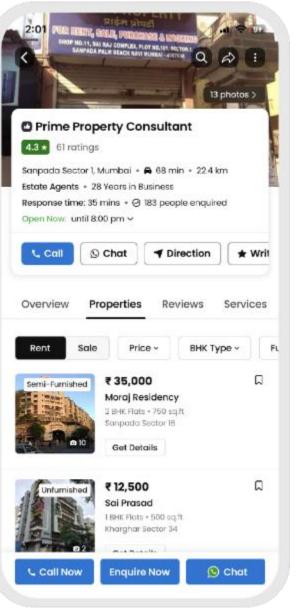


# JD OMNI – Cloud-Hosted Solution for Digitalizing Businesses



### JD HOMES



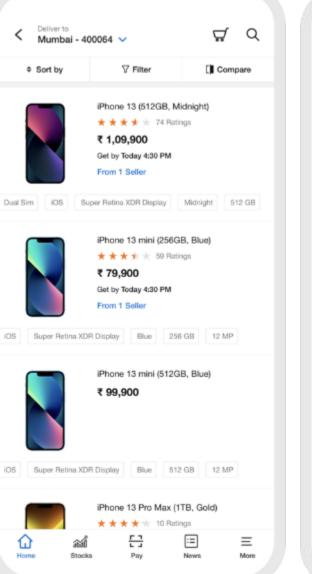


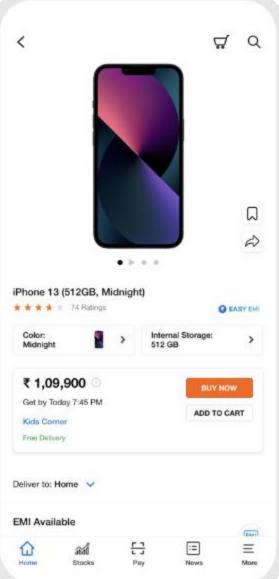


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# JD SHOPPING

Deliver to Å : < Mumbai - 400064 V Q Jd Shopping Beta \$ 0 Clock You're gonna find a good time Shop Now NUM CARLO INTAT Mobile Home & Kitchen Electronics Beauty **Paint & Exterior Care** Adding Colors to your Life Most Popular 🤞 View more Top Brands, Best discounts LAKME SAMSUNG 5 = ad ŵ Ξ Home Stocks Pay News More







