



JKLC/ NCDs/2017
17th May 2017.

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Security Codes: 955514, 955515, 955516, 948257, 946504, 534044

Sub: Half Yearly communication pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 [SEBI LODR Regulations, 2015], we are giving below the figures for the Half Year ended 31st March 2017, in respect of the Non- Convertible Debentures issued by the Company upto that date:

S. No	Particulars	NCDs of Series B-1 of Rs.40 Crore (Redeemed) and NCDs of Series B-2 of Rs.60 Crore	NCDs of Rs.49.79 Crore	NCDs of Rs.300 Crore
1.	Credit Rating	"CARE AA" (Double A) by Credit Analysis & Research "BWR AA" (pronounced as BWR Double A) by Brickwork Ratings	"CARE AA" (Double A) by Credit Analysis & Research	"CARE AA" (Double A) by Credit Analysis & Research
2.	Asset Cover Available	1.37 Times	1.37 Times	1.37 Times
3.	Debt – Equity Ratio	1.57 : 1	1.57 : 1	1.57 : 1

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E-Mail: jk.customer.care@jklmail.com. Website: www.jklakshmi.com. C.I.N. L24999RJ1959PLC019511

Regd. & Works Office: Jaykaypuram, Dist: Sirohi, Rajasthan; Phone: 02971 244409/244410; Fax: 02971-244417; E-Mail: lakshmi_cement@ic.jklmail.com



S. No	Particulars	NCDs of Series B-1 of Rs.40 Crore (Redeemed) and NCDs of Series B-2 of Rs.60 Crore	NCDs of Rs.49.79 Crore	NCDs of Rs.300 Crore
4.	Previous due date for the payment of interest / principal and whether the same has been paid or not	<p>Previous due date of Interest & Principal (final redemption) of NCDs of Series B-1 was 4th February 2017 which were paid on 4th February 2017 (Interest & Principal).</p> <p>Previous due date of Interest in respect of NCDs of Series B-2 was 31st March 2017 and paid on 31st March 2017.</p> <p>The said NCDs of Series B-2 shall be redeemed in three equal annual installments at the end of 8th year (on 04.02.2018), 9th year (on 04.02.2019) & 10th year (on 04.02.2020) from the Date of Allotment i.e. 4th February 2010</p> <p>Based on above, no payment was due towards Principal in respect of NCDs of Series B-2 during the Half Year ended 31st March 2017.</p>	<p>Previous due date of Interest was 20th July 2016 and paid on 20th July 2016.</p> <p>The said NCDs shall be redeemed in three equal annual installments at the end of 6th year (on 20.07.2018), 7th year (on 20.07.2019) & 8th year (on 20.07.2020) from the Date of Allotment i.e. 20th July 2012.</p> <p>Based on above, no payment towards Principal was due during the Half Year ended 31st March 2017.</p>	<p>The Company has issued NCDs on 6th January 2017 and Interest thereon shall be paid on Annual basis. Accordingly, first Interest on NCDs will fall due for payment on 6th January 2018</p> <p>The said NCDs shall be redeemed in three annual installments at the end of 3rd year (on 06.01.2020), 4th year (on 06.01.2021) & 5th year (on 06.01.2022) from the Date of Allotment i.e. 6th January 2017.</p> <p>Based on above, no payment towards Interest and Principal were due during the Half Year ended 31st March 2017.</p>

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S. No	Particulars	NCDs of Series B-1 of Rs.40 Crore (Redeemed) and NCDs of Series B-2 of Rs.60 Crore	NCDs of Rs.49.79 Crore	NCDs of Rs.300 Crore
5.	Next due date for the payment of interest / principal	Next Interest on NCDs of Series B-2 of Rs.60 Crore will be due for payment on 31 st March 2018 1 st installment of redemption of Principal of NCDs of Series B-2 (Rs.20 Crore) will be due on 4 th February 2018	Next Interest will be due for payment on 20 th July 2017 1 st instalment of redemption of Principal will be due on 20 th July 2018	Next Interest will be due for payment on 6 th January 2018 1 st instalment of redemption of Principal will be due on 6 th January 2020
6.	Debt Service Coverage Ratio	1.10 Times	1.10 Times	1.10 Times
7.	Interest Coverage Ratio	2.31 Times	2.31 Times	2.31 Times
8.	Capital Redemption Reserve/Debenture Redemption Reserve	Rs. 60.10 Crore	Rs. 60.10 Crore	Rs. 60.10 Crore
9.	Net worth	Rs.1,381.69 Crore	Rs 1,381.69 Crore	Rs. 1,381.69 Crore
10.	Net Profit /(Loss) After Tax	Rs. 82.00 Crore	Rs. 82.00 Crore	Rs. 82.00 Crore
11.	Earnings Per Share	Rs.6.97 per Share (Basic) Rs.20.96 per Share (Cash)	Rs.6.97 per Share (Basic) Rs.20.96 per Share (Cash)	Rs.6.97 per Share (Basic) Rs.20.96 per Share (Cash)

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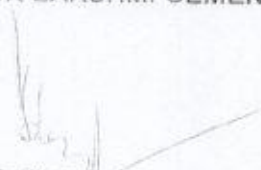
We are enclosing herewith certificate under Regulation 52(5) of the SEBI LODR Regulations, 2015, of the Debenture Trustee regarding taking note of the above contents in respect of aforementioned debentures, for your reference.

The said NCDs are listed on Wholesale Debt Market (WDM) segment of BSE Limited.

Thanking you,

Yours faithfully,
for JK LAKSHMI CEMENT LTD.

for IDBI TRUSTEESHIP SERVICES LTD.


(B.K. Daga)
Vice President & Company Secretary


Authorized Signatory



Encl: As above





Ref No.1392/ITSL/OPR/2017-18

Date:17th May, 2017

To
The Board of Directors
JK Lakshmi Cement Ltd
Nehru House, 4
Bahadur Shah Zafar Marg
New Delhi-110002

Re: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee to Non-Convertible Debentures issued and allotted by JK Lakshmi Cement Ltd (JKLC), from time to time, has taken note of the contents of disclosures being made by JKLC to BSE Limited under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited


Authorised Signatory