

February 17, 2017

**Bombay Stock Exchange Ltd**

Floor 25, P J Tower

Dalal Street

Mumbai - 400001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,

Bandra Kurla Complex, Bandra (east)

Mumbai - 400051

Dear Sir,

**Sub:** Investor Presentation

**Ref:** BSE: Scrip Code: 513121, NSE: SYMBOL: ORICONENT

We are enclosing herewith a copy of **Investor Presentation** under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of the Regulation.

We hope you will find it in order and request you to kindly take the same on your records.

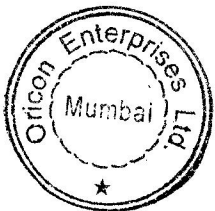
Thanking you,

Yours faithfully,

For **Oricon Enterprises Limited**

Sanjay Jain

Company Secretary



9MFY17 INVESTOR RELEASE

### **Oricon Enterprises Announces Q3 FY17 Results**

- **Consolidated Operating Revenue at Rs. 843 Crs**
- **Consolidated Operating EBITDA of Rs.68 Crs**
- **Consolidated PAT after Minority Interest of Rs. 23 Crs**
- **New Capacity Expansion of Rs. 100 crores in Packaging**
- **Expansion completed in Plastic Closures**

**February 17<sup>th</sup> 2017, Mumbai:** Oricon Enterprise Ltd (OEL) announced its Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup>December 2016 on 14<sup>th</sup> February 2017.

Company recorded consolidated operating revenues of Rs.843.3 Crs in 9M FY17. Operating EBITDA was at Rs.68.0Crs. Operating EBITDA margins at 8.06%. Net Profit after Minority Interest was Rs. 23.1 Crs and PAT Margin of 2.74%.

#### **New Initiatives**

The Company announced to create new facility at an investment of Rs. 100 crores in two phases in the State of Orissa. This facility will be used to manufacture new packaging products. The project will be funded from Internal Accruals.

#### **Subsidiary Performances:**

**Oriental Containers Ltd (OCL)** recorded revenue of Rs.265.3 Crs in 9M FY17. Operating EBITDA was at Rs.34.1 Crs with an Operating EBITDA Margin of12.86% in 9M FY17. Profit after Tax was at Rs. 12.3 Crs and PAT Margin of 4.65% in 9M FY17.



## **Oricon Enterprises Ltd**

OCL has completed expansion of its Plastic Closures manufacturing capacity at a cost of of Rs. 35 Crs at MIDC Murbad in Maharashtra. This expansion has added a capacity of 1.2 Billion Closures per annum. With this capacity addition, the total installed capacity of Plastic Closures increased to over 8 Billion per Annum, highest in India.

**United Shippers Ltd** (USL) engaged in Logistics business registered revenue of Rs.256.7 Crs in 9M FY17. Operating EBITDA for 9M FY17 was at Rs.37.4 Crs. Operating EBITDA Margin stood at 14.57% in 9M FY17. Profit after Tax after MI was at Rs.13.3 Crs in 9M FY17 and PAT Margin of 5.19%.

**Shinrai Auto Services Ltd**, engaged in Automobile Dealership, has registered revenues of Rs.292.8Crs in 9M FY17. Operating EBITDA of Rs.1.1 Crs and Operating EBITDA Margin of 0.38%.

Commenting on the New initiatives and successful completion of Murbad expansion, **Mr. Somani, MD Oricon Enterprises Ltd commented**, *"We are excited about the opportunities India is presenting in the Plastic and Packaging space. With evolving applications in the industry, the caps and closures segment is poised to grow significantly in the future. Oricon has been at the forefront in this segment and with these initiatives we shall strengthen our leadership position in the Indian Plastics and Packaging Space and be a preferred supplier to our customers."*

### **Scheme of Amalgamation:**

The Board of Directors of the Company at its meeting held on February 1, 2017 have reconsidered/evaluated the earlier decision relating to Scheme of Amalgamation and decided to withdraw Oriental Containers Limited from the said scheme of Amalgamation. The Board of Directors has now subject to approval of various authorities decided to amalgamate Oricon Properties Private Limited with Oricon Enterprises Limited.



### **About Oricon Enterprises Ltd**

Oricon Enterprises Ltd. (OEL), the flagship company of Parijat Enterprises is in Marine Logistics, Packaging, Petrochemicals and Automobile Dealership.

Oriental Containers Ltd. a 100% subsidiary of OEL, is India's largest manufacturer of plastic and metal closures, with manufacturing facilities at Maharashtra and Goa. It caters to demand across domestic and overseas markets.

United Shippers Ltd. currently 59.05% subsidiary of OEL, is India's Largest Marine logistics company handling Dry Cargo operating at various minor ports across few states.

Shinrai Auto Services Ltd, 100% subsidiary of OEL, is an exclusive dealer of Toyota cars in South Mumbai with showrooms located in Nariman Point and Worli.

OEL holds about 3 acres of land at Worli, Mumbai; of which about 2 acres was housed in Oricon Properties—100% subsidiary of OEL and about 1 acre is housed in OEL.

For more information, please visit the company website [www.oriconenterprises.com](http://www.oriconenterprises.com)

### **Safe Harbor Statement:**

*Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.*



**Oricon Enterprises Ltd**

**For Further Details, Please Contact:**

**Company:**

Oricon Enterprises Ltd.

L28100MH1968PLC014156

Mr. B. M. Gaggar

[bmg@ocl-india.com](mailto:bmg@ocl-india.com)

[www.oriconenterprises.com](http://www.oriconenterprises.com)

**Investor Relations Advisors:**

Strategic Growth Advisors Pvt. Ltd.

CIN - U74140MH2010PTC204285

Mr. Shogun Jain / Mr. Jigar Kavaia

07738377756 / 09920602034

[shogun.jain@sgapl.net](mailto:shogun.jain@sgapl.net) / [jigar.kavaia@sgapl.net](mailto:jigar.kavaia@sgapl.net)

[www.sgapl.net](http://www.sgapl.net)