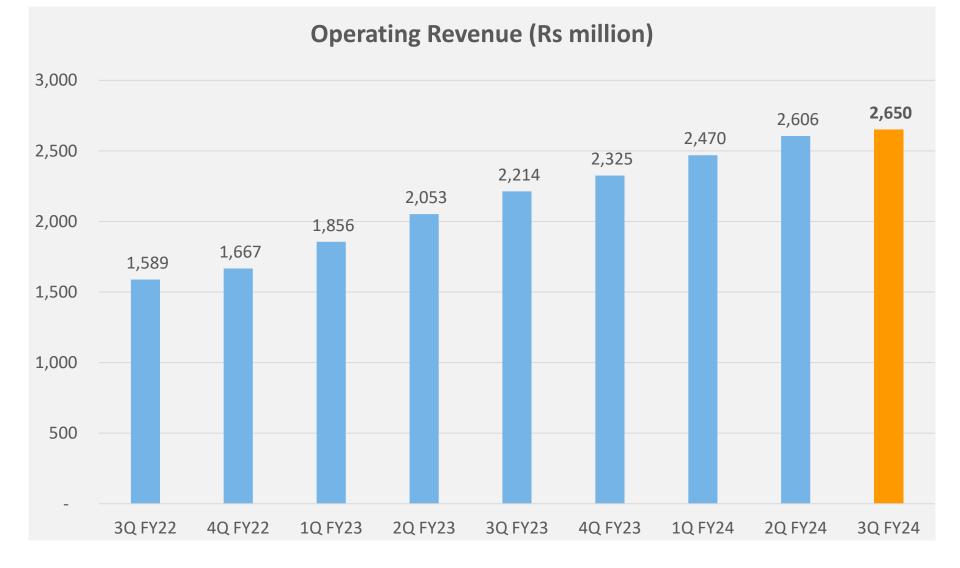
# FINANCIAL OVERVIEW

# EFFICIENT & PROFITABLE BUSINESS MODEL

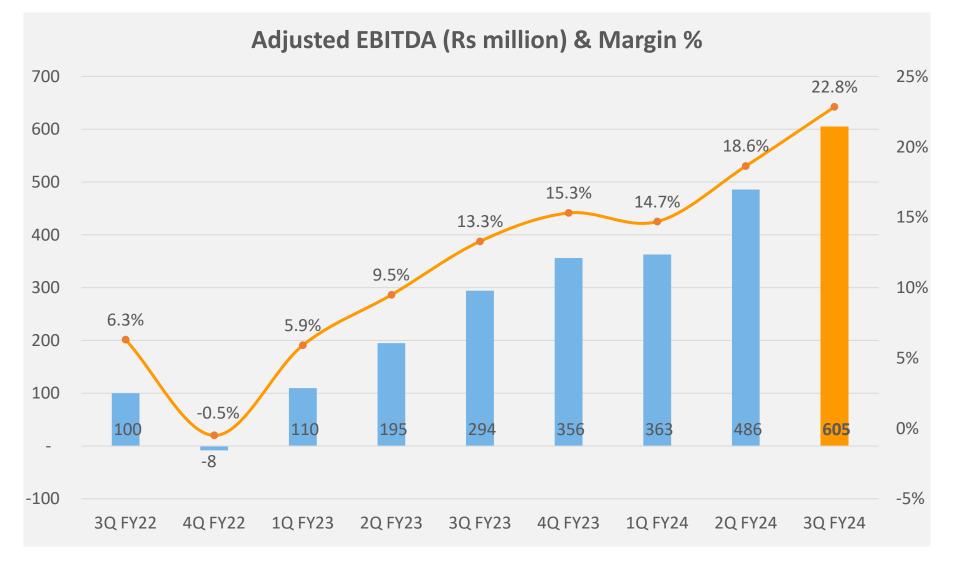
- Paid Advertisers pay a fixed fee to run searchled advertising campaigns for their businesses on Justdial's platforms
- Various premium & non-premium listing packages available which determine placements in search results
- Multiple factors determine pricing, such as business categories of advertiser, geographies targeted, type of package
- Add-on products such as banners, own website, JD Pay, JD Ratings, etc. available
- Advertisers can pay amounts either upfront or through monthly payment plans, with ability to manage campaigns online
- Justdial also runs multi-city/ national campaigns for pan-India advertisers
- Sales team comprises of 4,714 employees in tele-sales, 1,705 feet-on-street (marketing), and 4,487 feet-on-street (Cold Calling & Others) as on Q3 FY24

