

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Treehouse Education and Accessories Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Not Applicable		
3. Whether the acquirer belongs to Promoter/Promoter group	Not Applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange, MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6,464,753	15.28%	15.28%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	6,464,753	15.28%	15.28%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,367,000	3.23%	3.23%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1,367,000	3.23%	3.23%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	5,097,753	12.05%	12.05%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	5,097,753	12.05%	12.05%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On the Stock exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 1, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	42,310,724		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	42,310,724		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	42,310,724		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Matrix Partners India Investment Holdings, LLC



Ashraf Ramtoola
Director

Place: Mauritius

Date: June 2, 2015