



INDIAN METALS & FERRO ALLOYS LIMITED

IMFA Building
Bhubaneswar -751010
Odisha, India

26th October, 2017

Corporate Identity No.
L27101OR1961PLC000428

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The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series : IMFA, EQ

The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers
Dalal Street , Fort
Mumbai-400001
Stock Code : 533047

Dear Sir,

Further to our letter dated 18th October 2017, the investor call was held today at 11.30 AM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully
For INDIAN METALS & FERRO ALLOYS LIMITED


(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

Encl: As above

IMFA Investor Update

Q2 FY18

October 24, 2017



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Financial Highlights

Performance Snapshot

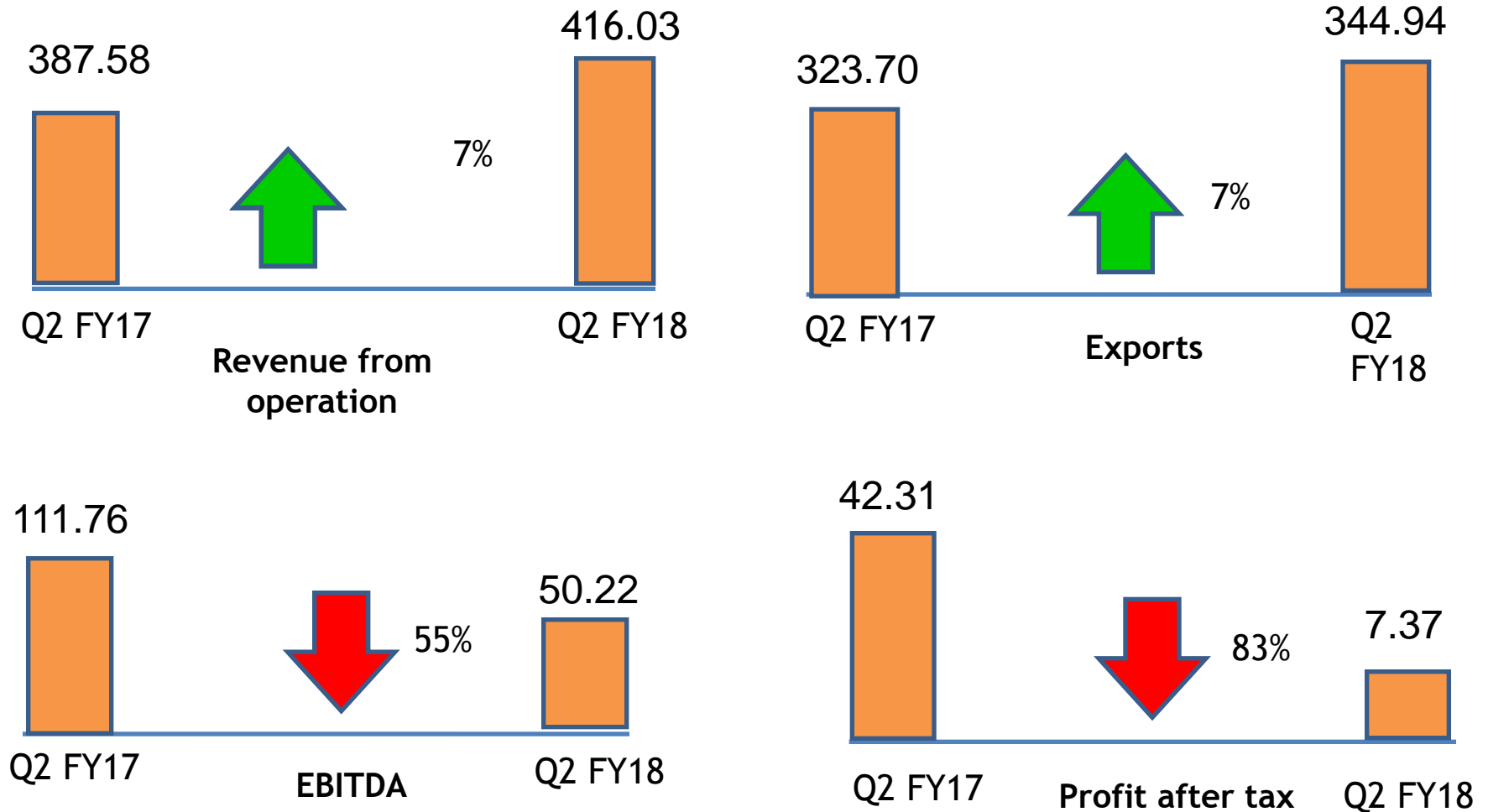
Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - 187 MVA installed furnace capacity (Therubali & Choudwar)
 - 261 MW captive power generation capacity (Choudwar & 3 MW Solar Power at Therubali)
 - Own chrome ore mines (Sukinda, Mahagiri, Nuasahi)
- Integrated Management System comprising quality, environment and occupational health & safety certification

