



IMFA Building
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25th October, 2018

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The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No.C/1, G. Block Bandra-Kurla Complex Bandra (E) Mumbai-400051 Stock Symbol & Series : IMFA, EQ	The Deputy General Manager (Corporate Services) BSE Limited Floor 25, P.J. Towers Dalal Street , Fort Mumbai-400001 Stock Code : 533047
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Dear Sir,

Further to our letter dated 16th October 2018, the investor call was held today at 3.00 PM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully
For INDIAN METALS & FERRO ALLOYS LIMITED


(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

Encl: As above

IMFA Investor Update

Q2 FY19

October 23, 2018



Contents

Company Overview

Performance Highlights

Financial Summary for Q2 FY19

Financial Highlights

Performance Snapshot

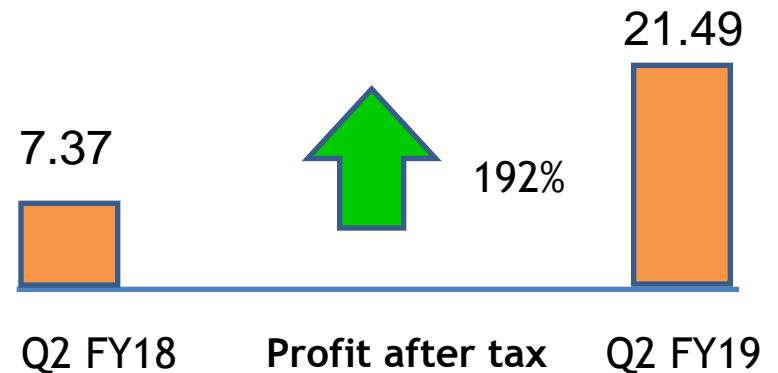
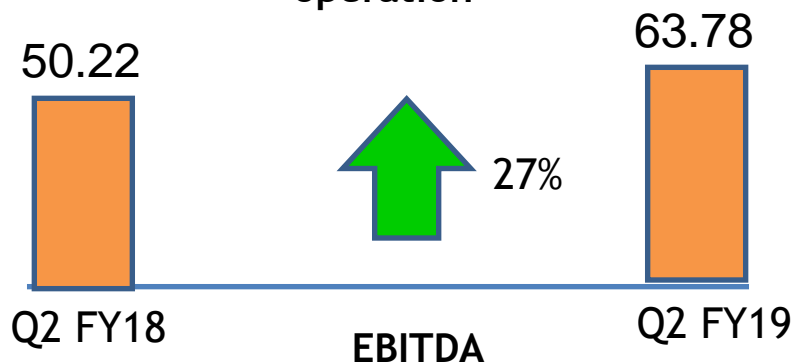
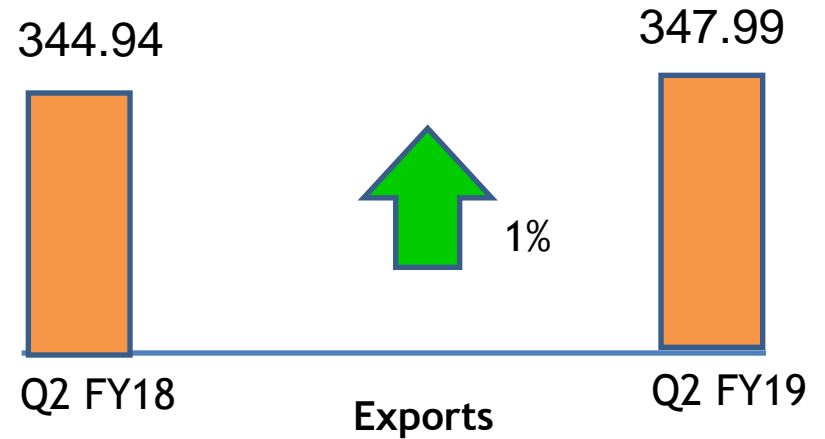
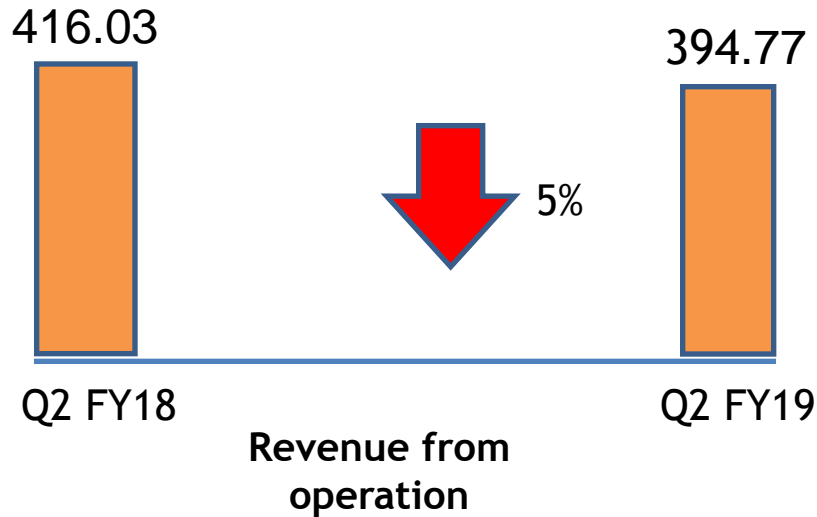
Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - 187 MVA installed furnace capacity (Therubali & Choudwar)
 - 258 MW captive power generation capacity (Choudwar)
 - 3 MW captive solar power generation capacity (Therubali)
 - Own chrome ore mines (Sukinda & Mahagiri)
- Integrated Management System comprising quality, environment and occupational health & safety certification

