



Date: 12th December, 2017

The General Manager,
The Corporate Relation Department,
Bombay Stock Exchange Limited,
Phiroza Jeejeebhoy Towers,
14th Floor, Dalal Street,
Mumbai 400 023

Dear Sir/Madam,

Sub : Disclosure of material event/information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the Details of Schedule of Analyst/ Institutional Investor meeting with the Company are as under:

Date of the meeting	Name of the Analyst/ Institutional Investor	Venue of Meeting	Type of Meeting
13.12.2017	HDFC Mutual Fund	Mumbai	One-on-one Meeting

Copy of Company's corporate presentation is also enclosed.
Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For **Asian Oilfield Services Limited**



Kanika Bhutani
Company Secretary

Asian Oilfield Services Ltd.

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Q2 FY 2017-18 RESULTS



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EXECUTIVE SUMMARY

Company Overview

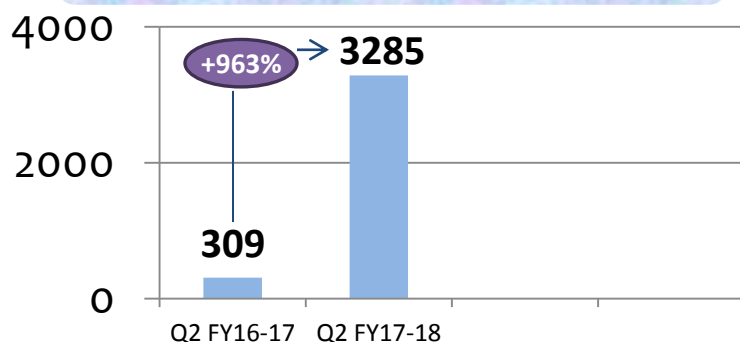
Asian is an oil & gas industry service provider, offering end-to-end services across the entire upstream value chain, including geophysical data acquisition (seismic), facility operation and maintenance (O&M) for over 24 years.

Asian's Qualifications

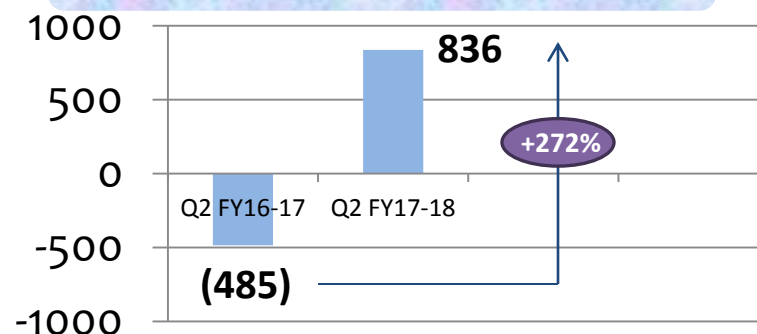
Asian is ISO Certified Company and IAGC Certified Contractor. We have experience in executing seismic and oilfield O&M projects with difficult terrains and geo political situation in several countries. Asian is the 1st company in the world to run large multi-channel 3D cable less Real time Seismic Data Acquisition Technology. Business transformation is in place with new management team having rich experience in Oil & Gas industry. Our Market Cap is of ~Rs. 645 crs (*as on 11th Dec'17*).

QUARTER FINANCIAL HIGHLIGHTS

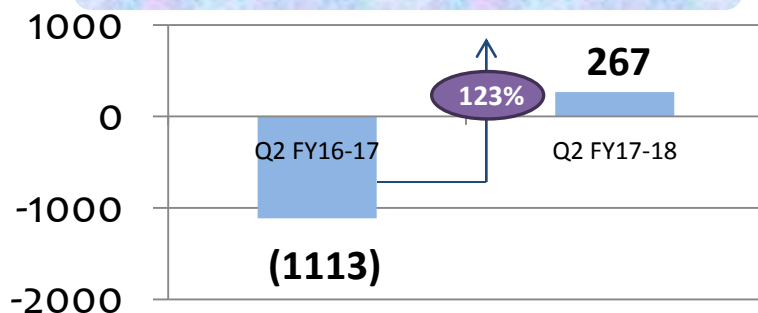
REVENUE (Rs Lakhs)



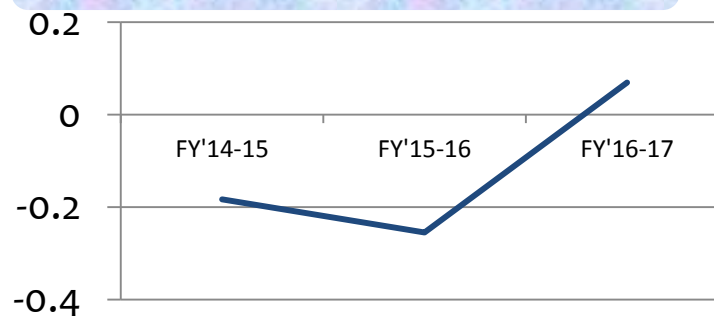
EBITDA (Rs Lakhs)