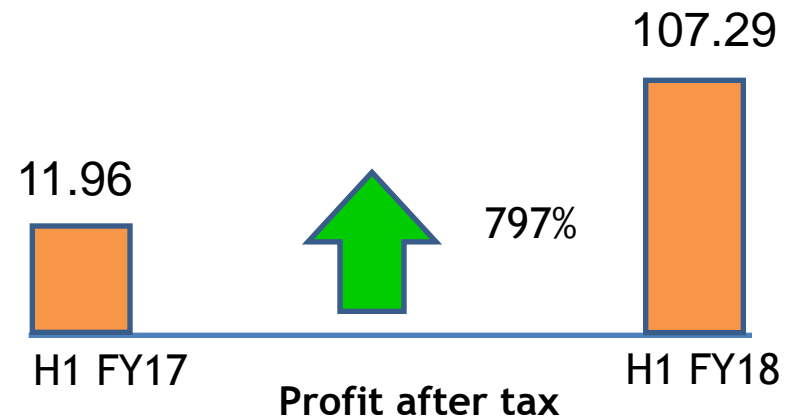
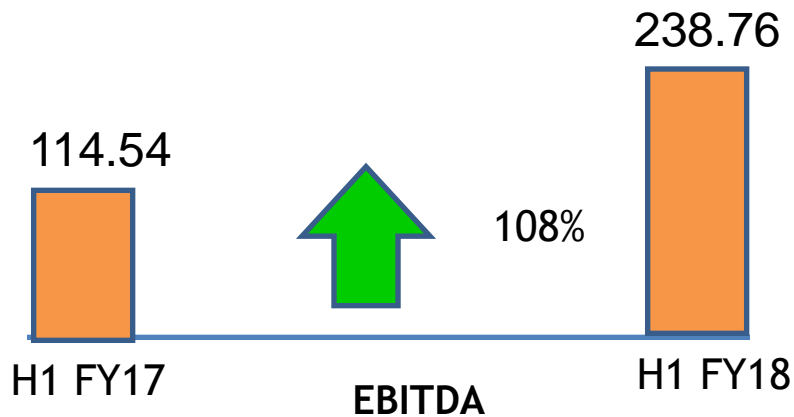
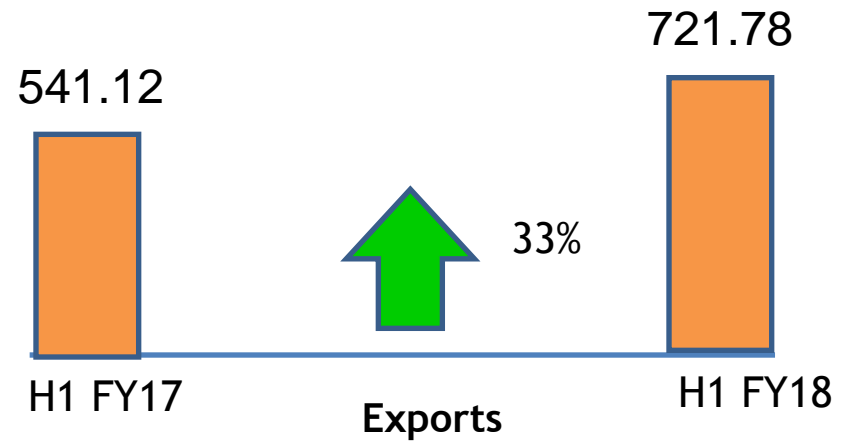
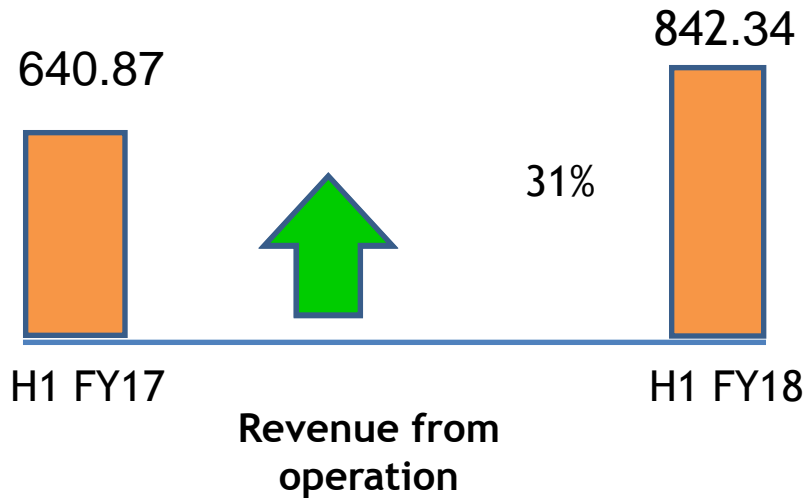
Performance Highlights for Q2 FY18 vs Q2 FY17

