



27th July, 2016

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The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Fort
MUMBAI-400001
Stock Code: 533047

Dear Sir,

Further to our letter dated 22nd July 2016, the investor call was held today at 11.00 AM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully
For INDIAN METALS & FERRO ALLOYS LTD



(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

IMFA Investor Update

Q1 FY17

July 26, 2016



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Contents

Company Overview

Performance Highlights

Financial Summary for Q1 FY17

Financial Highlights

Performance Snapshot

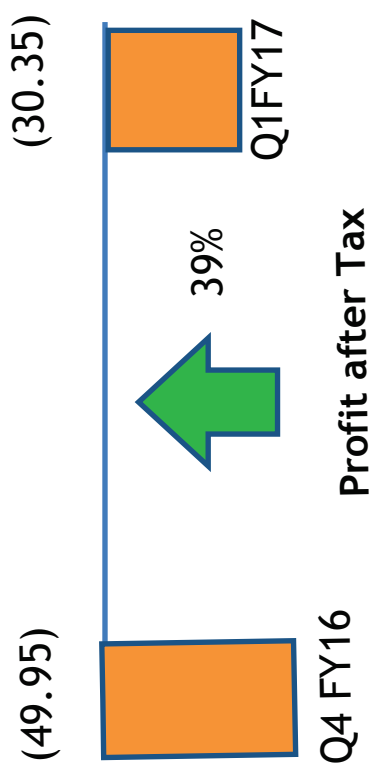
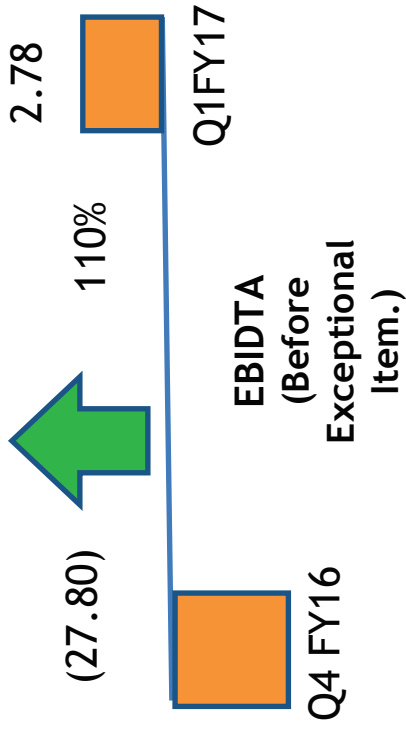
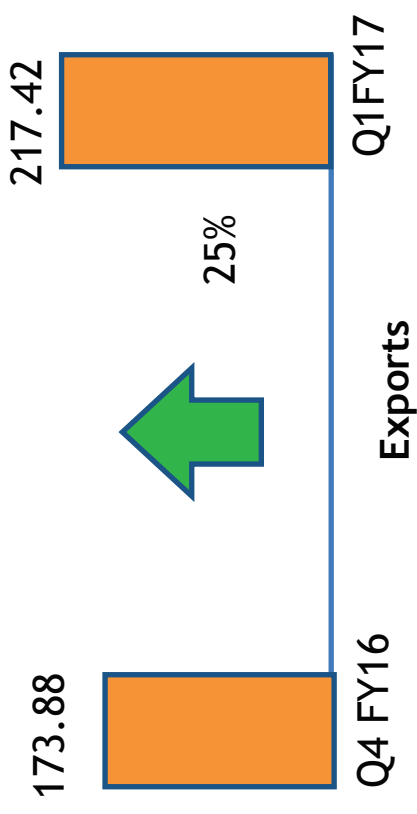
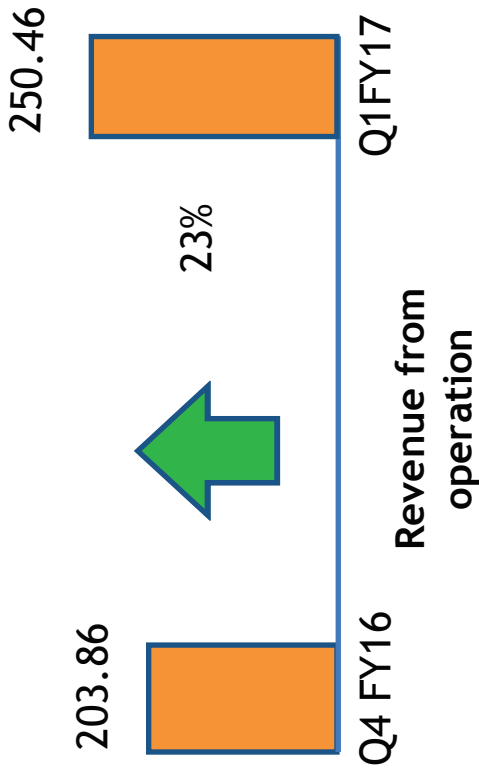


