

**Aarey****DRUGS & PHARMACEUTICALS LTD.****MANUFACTURERS OF BULK DRUGS & DEALERS OF CHEMICALS & SOLVENTS**

CIN No. : L99999MH1990PLC056538

H. O. : 107,204, SAHAKAR BHAVAN, 340 / 48, N. N. STREET, MASJID BUNDER, MUMBAI - 400 009. ☎ : (022) 66312998 / 66154219 Fax : 66154219 E-mail : info@aareydrugs.com
REGD. OFF. & FACTORY : E - 34, M.I.D.C., TARAPUR, BOISAR, DIST - THANE - 401506 ☎ : (02525) 271049 E-mail : corporate@aareydrugs.com Web : www.aareydrugs.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER'2015							
Sr No.	PARTICULARS	₹ In Lacs					
		3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Consolidated Unaudited	Unaudited	Audited	
1	Net Income from Sales/Services	3221.36	4184.95	4887.74	7406.31	8348.50	21344.14
2	Cost of Sales/Services	3160.67	4057.59	4735.49	7218.26	8053.11	20967.17
	a. Increase/Decrease in stock in trade & work in progress	----	----	----	----	----	----
	b. Consumption of Raw Materials	----	----	----	----	----	----
	c. Purchase of traded goods	----	----	----	----	----	----
	d. Other Expenditure	----	----	----	----	----	----
3	Gross Profit (1-2)	60.69	127.36	152.25	188.05	295.39	376.97
4	General Administrative Expenses	44.10	70.05	92.43	114.15	127.99	211.59
5	Selling and Distribution Expenses	10.06	13.88	10.75	23.94	22.23	55.09
6	Depreciation	21.87	21.88	6.11	43.75	20.13	105.33
7	Operating Profit before Interest (3) - (4+5+6)	-15.34	21.55	42.96	6.21	125.04	4.96
8	Interest	40.15	35.31	27.43	75.46	55.23	123.07
9	Exceptional Items	0	0	0	0	0	0
10	Operating Profit after Interest and Exceptional Items (7-8-9)	-55.49	-13.76	15.53	-69.25	69.81	-118.11
11	Other Income	100.70	73.85	11.68	174.55	15.24	259.11
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	45.21	60.09	27.21	105.30	85.05	141.00
13	Tax Expenses	0.00	0.00	0.00	0.00	0.00	32.16
14	Net Profit (+)/Loss (-) from ordinary Activities after tax (12-13)	45.21	60.09	27.21	105.30	85.05	108.84
15	Extraordinary items (net of tax expenses)	0	0	0	0	0	0
16	Net Profit(+)/Loss(-) for the period(14-15)	45.21	60.09	27.21	105.30	85.05	108.84
17	Paid-up equity share capital-Rs.10/-	1681.4684	1681.4684	1681.4684	1681.4684	1681.4684	1681.4684
18	Reserves excluding revaluation reserves(as per balance sheet) of previous accounting year to be given in column (5)						1859.44
19	Earning Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.27	0.36	0.16	0.63	0.51	0.65
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
20	Public shareholding						
	-----Number of shares	7160132	7160132	7047886	7047886	7047886	7160143
	-----Percentage of Shareholding	42.58%	42.58%	41.92%	41.92%	41.92%	42.58%



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21	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	----Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	----Percentage of Shares (as a % of the total shareholding of promoter & promoter group)						
	----Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	----Number of Shares	9654552	9654552	9766798	9766798	9766798	9654541
	----Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100%
	----Percentage of shares (as a % of the total share capital of the company)	57.42%	57.42%	58.08%	58.08%	58.08%	57.42%

Notes :-

- 1) The above financial results have been taken on record by the Board of Director's of the Company at its Board meeting held on 09.11.2015
- 2) Status of investors complaints (Nos) : Opening Balance as on 01.07.15 - Nil ; Received during the quarter - 4 ; Disposed off during the quarter - 4 ; Closing Balance as on 30.09.15 - Nil.