PAT (Rs Lakhs)



PAT margin



CONSOLIDATED (in lakhs)

PARTICULARS	Q2'2017-18	Q2'2016-17	Q1'2017-18	H1FY'2017-18	H1FY'2016-17
REVENUE	3285	5127	309	8412	1236
PAT	267	1096	(1113)	1363	(1729)
EBITDA	836	1602	(485)	2437	(434)

STANDALONE (in lakhs)

PARTICULARS	Q2'2017-18	Q2'2016-17	Q1'2017-18	H1FY'2017-18	H1FY'2016-17
REVENUE	35	1931	309	1966	1236
PAT	(670)	102	(151)	(569)	(6)
EBITDA	(363)	363	139	0.77	526

Balance sheet highlights

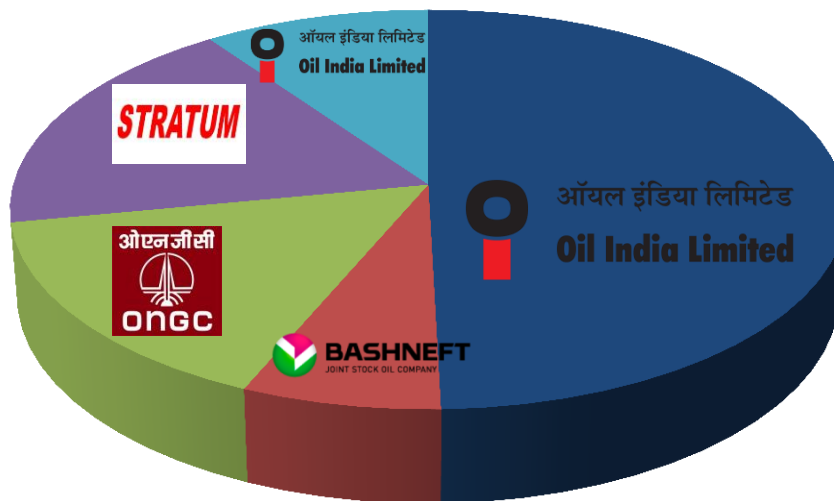
30 September'17-18 Consolidated	31 March 2017 Consolidated	Description (Amounts in INR Lakhs)	30 September'17-18 Standalone	31 March 2017 Standalone
2,947	2,607	Share Capital	2,947	2,607
7,994	772	Reserves & Surplus	8,527	3,241
-	4,800	Warrants Money	-	4,800
2,369	892	Non Current Liabilities	1,078	-
8,445	11,860	Current Liabilities	5,558	6,688
21,755	20,931	Total equity and liabilities	18,110	17,336
3,179	8,340	Fixed Assets	2,511	3,341
13,300	-	Non Current investments	9,388	621
387	3,775	Other non-current assets	387	3,773
2,855	2,751	Trade receivables	1,247	2,256
1,236	2,914	Cash and bank balances	3,907	850
798	3,151	Other current assets	670	6,495
21,755	20,931	Total assets	1,8110	17,336

OUR SEISMIC AND O&M

ORDER BOOK

SEISMIC ORDERS

BY BUSINESS



- North East India
Rs.347 Crs
- Myanmar Rs.48 Crs
- Ganges Rs.109 Crs
- Romania Rs.127 Crs
- Rajasthan Rs. 69 Crs

OILFIELD O&M SERVICE ORDERS

Client

- Koral Energy (an independent Oil & Gas company in Mauritius)

Location

- EBOK field (Nigerian offshore waters)

Duration &
Contract Value

- 5 years (3 + 1 + 1)
- approx USD 100 mln

Scope

- Operations and Maintenance of Floating Production Unit

INDUSTRY UPDATES

- ❖ India's 26 sedimentary basins covering 3.14 million square kms have not been exploited to optimum levels
- ❖ National Seismic Programme (NSP) was launched to trace hydrocarbon resources.
- ❖ ONGC has been assigned to carry out the survey of 40,835 Line Kilo Meter (LKM) in onland part of 26 sedimentary basins in 18 States and Union Territories.
- ❖ OIL has been assigned to carry out 2D seismic API of 7,408 LKM in Assam, Manipur, Arunachal Pradesh, Mizoram and Nagaland.
- ❖ The Cabinet Committee on Economic Affairs (CCEA) in Sept'17 approved Rs 30bn project, in respect of the appraisal of 48,243 LKM of 2D seismic data to be completed by FY20.
- ❖ The recent revival of Oil & Gas prices and its price stability, creates a visibility in O&M projects and related opportunities.

THANK YOU

**Asian Oilfield Services Ltd.
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