Company Overview

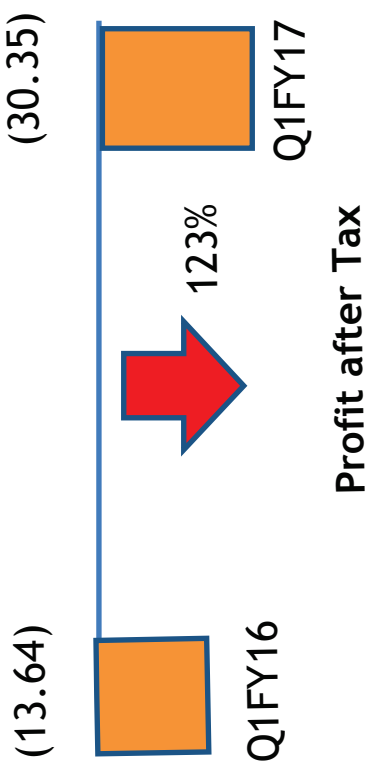
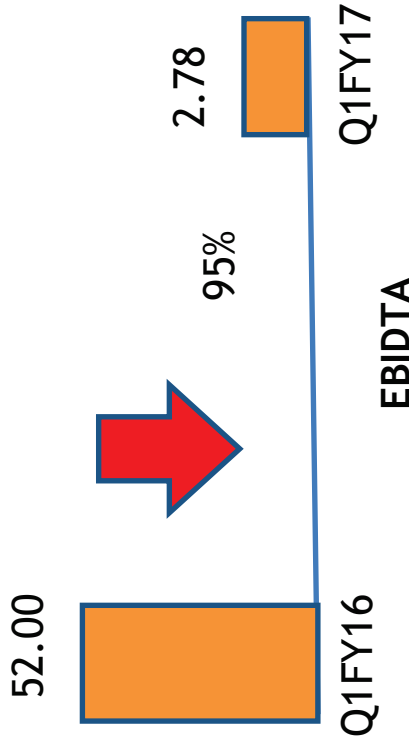
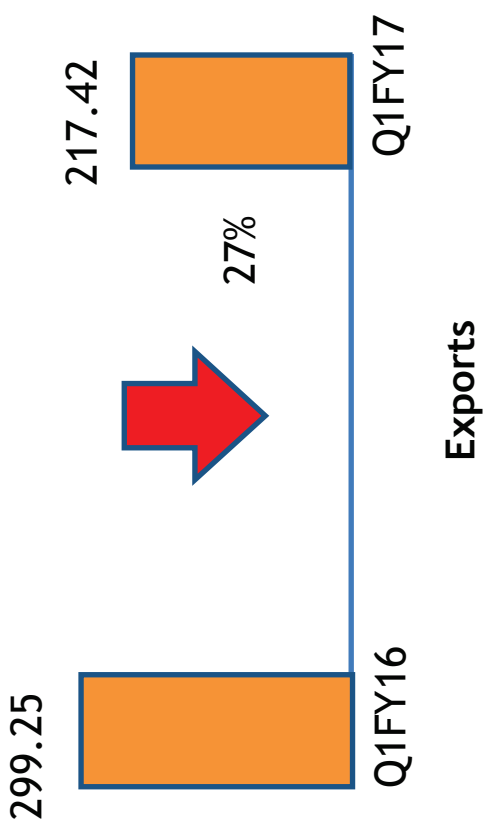
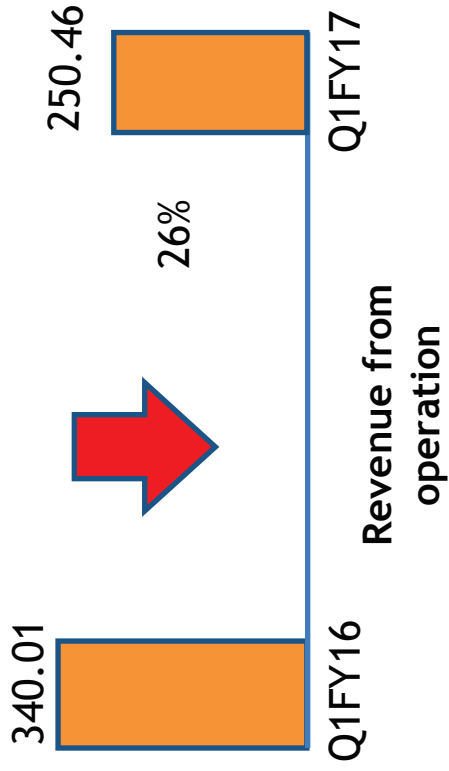
- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - 187 MVA installed furnace capacity (Therubali & Choudwar)
 - 258 MW captive power generation capacity (Choudwar)
 - Own chrome ore mines (Sukinda, Mahagiri, Nuasahi)
- Integrated Management System comprising quality, environment and occupational health & safety certification



Financial Summary for Q1 FY17 & Q4 FY16



Financial Summary for Q1 FY17 & Q1 FY 16



EBIDTA
(Before
Exceptional
Item.)

Rs. in crore

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Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q1FY17	Q4FY16	Q3FY16	Q2FY16	Q1FY16
Total Income	250.46	203.86	329.20	338.23	340.01
EBITDA	2.78	(27.80)	38.83	62.44	52.00
EBITDA Margin(%)	1.11	(13.64)	11.80	18.46	15.29
EBIT	(24.04)	(58.74)	10.68	34.57	24.77
EBIT Margin(%)	(9.60)	(28.81)	3.24	10.22	7.29
PAT	(30.35)	(49.95)	1.11	5.12	(13.64)
PAT Margin(%)	(12.12)	(24.50)	0.34	1.51	(4.01)
EPS (in Rs)	(11.68)	(19.23)	0.43	1.97	(5.25)



Performance Snapshot



Contact Details

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