Place : Tarapur

Date : 09th November'2015

Chetan K. Mehta
By Order of the Board of Directors
Chetan K.Mehta
Director



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ANNEXURE - I

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER'2015

₹ In Lacs

Sr No.	PARTICULARS	6 MONTHS ENDED		3 MONTHS ENDED		
		30.09.2015	30.09.2014	30.09.2015	30.06.2015	30.09.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Net Income from Sales/Services	5925.05	5843.94	2577.09	3347.96	3421.41
2	Cost of Sales/Services	5774.61	5631.38	2528.54	3246.07	3314.84
	a. Increase/Decrease in stock in trade & work in progress	----	----	----	----	----
	b. Consumption of Raw Materials	----	----	----	----	----
	c. Purchase of traded goods	----	----	----	----	----
	d. Other Expenditure	----	----	----	----	----
3	Gross Profit (1-2)	150.44	212.56	48.55	101.89	106.57
4	General Administrative Expenses	91.32	89.59	35.28	56.04	64.70
5	Selling and Distribution Expenses	19.15	15.57	8.05	11.10	7.53
6	Depreciation	35.13	14.09	17.50	17.63	4.28
7	Operating Profit before Interest (3) - (4+5+6)	4.84	93.31	-12.28	17.12	30.06
8	Interest	60.38	38.66	32.12	28.26	19.2
9	Exceptional Items	0	0	0	0	0
10	Operating Profit after Interest and Exceptional Items (7-8-9)	-55.54	54.65	-44.4	-11.14	10.86
11	Other Income	139.91	13.39	80.56	59.35	10.90
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	84.37	68.04	36.16	48.21	21.76
13	Tax Expenses	0.00	0.00	0.00	0.00	0.00
14	Net Profit (+)/Loss (-) from ordinary Activities after tax (12-13)	84.37	68.04	36.16	48.21	21.76
15	Extraordinary items (net of tax expenses)	0	0	0	0	0
16	Net Profit(+)/Loss(-) for the period(14-15)	84.37	68.04	36.16	48.21	21.76
17	Paid-up equity share capital-Rs.10/-	1681.468	1681.468	1681.4684	1681.4684	1681.4684
18	Reserves excluding revaluation reserves(as per balance sheet) of previous accounting year to be given in column (5)					
19	Earning Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.51	0.40	0.22	0.29	0.13
	b) Basic and diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualized)					

Place : Tarapur
Date : 09th November'2015By Order of the Board of Directors
Chetan K. Mehta
Director

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UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2015

₹ In Lacs

Sr No.	PARTICULARS	6 MONTHS ENDED		3 MONTHS ENDED		
		30.09.2015	30.09.2014	30.09.2015	30.06.2015	30.09.2014
		DEF Division Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Net Income from Sales/Services	1481.26	2504.56	644.27	836.99	1466.33
2	Cost of Sales/Services	1443.65	2421.73	632.13	811.52	1420.65
	a. Increase/Decrease in stock in trade & work in progress	----	----	----	----	----
	b. Consumption of Raw Materials	----	----	----	----	----
	c. Purchase of traded goods	----	----	----	----	----
	d. Other Expenditure	----	----	----	----	----
3	Gross Profit (1-2)	37.61	82.83	12.14	25.47	45.68
4	General Administrative Expenses	22.83	36.40	8.82	14.01	27.73
5	Selling and Distribution Expenses	4.79	6.66	2.01	2.78	3.22
6	Depreciation	8.62	8.04	4.37	4.25	1.83
7	Operating Profit before Interest (3) - (4+5+6)	1.37	31.73	-3.06	4.43	12.90
8	Interest	15.08	16.57	8.03	7.05	8.23
9	Exceptional Items	0	0	0	0	0
10	Operating Profit after Interest and Exceptional Items (7-8-9)	-13.71	15.16	-11.09	-2.62	4.67
11	Other Income	34.64	1.85	20.14	14.50	0.78
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	20.93	17.01	9.05	11.88	5.45
13	Tax Expenses	0	0	0	0	0.00
14	Net Profit (+)/Loss (-) from ordinary Activities after tax (12-13)	20.93	17.01	9.05	11.88	5.45
15	Extraordinary items (net of tax expenses)	0	0	0	0	0
16	Net Profit(+)/Loss(-) for the period(14-15)	20.93	17.01	9.05	11.88	5.45
17	Paid-up equity share capital-Rs.10/-	1681.4684	1681.4684	1681.4684	1681.468	1681.468
18	Reserves excluding revaluation reserves(as per balance sheet) of previous accounting year to be given in column (5)	----	----	----	----	----
19	Earning Per Share (EPS) a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	0.10	0.05	0.07	0.03

Note : DEF Division comprises of the following products :-

- 1 Acetic Acid
- 2 Butyl Acetate Monomer
- 3 Toluene
- 4 Vinyl Acetate Monomer

Place : Tarapur
Date : 09th November 2015By Order of the Board of Directors
Chetan K.Mehta
Director

DMKH & CO.

Chartered Accountants

C-9, Sanjay Apartment, S.V.P. Road
Near Gokul Hotel, Borivali (West)
Mumbai -400092.

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Email ID:-dmkhco@gmail.com



The Board of Directors,

AAREY DRUGS AND PHARMACEUTICALS LIMITED,

E-34, M.I.D.C.,
TARAPUR, BOISAR
THANE-401506

Re: Limited Review of the Financial Result for the quarter ended 30th Sept, 2015.

We have reviewed the accompanying statement of unaudited financial results of **AAREY DRUGS & PHARMACEUTICALS LIMITED** for the period ended 30th Sept., 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. The statement has been prepared by the company pursuant to clause 41 of the Listing Agreement with the stock exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been approved by the Board of Director. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Review Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of companies Act, 2013, Read with Rule 7 of the companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DMKH & Co.

Chartered Accountants

FRN 116886W

Kankani
CA. Manish Kankani

Partner

M.No. 158020

Place: Mumbai

Date: 09/11/2015