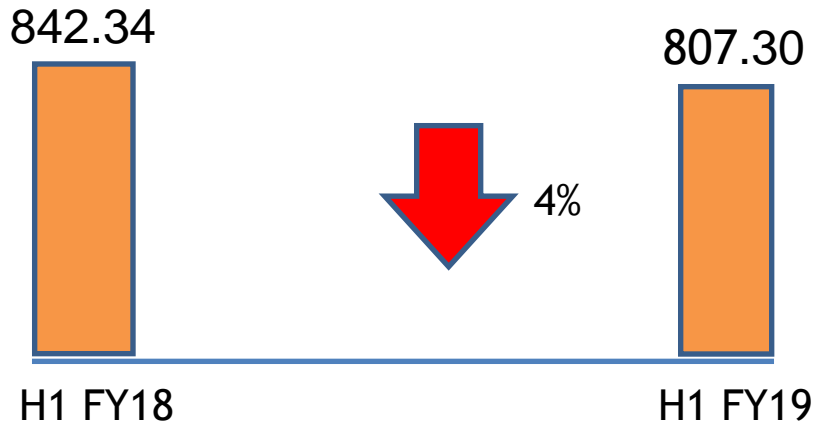
Performance Highlights for Q2 FY19 vs Q2 FY18

- Net Profit of Rs 21.49 crores vs Rs 7.37 crores
- Revenue of Rs 394.77 crores vs Rs 416.03 crores
- Exports of Rs 347.99 crores vs Rs 344.94 crores
- Ferro Chrome production of 47,021 tonnes vs 58,413 tonnes
- Power generation of 223 million units vs 254 million units

