

Manji Karman Patel

A-1701, Shreeji Heights, Plot No.1/A/B/C, Sector-46A, Near Gahlot Building,

Nerul (W), Navi Mumbai - 400 706.

January 15, 2018

To,

BSE Ltd., PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Board of Directors, White Organic Agro Limited 312A, Kailas Plaza, Vallabh Baug Lane; Ghatkopar Mumbai City: 400077
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Dear Sir,

Sub: Intimation in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
Company Code.: 513713

I along with Mr. Dharmendra Manji Patel and Mr. Kalpesh Manji Patel (PACs) hereby submit disclosure under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on acquisition of shares (issued on preferential basis on conversion of Warrants into Equity shares of equivalent no.) in the Company **White Organic Agro Limited**.

Kindly acknowledge receipt of the same and take the same on record.

Thanking you.

Manji Karman Patel

MANJI KARMAN PATEL

Place: Mumbai

Date: 15-01-2018

Manji Karman Patel

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	White Organic Agro Limited (Formerly known as White Diamond Industries Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i. Mr. Manji Karman Patel ii. Mr. Dharmendra Manji Patel iii. Mr. Kalpesh Manji Patel		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) - Warrants convertible into equity shares of equivalent amount	19,00,000	-	10.86 %
e) Total (a+b+c+d)	19,00,000	-	10.86 %
Details of acquisition			
a) Shares carrying voting rights acquired	19,00,000	10.86%	10.86 %
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities / any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	19,00,000	10.86 %	10.86 %
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	19,00,000	10.86%	10.86%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking /	-	-	-

21/12/2011

others)			
e) Total (a+b+c+d)	19,00,000	10.86%	10.86%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Current Equity Shares have been allotted on account of conversion of warrants into equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/-warrants/-convertible securities/- any other instrument that entitles the acquirer to receive shares in the TC.	January 12, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,50,00,000 /- divided into 1,25,00,000 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,50,00,000 /- divided into 1,75,00,000 Equity Shares of Rs. 10/- each.		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 17,50,00,000 /- divided into 1,75,00,000 Equity Shares of Rs. 10/- each.		

मानजि कार्मान पटेल

MANJI KARMAN PATEL

Place: Mumbai

Date: 15-01-2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

मानजि कार्मान पटेल