- Net Profit of Rs 7.37 crores vs Rs 42.31 crores
- Revenue of Rs 416.03 crores vs Rs 387.58 crores
- Exports of Rs 344.94 crores vs Rs 323.70 crores
- Ferro Chrome production of 58,413 tonnes vs 60,836 tonnes
- Power generation of 254 million units vs 272 million units

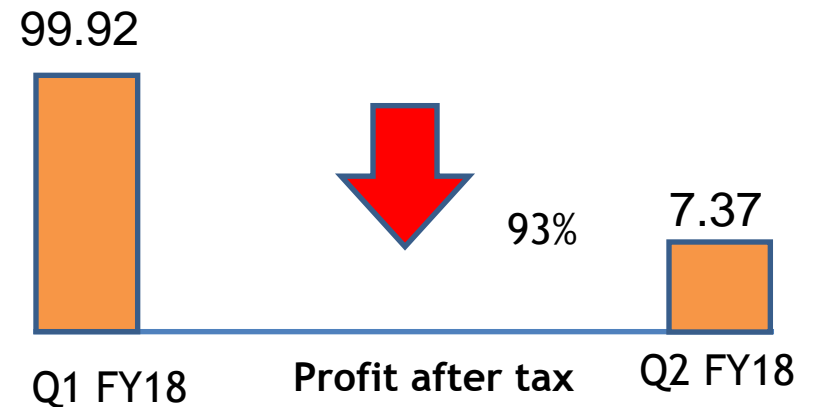
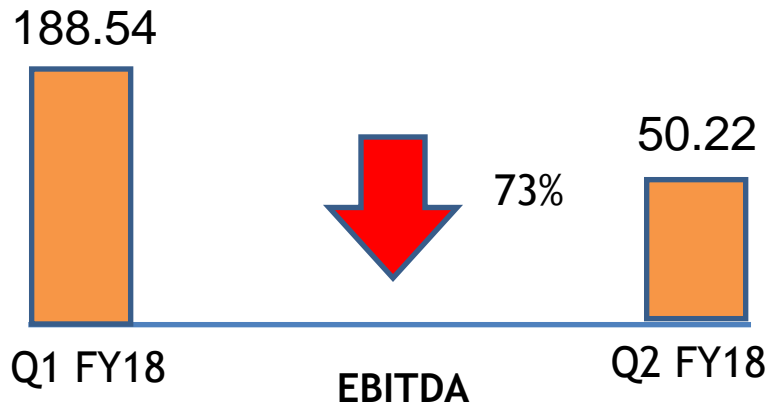
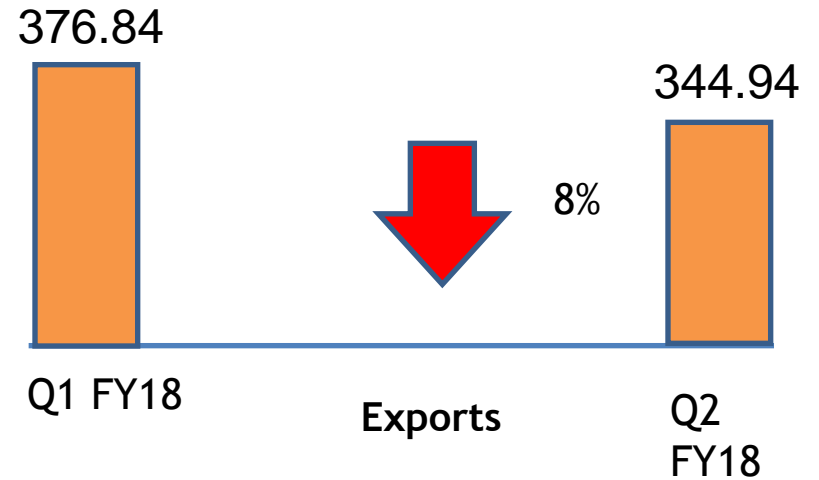
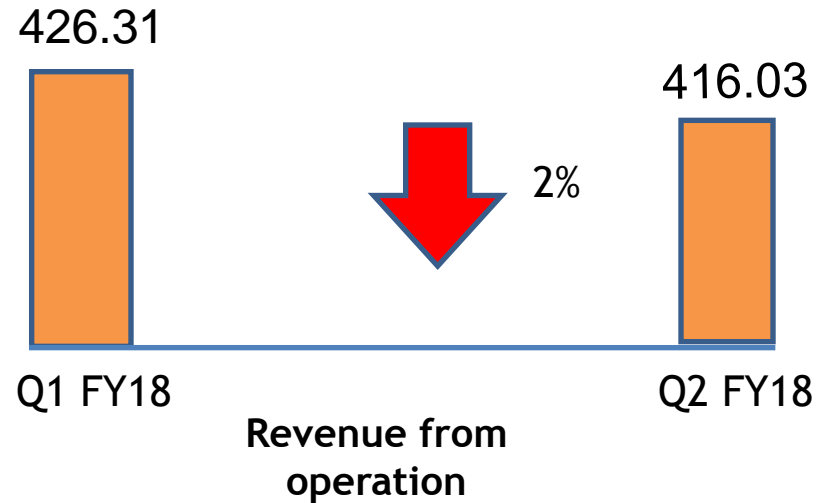
Financial Summary for Q2 FY18 & Q2 FY17