KEY BUSINESS ATTRIBUTES

# REVENUE

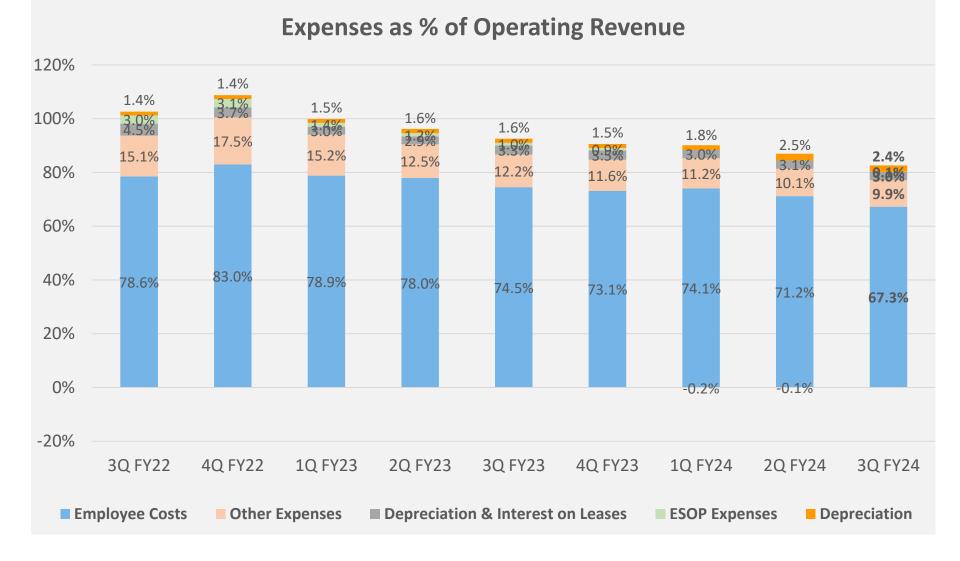


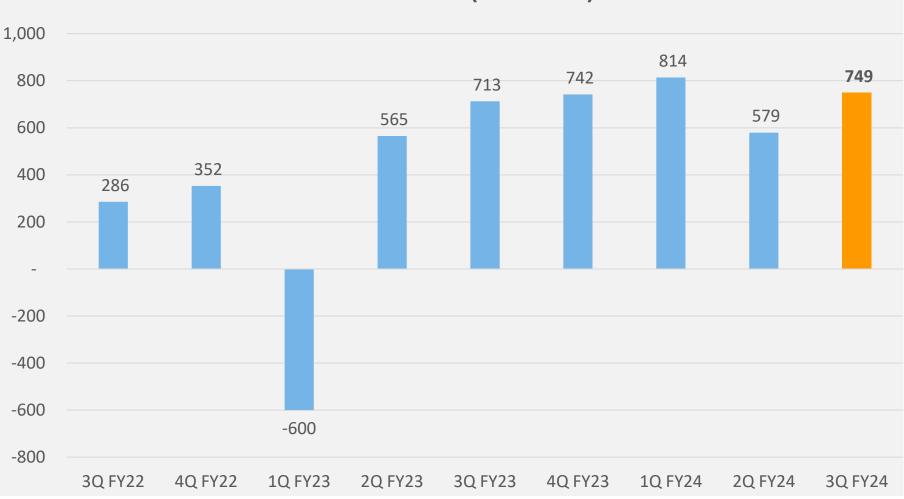
#### **OPERATING MARGIN**



Note: Adjusted EBITDA calculated after excluding non-cash ESOP Expenses from reported EBITDA

# COST STRUCTURE

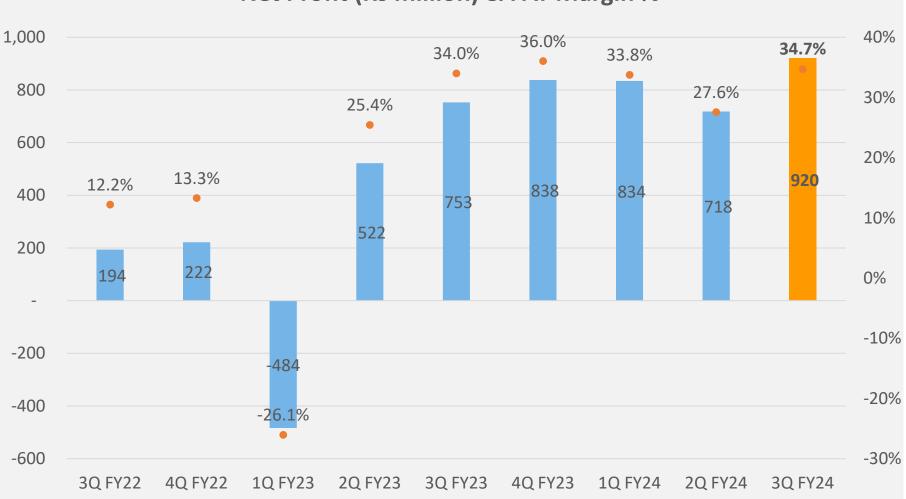




**Other Income (Rs million)** 

Note: Other Income in 1Q FY23 was impacted due to mark-to-market (MTM) losses on treasury portfolio owing to significant increase in bond yields during that quarter.

