

(1)(a) Statement showing Shareholding Pattern

Name of the Company : GEI Industrial Systems Limited
Scrip Code, Name of the scrip, class of security : GEINDSYS
As on Date : 30-Sept-2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	19679248		

For GEI Industrial Systems Ltd



C E Fernandes
Chairman and Managing Director

(a)	Mutual Funds/ FI	5	2500	0	0.01	0.01	N.A.	N.A.
(b)	Financial Institutions/Banks	3	14024	13024	0.07	0.07	N.A.	N.A.
(c)	Central Government/ State Government(s)	0		0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	1	2500000	2500000	12.70	12.70	N.A.	N.A.
(e)	Insurance Companies	0		0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	3	1697060	1697060	8.62	8.62	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0		0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0		0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0		0	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(1)	12	421584	4210084	21.41	21.41	N.A.	N.A.
(2)	Non-institutions							
(a)	Bodies Corporate	187	1381272	1372371	7.02	7.02	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	6831	3351597	2786214	17.03	17.03	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	51	1841706	1792182	9.36	9.36	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
(d1)	Clearing Members	43	108106	108106	0.55	0.55	N.A.	N.A.
(d2)	Foreign Corporate Bodies	2	2333783	2333783	11.86	11.86	N.A.	N.A.
(d3)	NRI	183	216975	117075	1.10	1.10	N.A.	N.A.
(d4)	OCB	2	500	0	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(2)	7299	9233939	8509731	46.92	46.92	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	7311	13447523	12719815	68.33	68.33	N.A.	N.A.
	TOTAL (A)+(B)	7318	19679248	18951540	100.00	100.00	4657100	23.67
(C)	Shares held by Custodians and	0		0	N.A.	0.00	N.A.	N.A.

against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0		0	N.A.	N.A.
2	Public	0		0	N.A.	N.A.
GRAND TOTAL (A)+(B)+(C)		7318	19679248	18951540	N.A.	23.67

For determining public shareholding for the purpose of Clause 40A.

For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

For definitions of "Public Shareholding", refer to Clause 40A.

(j)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)	
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)			
1	Mr. C E Fernandes	AADPF7878E	4270650	21.70	3760000	88.04	19.11	0	0.00	0	0.00	0.00	21.70
2	Mrs Evelyn Fernandes	AACPF3486H	572100	2.91	572100	100.00	2.91	0	0.00	0	0.00	0.00	2.91
3	Ms. Rachel Fernandes	ABUPJ8883F	342100	1.74	0	0.00	0.00	0	0.00	0	0.00	0.00	1.74
4	Ms. Irene Valentine	AASPV1164G	350000	1.78	0	0.00	0.00	0	0.00	0	0.00	0.00	1.78
5	Ms. Merlyn Harold	AAEPH0196G	61650	0.31	0	0.00	0.00	0	0.00	0	0.00	0.00	0.31

6	Mr. Bernard John	AAWPJ0161B	00	0.00	0	0.00	0	0.00	0	0.00	0.00
7	Mr. Pannalal Mundhra	AETPM7804B	655225	3.23	325000	51.16	0	0.00	0	0.00	3.23
	TOTAL		6231725	31.67	4657100	78.68	0	0.00	0	0.00	31.67

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ADITYA BIRLA PRIVATE EQUITY - FUND I	AACTA4226E	2500000	12.70	0	0.00	0	0.00	12.7
2	BANYANTREE GROWTH CAPITAL LLC	AADCB5302J	1716030	8.72	0	0.00	0	0.00	8.72
3	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED		872000	4.43	0	0.00	0	0.00	4.43
4	BRIDGE INDIA FUND LIMITED		807975	4.11	0	0.00	0	0.00	4.11

5	CLARVILLE CAPITAL OPPORTUNITIES MASTER FUND LIMITED		617753	3.14	0	0.00		0.00	3.14
6	SYSTEMATIX FINCORP INDIA LIMITED		563595	2.86	0	0.00		0.00	1.65
7	VANUM SURYAKANTHAM		275050	1.40	0	0.00		0.00	1.78
8	MAYFAIR MANAGEMENT SERVICES (P) LTD.		218958	1.11	0	0.00		0.00	1.09
	TOTAL		7571361	38.47	0	0.00		0.00	38.47

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ADITYA BIRLA PRIVATE EQUITY - FUND I	AACTA4226E	2500000	12.70	0	0.00	0	0.00	12.70
2	BANYANTREE GROWTH	AADCBS302J	1716030	8.72	0	0.00	0	0.00	8.72

CAPITAL LLC										
TOTAL			4216030	21.42	0.00	0	0.00			21.42

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Mr. C.E Fernandes	AADPF7878F	500000	2.54
	TOTAL		500000	2.54

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		TOTAL	0	0.00

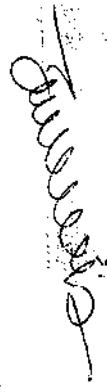
(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities	Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)

(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0	0	0.00	0.00
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
	Any Other (Total)	0	0	0	0	0.00	0.00

	Sub-Total (B)(1)	0	0	0	0.00
(2)	Non-institutions				0.00
(a)	Bodies Corporate	0	0	0	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To - Rs. 1 Lakh.	0	0	0	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00
(d)	Any Other (Total)	0	0	0	0.00
	Sub-Total (B)(2)	0	0	0	0.00
	Total Public Shareholding (B) = (B)(1) + (B)(2)	0	0	0	0.00
	TOTAL (A)+(B)	0	0	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00
C1	Promoter and Promoter Group	0	0	0	0.00
C2	Public	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00

For GEI Industrial Systems Ltd



C E Fernandes
Chairman and Managing Director