

Date: March 1, 2017

1. The Manager  
Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai 400 001

**Scrip Code: 532312, ISIN No: INE797A01021**

2. The Manager  
Department of Corporate Services  
**National Stock Exchange of India Limited**  
'Exchange Plaza', Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai 400051

**Scrip Symbol: GEOMETRIC, ISIN No: INE797A01021**

Dear Sir,

**Sub: Composite Scheme of Arrangement and Amalgamation among Geometric Limited, HCL Technologies Limited, being listed companies, 3D PLM Software Solutions Limited, an unlisted company, and their respective shareholders and creditors**

---

1. This has reference to our previous communications for the composite scheme of arrangement and amalgamation among Geometric Limited ("Company" or "Geometric"), HCL Technologies Limited ("HCL") and 3DPLM Software Solutions Limited ("3D PLM") and their respective shareholders and creditors ("Scheme") under Sections 391 to 394, read with Section 100 and other applicable provisions of the Companies Act, 1956 and Companies Act, 2013.
2. We wish to inform you that the Reserve Bank of India by way of its letter dated February 28, 2017 has granted it's no objection for the transfer to HCL of: (i) overseas subsidiaries of the Company and (ii) all loans/guarantees provided by the Company to its overseas subsidiaries. With this all regulatory approvals required to be obtained prior to completion of the Scheme have now been received.
3. The Company is in the process of finalizing the effective date of the Scheme and the Record Date for determining the shareholders of the Company to whom shares of HCL and 3D PLM will be allotted pursuant to Clause 14 and 23 of the Scheme and the said dates will be intimated upon finalization.

1

**Geometric Limited**

Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Airoli, Navi Mumbai 400708, India  
T +91.22.67056500 F +91.22.67056891 www.geometricglobal.com

Reg. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai 400 079, India

CIN : L72200MH1994PLC077342





4. 3D PLM has separately made an application in relation to listing of the redeemable preference shares for which approval is pending as on date.

We request you to take the above mentioned information on record.

Thanking you,

Yours faithfully,  
For **Geometric Limited**

**Sunipa Ghosh**  
**Company Secretary**