#### NET PROFIT MARGIN



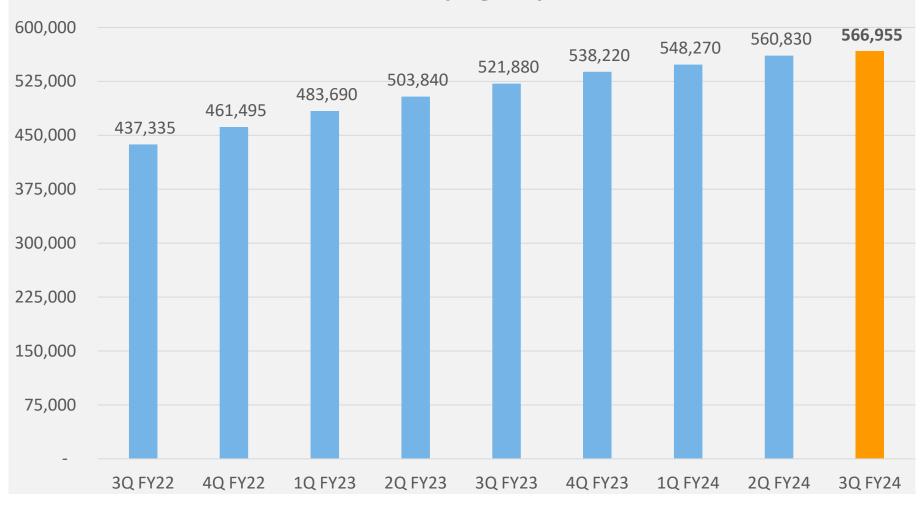
# Net Profit (Rs million) & PAT Margin %

Note:

1) PAT Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Operating Revenue for the quarter.

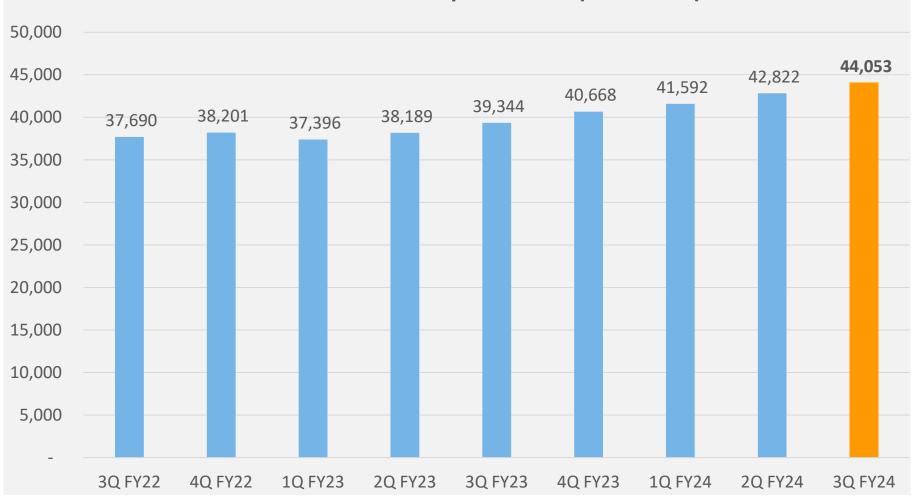
2) Loss during 1Q FY23 was driven by negative other income due to mark-to-market (MTM) losses on treasury portfolio owing to significant increase in bond yields during that quarter.

