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Q1 ending June 30, 2016 - Indian GAAP Update

September 2016

MSE
Motherson Sumi
Systems Limited

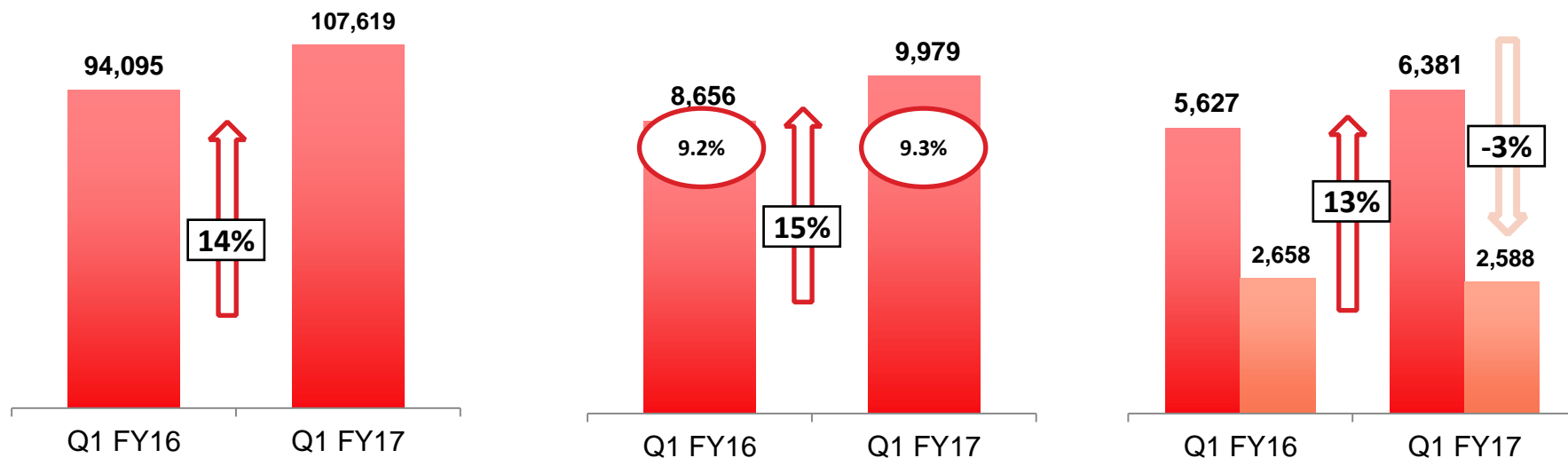
Q1 FY 2017 vs. Q1 FY 2016 – Indian GAAP

(Rs in millions) 

Total Revenues

EBITDA⁽¹⁾ / EBITDA margin

PBT⁽²⁾ & PAT⁽³⁾



(2)*	Q1 FY 2016	Q1 FY 2017
Exchange Loss / (Gain) on long term loans	78	15
Exceptional expenses on Bond Issue	246	332
Program launch related one-off expenses		466

(1) EBITDA : Profit before Finance Cost, Depreciation, Exceptional Items, One Time charges, Tax and Foreign Exchange Fluctuation on Long Term Borrowing

(2) *PBT adjusted for.