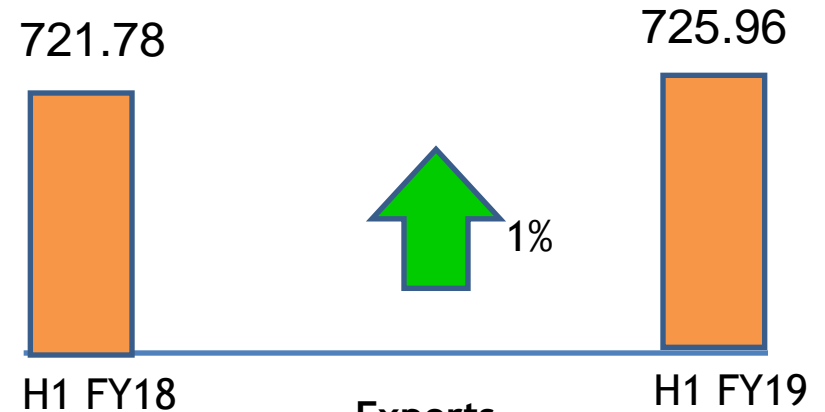
Financial Summary for Q2 FY19 & Q2 FY18



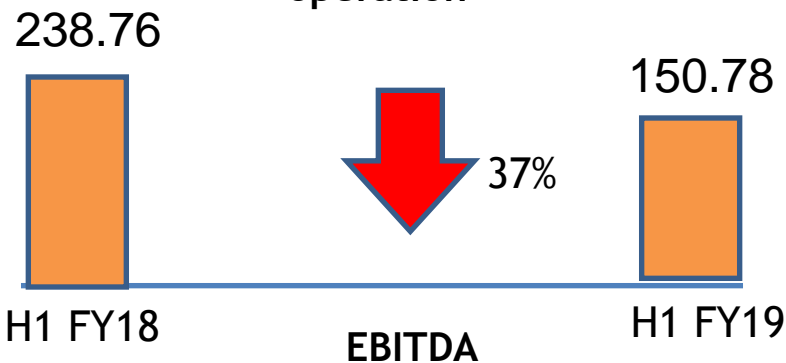
Financial Summary for H1 FY19 & H1 FY18



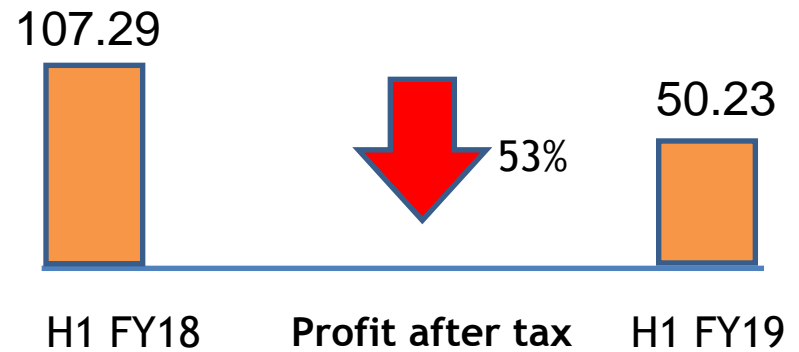
Revenue from operation



Exports

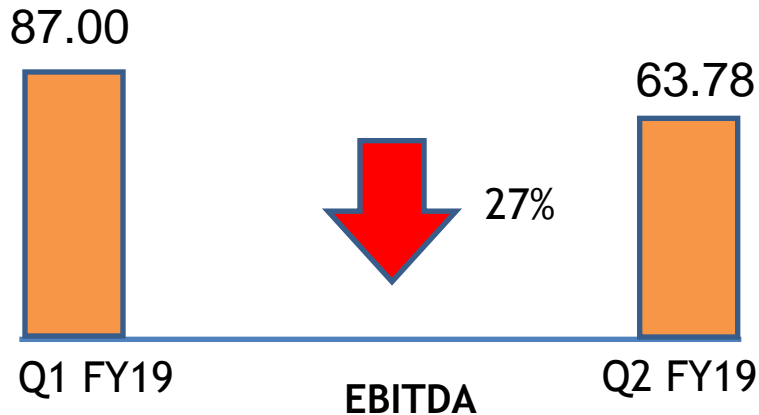
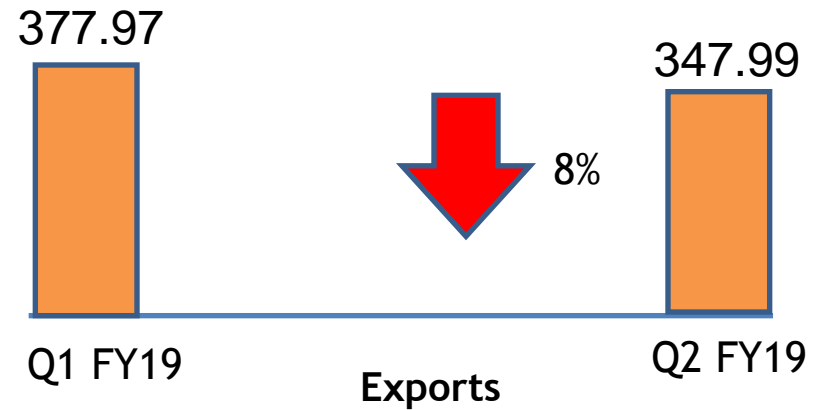
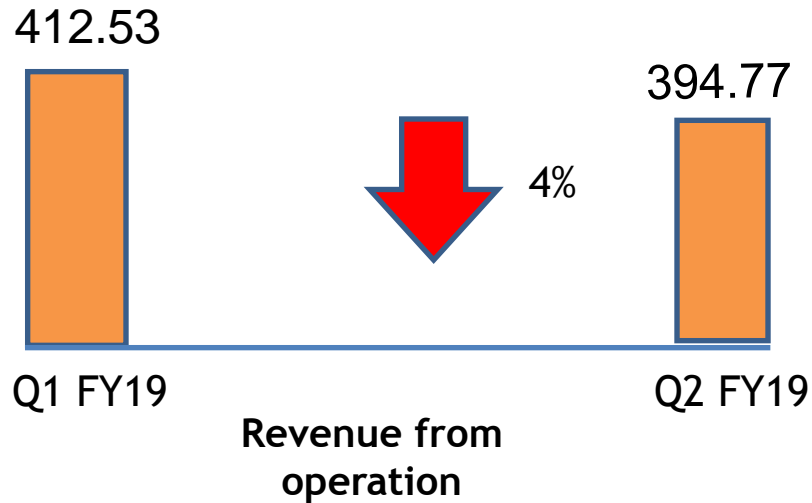