### PAID CAMPAIGNS



# **Active Paid Campaigns - period end**

#### CASH AND INVESTMENTS



# Cash & Investments - period end (Rs million)

# SALES FORCE



### **Sales Strength - Period End**

JUST DIAL LTD - 3Q FY24 (Quarter ended December 31, 2023) PERFORMANCE SUMMARY						
Metric	Unit	3Q FY24	3Q FY23	YoY change	2Q FY24	QoQ change
Operating Revenue	(₹ million)	2,650	2,214	19.7%	2,606	1.7%
Operating EBITDA	(₹ million)	604	271	122.8%	488	23.7%
Operating EBITDA Margin	%	22.8%	12.2%	1054 bps	18.7%	406 bps
Adjusted EBITDA (excl. ESOP expenses)	(₹ million)	605	294	105.7%	486	24.6%
Adjusted EBITDA Margin (excl. ESOP expenses)	%	22.8%	13.3%	955 bps	18.6%	420 bps
Other Income	(₹ million)	749	713	5.1%	579	29.2%
Profit Before Taxes	(₹ million)	1,209	876	38.0%	921	31.3%
Net Profit	(₹ million)	920	753	22.3%	718	28.2%
Net Profit Margin	%	34.7%	34.0%	72 bps	27.6%	717 bps
Deferred Revenue (period end)	(₹ million)	4,727	4,024	17.5%	4,680	1.0%
Cash & Investments (period end)	(₹ million)	44,053	39,344	12.0%	42,822	2.9%

Note: Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Operating Revenue for the period.

JUST DIAL LTD - 3Q FY24 (Quarter ended December 31, 2023) PERFORMANCE SUMMARY						
Metric	Unit	3Q FY24	3Q FY23	YoY change	2Q FY24	QoQ change
Unique Visitors	(million)	165.9	156.8	5.8%	171.7	-3.4%
- Mobile	(million)	141.2	134.0	5.4%	147.9	-4.5%
- Desktop/ PC	(million)	19.1	17.1	11.3%	17.9	6.3%
- Voice	(million)	5.6	5.6	-1.2%	5.9	-5.1%
- Mobile	% share	85.2%	85.5%	-33 bps	86.1%	-98 bps
- Desktop/ PC	% share	11.4%	10.9%	57 bps	10.5%	105 bps
- Voice	% share	3.4%	3.6%	-24 bps	3.4%	-6 bps
Total Listings (period end)	(million)	41.6	35.0	18.8%	40.2	3.5%
Net Listings Addition		1,404,614	1,123,874	25.0%	2,192,436	-35.9%
Total Images in Listings (period end)	(million)	175.7	131.8	33.3%	165.2	6.4%
Listings with Geocodes (period end)	(million)	26.4	20.8	26.8%	25.3	4.4%
Ratings & Reviews	(million)	147.0	139.8	5.1%	145.8	0.8%
Paid campaigns (period end)		566,955	521,880	8.6%	560,830	1.1%
Total App Downloads (period end)	(million)	35.8	32.2	11.3%	35.0	2.4%
App Downloads per day		7,660	7,827	-2.1%	8,237	-7.0%
Total Employees (period end)		13,954	15,393	-9.3%	14,888	-6.3%
- Sales Employees (period end)		10,906	11,947	-8.7%	11,532	-5.4%