(3) PAT : Concern share

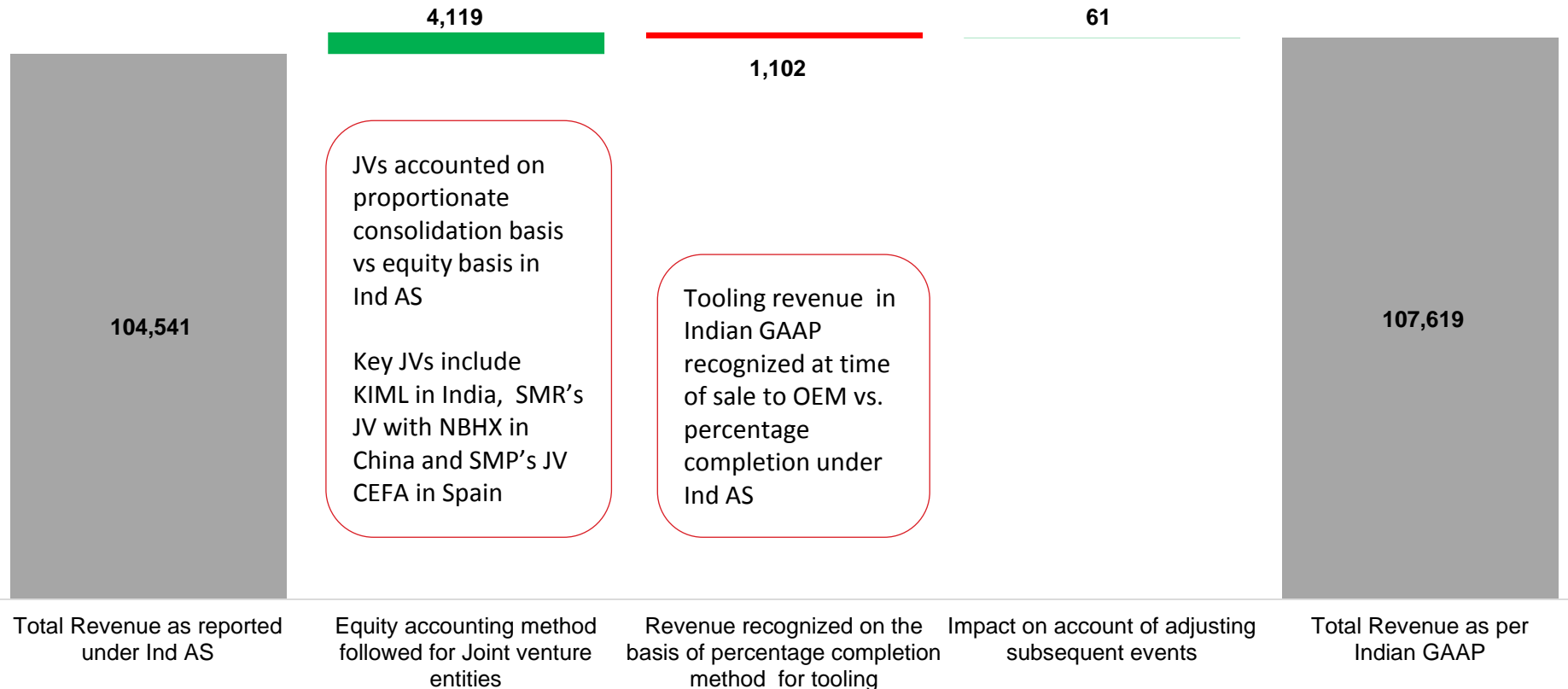


Revenue

For the three months ended June 30, 2016



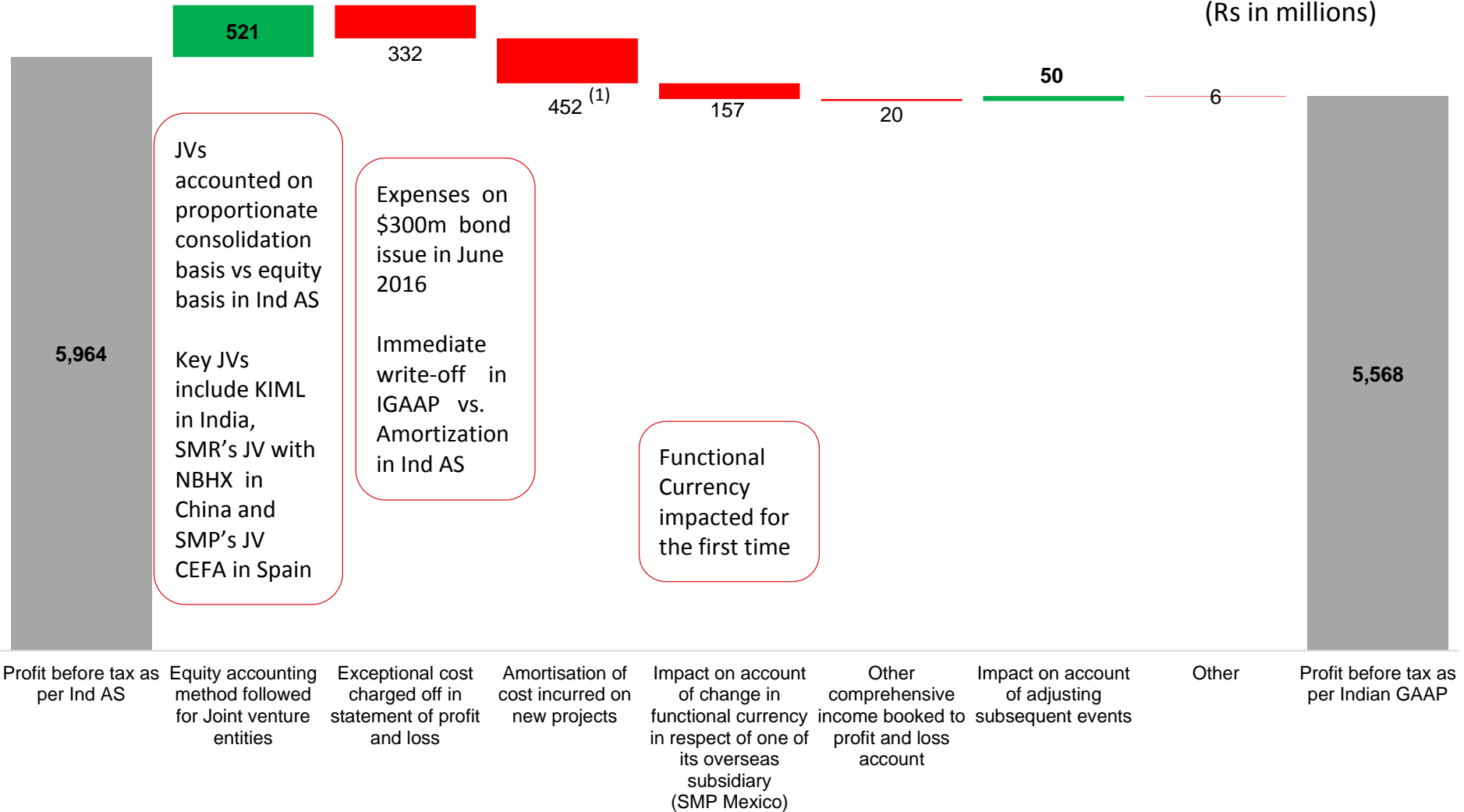
(Rs in millions)