Financial Summary for H1 FY18 & H1 FY17



Financial Summary for Q2 FY18 & Q1 FY18



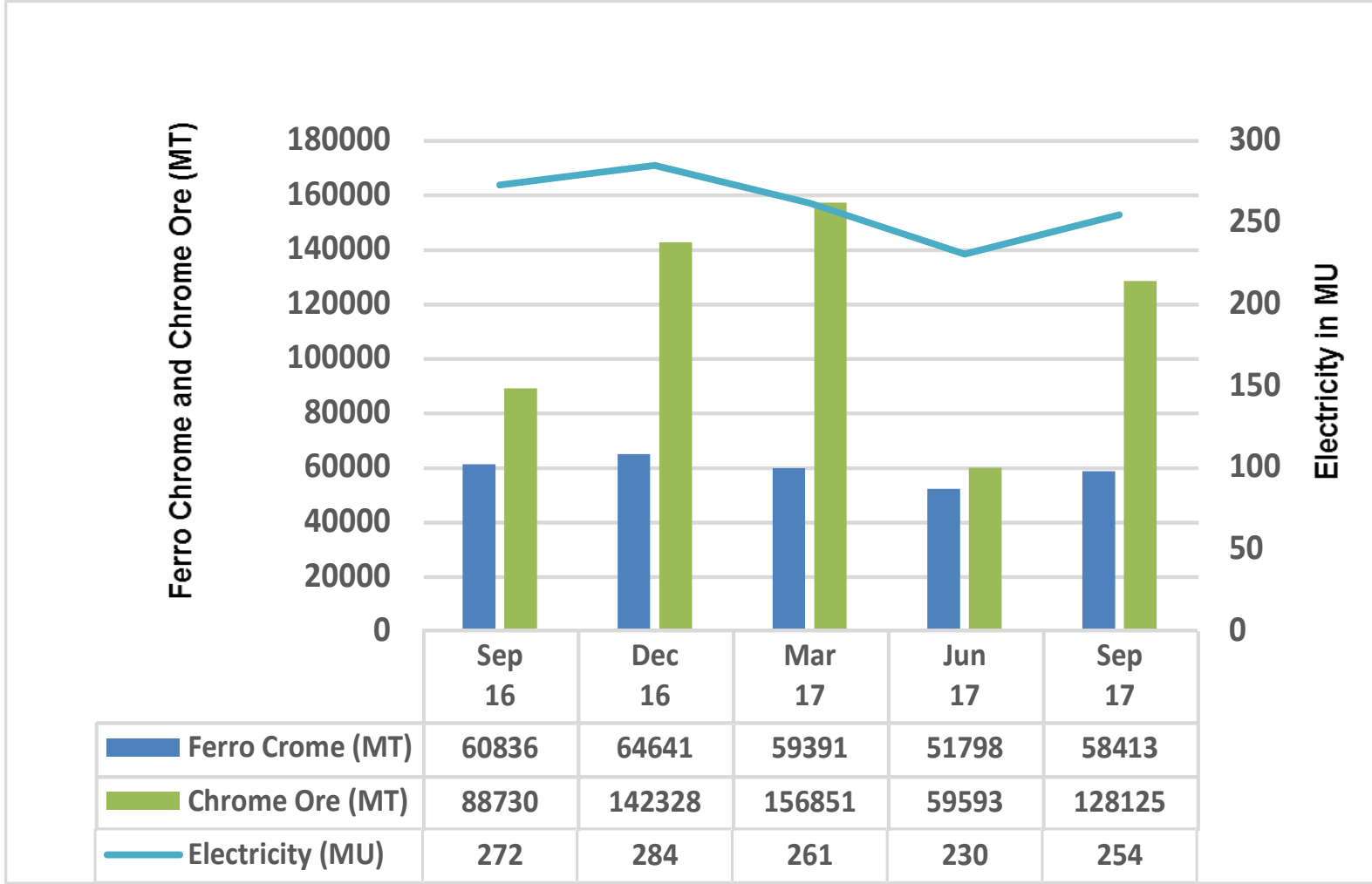
Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q2FY18	Q1FY18	Q4FY17	Q3FY17	Q2FY17
Total Income	422.18	438.97	630.72	459.66	399.76
EBITDA	50.22	188.54	309.58	140.56	111.76
EBITDA Margin(%)	11.90	42.95	49.08	30.58	27.96
EBIT	25.99	163.20	281.85	113.32	84.86
EBIT Margin(%)	6.16	37.18	44.69	24.65	21.23
PAT	7.37	99.92	174.00	63.87	42.31
PAT Margin(%)	1.75	22.76	27.59	13.90	10.58
EPS (in Rs)	2.73	37.04	64.50	24.35	16.29



Performance Snapshot



Contact Details

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