# **BOARD OF DIRECTORS**

	EXECUTIVE DIRECTOR			
V S S Mani	V.S.S. Mani is the Founder, Managing Director and Chief Executive Officer of Justdial. With over 35 years of experience in the field of media and local search services, he has successfully steered and kept our business the growth track, driven by technological innovation.			
	INDEPENDENT DIRECTORS			
B Anand (Chairman)	B. Anand has served as the CEO of Nayara Energy and CFO of Trafigura. He has over 36 years of experience in large scale global enterprise leadership, operations, strategies, enterprise integration and value creation, including corporate finance and investment banking. He is a Commerce graduate and a member of Institute of Chartered Accountants of India.			
Sanjay Bahadur	Sanjay Bahadur has over 39 years of experience in construction. He holds a degree in Civil Engineering from the Delhi College of Engineering and is currently the Chief Strategy and Business Development of Construction and Chemicals division of Pidilite Industries Limited. He had also worked with Larsen & Toubro Limited, Aeons Construction Products Limited, Unitech Prefab Limited and ACC Concrete Limited.			
Malcolm Monteiro	Malcolm Monteiro, an Electrical Engineering graduate from the Indian Institute of Technology (IIT), Bombay, and a postgraduate in Business Management from the Indian Institute of Management (IIM), Ahmedabad, has been a valuable asset with a keen sense of vision. He was the India CEO of DHL e-commerce and also served as a member of the DHL e-commerce Global Management Board and Director of Blue Dart Express Limited.			
Bhavna Thakur	Bhavna Thakur is Chief Operating Officer of Tifin Studios II, working in the arena of artificial intelligence, technology and finance. Prior to this she was the head of Capital Markets at Everstone Capital and Citigroup India and has over 24 years of experience in corporate finance, investment banking, M&A and capital markets. She holds a BA LLB (Hons.) from National Law School of India and a postgraduate degree in Law from Columbia University. She also worked with Citigroup, Morgan Stanley in Mumbai and Paul Weiss, Wharton Garrison LLP and Davis Polk and Wardwell LLP in London and New York, respectively.			
Ranjit V. Pandit	Ranjit V. Pandit served as the Managing Director at General Atlantic, LLC, between 2007 and 2012 where he was the head of the firm's growth investment activities across India. He has served as an Advisory Director of General Atlantic LLC in 2013. Prior to General Atlantic, he served as the Managing Director and Chairman of McKinsey & Company in India. He has an MBA from the Wharton School at the University of Pennsylvania (USA) and holds a BE Degree in Electrical Engineering from VJTI, University of Bombay.			

