



To,  
Assistant Manager, Listing Operations  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Statement under Regulation 54(2) of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 54(2) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non-Convertible Debentures issued by the Company and outstanding as on 31<sup>st</sup> March 2017 are fully secured by exclusive charge of receivables.

Thanking you,

Yours faithfully,

**For Muthoot Microfin Limited**

  
**Praveen T**  
Ernakulam  
**Chief Financial Officer**  
11/05/2017

**MUTHOOT MICROFIN LIMITED**

CIN: U65190MH1992PLC066228

Regd. Office: 13<sup>th</sup> Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

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