Sunita Sinha Address- Flat No. 21, Kaveri Apartment, Bander Bagicha, Patna 800001, Bihar

Date-20th October, 2018

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

Aditya Vision Limited M-15, S K Nagar, Main Road Patna-800001, Bihar.

Sub:-Disclosure under Regulation 31(1) and 31 (2) of SEBI (SAST) Regulations, 2011 regarding pledge of Equity Shares of Aditya Vision Limited

Dear Sir/Madam

In compliance with the disclosure requirements under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to pledge 13,82,383 Equity Shares of Aditya Vision Limited in favour of Axis Bank Limited.

We request you to kindly take same on record.

Thanking you

Yours faithfully

Suil Sui

Sunita Sinha

Encl: Disclosure in the prescribed format

release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/

	Sinha	Yashovardhan		with 1						promoter (s) or	Name of the	Details of the creation of encumbrance:	been created/released/invoked	Date of reporting	company are listed	Name of the Target Company (TC)						
		32,86,650				22,85,250						res	No. of	Promoter holding in the target company (1) Promoter holding in already encumbered (2)		Dromotor L	creation of	released/in	ing	Names of the Stock Exchanges where the shares of the target company are listed	arget Comp	
		23.29				16.20	2				capital	2	% of				encumbi	woked			any (TC)	
		•										6	No of				rance:	wnose s				
		1								,	capital	al	o/of					hares e		he shares of the		
		Creation				Creation		n n)	invocatio	+.	/ release	event						ncumbran				
	October, 2018	16 th			2018	16 th October,		nce .	encumbra	θf	m-release	creation/				vents pertair						+-
	600	Pledge		1		Pledge		others)	undertaking/	sal	(pledge/	encumbrance				Details of events pertaining to encumbrance (3)			Sunita Sinha	20th October, 2018	Bombay Stock Exchange Limited	Aditya Vision Limi
101	for Loan taken by Company	Collateral	business	Company	taken by	Collateral for Loan					ce**	encumbran		ance (3)				.8	change Limi	nited		
	20,00,00	20 65 384				13,82,383						shares							ted			
	3	146				9.79			1	al	share	% of total										
	Bank Limite d	Avic		d	Limite	Axis Bank	encumb ered***	shares	favor	whose	entity	the										
	4	20 65 39				13,82,38 3						No. of shares	3	release	{creation [(2)+(3)] /	Post event holding of						
	14.03	11/62				9.79				сариал	share	% of total	invocation		(2)+(3)] /	holding of						

		Nishant					
		12,22,800 8.67					
		8.67					
		1					
	Creation 16th Octol 2018						
2018	October,	105					
Co.	Pledge						
taken by Company for business purpose	Collateral for Loan	purpose	business				
	7,85,383 5.56						
	5.56						
Limite d							
	7,85,383 5.56						
	5.56						

25

Signature of the Authorized Signatory

Date: 20th October, 2018

Place: Patna

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.