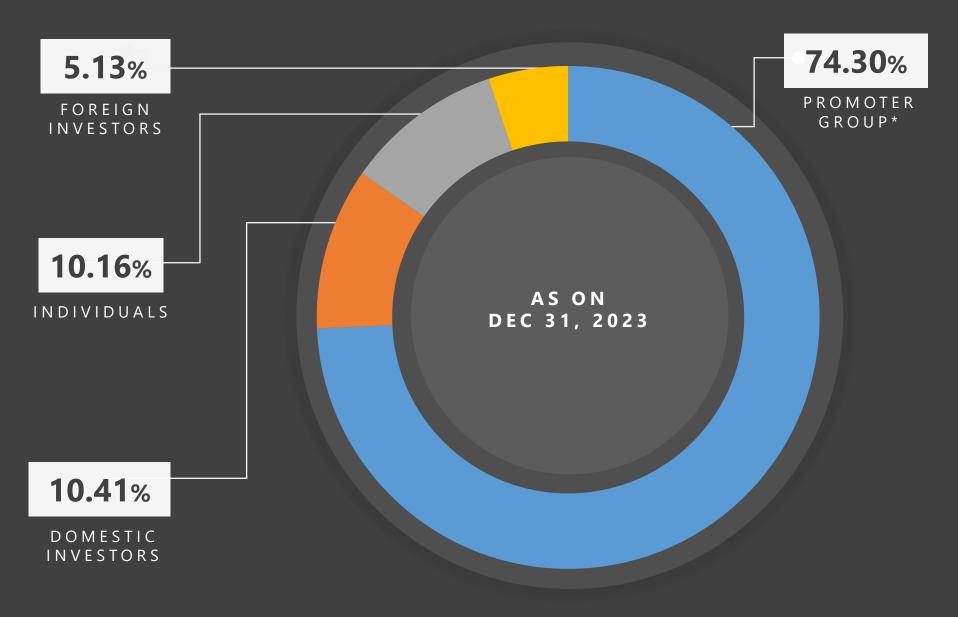
# **BOARD OF DIRECTORS**

	NON-EXECUTIVE DIRECTORS
V. Subramaniam	V. Subramaniam is a Chartered Accountant and Cost Accountant. He has over 25 years of experience in the fields of finance, accounts, taxation and business management. He has over the years served at various leadership positions in industries ranging from consumer products, petrochemicals, refining to automobiles and retail during his corporate tenure. He is currently serving as the Managing Director of Reliance Retail Ventures Limited (RRVL) as well as Whole-time Director of Reliance Retail Limited, subsidiary of RRVL.
Ashwin Khasgiwala	Ashwin Khasgiwala presently serves as the Chief Business Operations Controller for Retail Business of Reliance group and has been associated with Reliance Group for more than 18 years. He is a Chartered Accountant and has over two decades of experience in the fields of finance, compliance and accounting.
Geeta Fulwadaya	Geeta Fulwadaya has been associated with Reliance Group for over 15 years and has extensive experience in the field of corporate laws and allied matters. She is also on the Board of several companies, including Den Networks Limited and Hathway Cable & Datacom Limited. She is a commerce graduate, and also holds a law degree from Government Law College. She is a member of the Institute of Company Secretaries of India.
Anshuman Thakur	Anshuman Thakur has completed his graduation in Economics and MBA from IIM Ahmedabad. He has 24 years of experience in corporate strategy and investment banking and has worked across diverse industries. He is currently Senior Vice President at Jio Platforms Limited and responsible for strategy and planning functions. He joined the Reliance Group in 2014 and has ever since been closely involved with the Jio and retail businesses. Prior to joining Reliance, he worked with Morgan Stanley as Head of Mergers & Acquisitions in India. He was a TMT coverage banker at Rothschild prior to his stint at Morgan Stanley. He has also worked with Arthur Andersen and Ernst & Young in the areas of corporate finance and strategy.
Dinesh Taluja	Dinesh Taluja has completed his B. Tech. from IIT Delhi and MBA from IIM Ahmedabad. He has over 18 years of experience across Investment Banking, Management Consulting & Private Equity and has worked in various roles across Credit Suisse, Standard Chartered Bank, McKinsey & Company and Peepul Capital. He was associated with Credit Suisse where he was leading their India's M&A practice. He is currently serving as the Chief Financial Officer of Reliance Retail Limited and Dy. Chief Financial Officer of Reliance Retail Ventures Limited.

# LEADERSHIP TEAM

Name	Designation	Experience	Functional Areas
V S S Mani	Managing Director & CEO	35 Years	Overall growth strategy, planning, execution & management
V Krishnan	Group President	29 Years	Growth Strategy and Business Development
Abhishek Bansal	Chief Financial Officer	15 Years	Finance, Strategy, Accounting, Treasury, Audit, Legal, Compliance & Traffic
Vishal Parikh	Chief Product Officer	23 Years	Leads Product, Design & Technology teams, IT Infra and Voice Operations
Shwetank Dixit	Chief Growth Officer	12 Years	Strategy, Marketing, Business Analytics, Traffic and Revenue Growth, Content Augmentation & SEO
Rajesh Madhavan	Chief People Officer	30 Years	Human Resource Functions
Ajay Mohan	Chief Business Officer	28 Years	Sales platform management, Strategic alliances, Corporate partnerships & Business expansion
Rakesh Ojha	Chief Business Officer (West & South)	28 Years	Sales & Expansion (West & South Region)
Prashant Nagar	Chief Business Officer (Feet on Street - FOS)	24 Years	Sales & Expansion (Delhi, Feet on Street - FOS)
Suhail Siddiqui	Chief Business officer (North & East)	28 Years	Sales & Expansion (North & East Region)
Rajiv Nair	Vice President	25 Years	Sales & Expansion (South Region)

### SHAREHOLDING PATTERN



# End of Presentation

Registered & Corporate Office:

Just Dial Limited, Palm Court Building M, 501/B, 5th Floor, New Link Road, Malad (W), Mumbai - 400064.

For any queries, please contact us at investors@justdial.com