Profit Before Tax For the three months ended June 30, 2016



(Rs in millions)



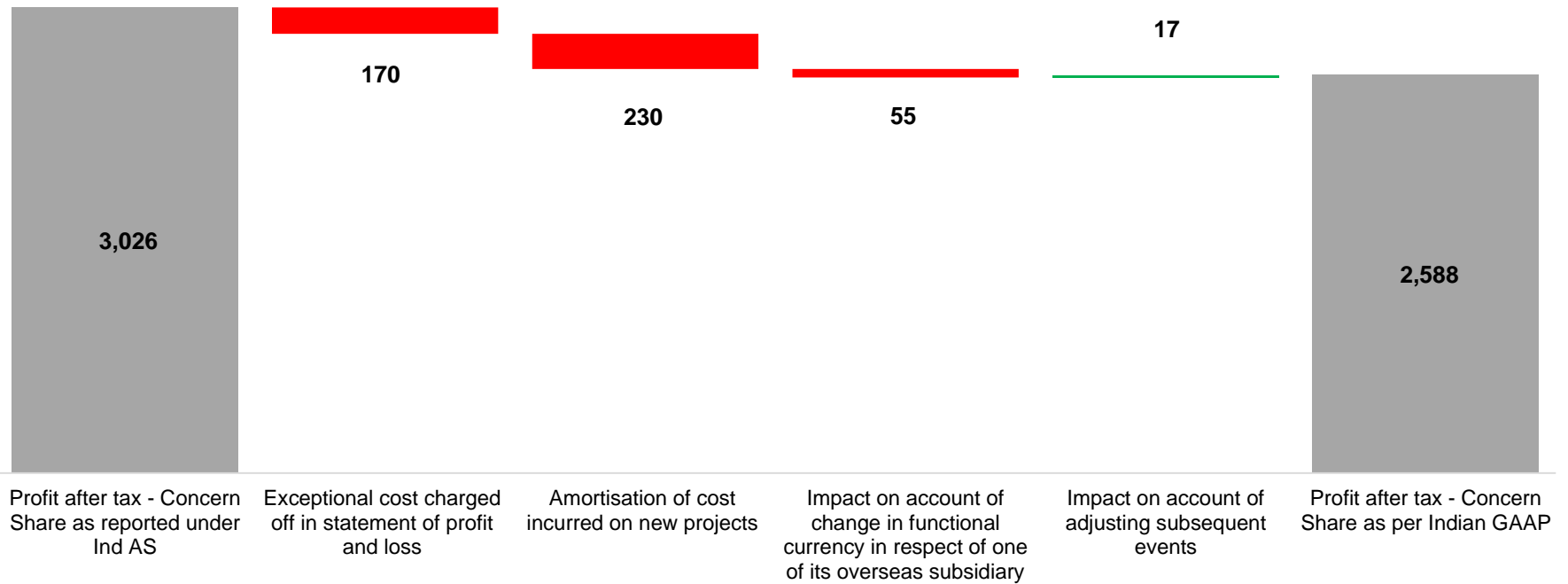
(1) During the quarter an expense of INR 466 Million has been incurred towards Program launch related one-off expenses, which is amortised over the life of the project as per IND AS. As per INDAS expenses amortised during the period has been net off for reconciliation. (Please refer Note #5 to MSSL condensed interim consolidated financial statements for quarter ended June 30, 2016)



Profit After Minority Interest For the three months ended June 30, 2016



(Rs in millions)



Safe harbour



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Thank you.