EBITDA



Profit after tax

Financial Summary for Q2 FY19 & Q1 FY19



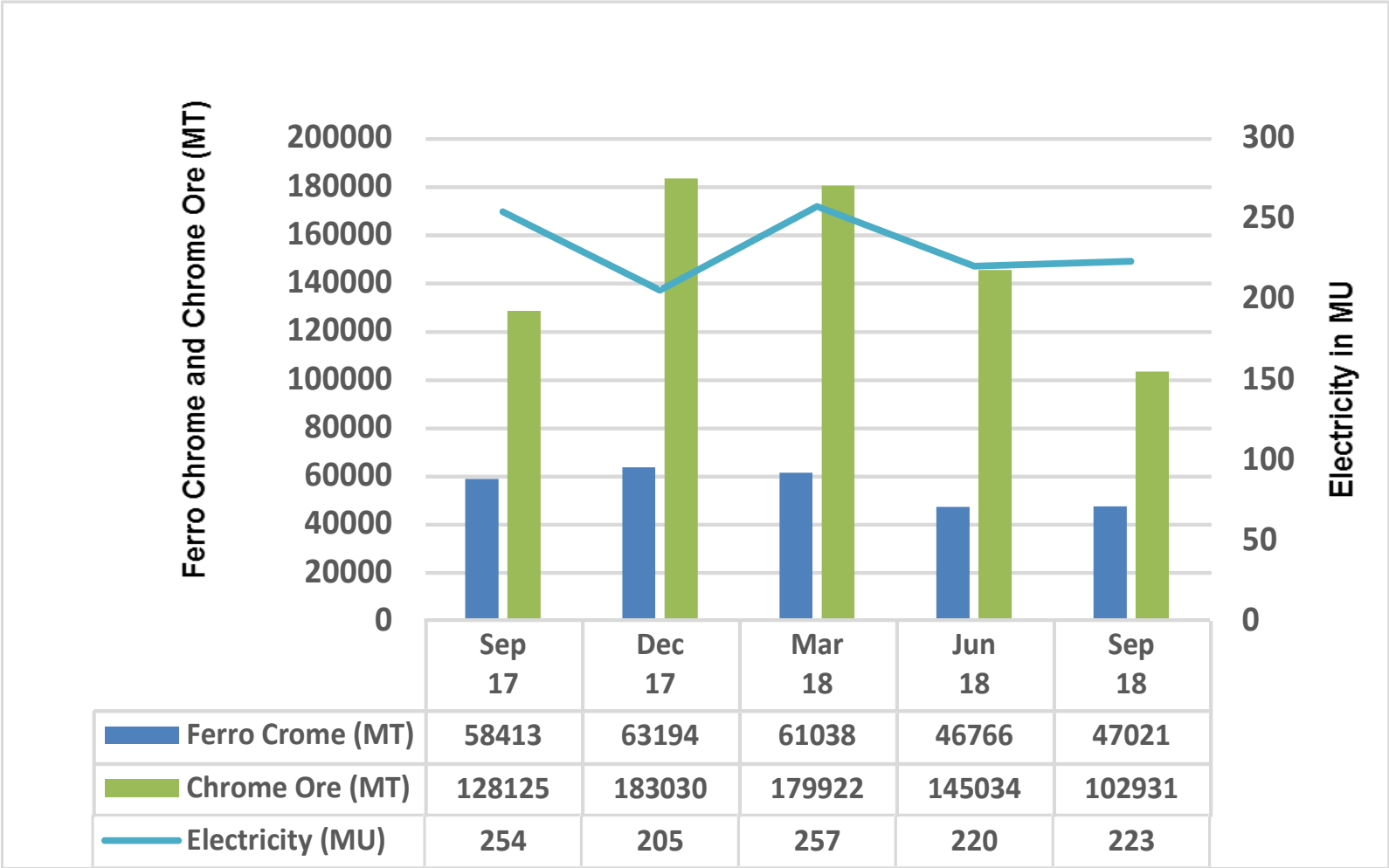
Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q2FY19	Q1FY19	Q4FY18	Q3FY18	Q2FY18
Total Income	398.60	415.58	451.73	490.44	424.04
EBITDA	63.78	87.00	62.68	159.95	50.22
EBITDA Margin(%)	16.00	20.93	13.88	32.61	11.84
EBIT	39.87	63.61	36.60	134.80	25.99
EBIT Margin(%)	10.00	15.31	8.10	27.49	6.13
PAT	21.49	28.74	4.90	74.74	7.37
PAT Margin(%)	5.39	6.92	1.08	15.24	1.74
EPS (in Rs)	7.97	10.65	1.81	27.71	2.73



Performance Snapshot



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