

JANARDHAN TRADING COMPANY LTD.

Regd. Office : "Birla Building", 9/1, R. N. Mukherjee Road, Kolkata - 700 001

CIN : U65992WB1970PLC027687 • E-mail : birlacal@yahoo.in • Phone : 3057-3700 / 3041-0900

- 9 MAY 2016

BSE Ltd. (022) 2272 3719/2037/2039/2041/2061
Corporate Relationship Department 2272 3121
1st Floor, New Trading Ring e-mail : corp.relations@bseindia.com
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

The Manager (022) 2659 8237/8238
Listing Department 6641 8124/25/26
National Stock Exchange of India Ltd. e-mail : takeover@nse.co.in
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Digjam Limited e-mail : cosec@digjam.co.in
(Formerly Digjam Textiles Limited)
Aerodrome Road
Jamnagar - 361 006

Dear Sirs,

- Re : 1. Disclosure under Regulation 29(1) of SEBI (SAST) Regulations 2011.
2. Disclosure under Regulation 10(6) of SEBI (SAST) Regulations 2011..

1. Pursuant to **Regulation 29(1) of SEBI** (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are disclosing in the enclosed prescribed Format under the said Regulations, the details of acquisition of the aggregate shareholding and voting rights of the Promoters and Persons Acting in Concert (PAC) with them in Digjam Limited (Formerly Digjam Textiles Limited) in respect of 3,85,65,470 Equity Shares allotted to them on 2.9 APR 2016 pursuant to the Scheme of Amalgamation (more fully described in Column 8 of the enclosed prescribed Form) in the ratio of One (1) Equity Share of Rs. 10/- in Digjam Textiles Limited, now known as Digjam Limited, Amalgamated Company at a premium of Rs. 5/- per Equity Share against One (1) Equity Share of Rs. 10/- held in the erstwhile Digjam Limited (Amalgamating Company). Under the Scheme, the said shares are to be listed on BSE and NSE.

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The Equity Shares held in erstwhile Digjam Limited stand cancelled and the aforesaid acquisition is exempted under Regulation 10(1)(d)(ii) of the said Regulations for which we are also enclosing the report under Regulation 10(6) thereof.

2. Pursuant to **Regulation 10 of SEBI** (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting the Report in the prescribed format 4 under Regulation 10(6) of the said Regulations in respect of acquisition of shares on **29 APR 2016** by allotment to Promoters and Persons Acting in Concert (PAC) with them in Digjam Limited (Formerly Digjam Textiles Limited) in reliance upon exemption provided in the said Regulations.

We trust you will find the above in order.

Thanking you,

Yours faithfully,

For and on behalf of Promoters & PAC
For JANARDHAN TRADING CO. LTD.


(U C Jain)
Director

Encl. as above

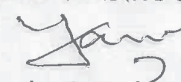
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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	DIGJAM LIMITED (Formerly Digjam Textiles Ltd.)
2.	Name of the acquirer(s)	Sri S K Birla Sri Sidharth KumarBirla Central India General Agents Ltd. iPro Capital Ltd. Birla Eastern Ltd. Birla Holdings Ltd. Janardhan Trading Co. Ltd. Sukriti Education Society Sushila Birla Memorial Institute.
3.	Name of the stock exchange where shares of the TC are listed	Shares of TC are to be listed on : National Stock Exchange of India Ltd. & BSE Ltd.
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The shares have been acquired pursuant to a Scheme of Amalgamation between erstwhile Digjam Ltd. (Amalgamating Company) and Digjam Textiles Ltd. now known as Digjam Limited (Amalgamated Company) and their respective Creditors and Shareholders sanctioned by the High Court of Gujarat at Ahmedabad by Order dt. 17.02.2016, which has become effective upon filing of certified copy of the aforesaid Order with the Registrar of Companies on 17.03.2016 by both the Companies. The Amalgamated Company has, pursuant to the Scheme without any further application or deed, issued and allotted to those Equity Shareholders of the Amalgamating Company whose names appeared in the Register of Members as on 31.03.2016, the Record Date in the ratio of One (1) Equity Share of Rs. 10/-each at a premium of Rs. 5/- per Equity Share in the Amalgamated Company against One (1) Equity Share of Rs. 10/- held in the Amalgamating Company on 29.04.2016 for which intimation was received on 09.05.2016. The Equity Shares held in erstwhile Digjam Limited stand cancelled.
5.	Relevant regulation under which the acquirer is exempted from making open offer	The acquirers are exempted from making open offer as per Regulation 10(1)(d)(ii) of SEBI (SAST) Regulations 2011.

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	NOT APPLICABLE			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/seller				
	b. Date of acquisition				
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NOT APPLICABLE			
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired/actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer/Transferee (*)				
	Sri S K Birla	-	-	37,589	0.04
	Sri Sidharth Kumar Birla	-	-	50,000	0.06
	Central India General Agents Ltd.	-	-	1,65,14,000	18.84
	iPro Capital Ltd.	-	-	70,00,000	7.99
	Birla Eastern Ltd.	-	-	9,26,000	1.05
	Birla Holdings Ltd.	-	-	72,50,000	8.27
	Janardhan Trading Co. Ltd.	-	-	19,00,000	2.17
	Sukriti Education Society	-	-	48,09,881	5.49
	Sushila Birla Memorial Institute	-	-	78,000	0.09
				<u>3,85,65,470</u>	<u>44.00</u>
	b. Each Seller/Transferor	NOT APPLICABLE			

For and on behalf of Promoters & PAC
For JANARDHAN TRADING CO. LTD.


(U C Jain)
Director

Date : 9 MAY 2016
Place : Kolkata