



PARABOLIC DRUGS LTD.

CIN No. : L24231CH1996PLC017755.

(Under Corporate Insolvency Resolution Process vide Order of Hon'ble NCLT dated 30.08.2018)

Ref No.: PDL/RKR/Co./2018-19/331

To,

Date: January 4, 2019

The National Stock Exchange of India
Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra- Kurla Complex, Bandra (E),
Mumbai- 400051

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort Mumbai: 400001

Scrip Code – PARABDRUGS

Scrip Code - 533211

Subject: - Notice of fourth meeting of Committee of Creditors (“CoC”) of Parabolic Drugs Limited (“Corporate Debtor”)

Dear Sir/s,

This is to inform you that pursuant to the provisions of Regulations 17, 19 and 20 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the third meeting of Committee of Creditors (“CoC”) of the Corporate Debtor is scheduled to be held on Saturday, January 5, 2018 at 11.00 A.M. at Hotel K.C. Residency, SCO: 377 – 380, Sector – 35B, Chandigarh – 160022, *inter-alia* to consider and approve the following agenda items:-

Item No.	Particulars
<u>A. List of Matters to be discussed/noted.</u>	
1.	The Resolution Professional (“RP”) to take the Chair.
2.	To take roll call including those attending through video conferencing or audio & visuals means and determine requisite quorum and mode of participation
3.	To take note of the minutes of the 3 rd meeting of CoC held on November 29, 2018.
4.	To take note of the updated claims of creditors received by the RP.
5.	To take note of cost of CIRP of Corporate Debtor incurred till date.
6.	To note & review the performance and cash flows of the Corporate Debtor.
7.	To note the status of CIRP and way forward.
8.	To discuss the request of various suppliers to release their respective goods (including raw materials, work in progress stock, capital goods etc.) in the possession of the Corporate Debtor
9.	To discuss the plan for proportionate disbursement of interim finance by the members.
10.	To take note of the Expression of Interests received after the cut-off date for EOI, i.e. 28th November, 2018.
11.	To take note of the transactions determined under Section 43, 45, 50 and 66 of the Code.
12.	To note and discuss the methodology and manner of voting.

B. List of Issues to be voted upon after discussions

1.	To ratify the Insurance premium cost for insurance cover of inventory of Corporate Debtor.
2.	To ratify fee of the Interim Resolution Professional.
3.	To approve the extension of the period of Corporate Insolvency Resolution Process by further period of 90 days beyond 180 days.
4.	To approve the issuance of addendum to the Request for Resolution Plan (“RFRP”) thereby extending the Bid Due Date and the subsequent timelines.

The above may kindly be treated as disclosure pursuant to sub-clause 16 (g) of clause A in Part A of Schedule III of the Regulation 30 to the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Thanking you

Yours faithfully

For Parabolic Drugs Limited

Raj Kumar



Raj Kumar Ralhan

Regn.No.: IBBI/IPA-001/IP-P00981/2017-2018/11614

Resolution Professional of Parabolic Drugs Limited

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