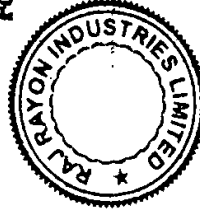


(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: RAJ RAYON INDUSTRIES LTD | | Name of the Company: RAJ RAYON INDUSTRIES LTD | |
|---|-------------------------------|---|--|
| Scrip Code: BSE -530699 & NSE - Rajrayon | | Scrip Code: BSE -530699 & NSE - Rajrayon | |
| Name of the Scrip: RAJ RAYON | | Name of the Scrip: RAJ RAYON | |
| Class of security: Equity | | Class of security: Equity | |
| Quarter ended: 30.09.2015 | | Quarter ended: 30.09.2015 | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Partly paid-up shares:- | | | |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 346454000 |

For RAJ RAYON INDUSTRIES LIMITED



[Signature]
Company Secretary

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 7 | 23315000 | 23315000 | 6.73 | 6.73 | 6015000 | 25.80 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 94720930 | 94720930 | 27.34 | 27.34 | 94720930 | 100.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(1) | 8 | 118035930 | 118035930 | 34.07 | 34.07 | 100735930 | 85.34 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 118035930 | 118035930 | 34.07 | 34.07 | 100735930 | 85.34 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 2 | 1418963 | 1418963 | 0.41 | 0.41 | 0 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B)(1) | 2 | 1418963 | 1418963 | 0.41 | 0.41 | 0 | 0.00 |

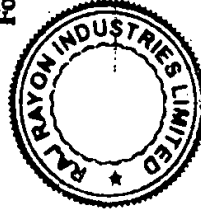
For RAJ RAYON INDUSTRIES LIMITED



Company Secretary

| Category code | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------------|-----------------------------|--|--|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VII)/(IV) * 100 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 165 | 14735418 | 14656418 | 4.25 | 4.25 | 0 | 0.00 |
| (b)(i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 13396 | 53240799 | 52474699 | 15.37 | 15.37 | 0 | 0.00 |
| (iii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 74 | 124568183 | 121568183 | 35.96 | 35.96 | 0 | 0.00 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 42 | 4973556 | 4897556 | 1.44 | 1.44 | 0 | 0.00 |
| ii | Non Resident Indians (Non Repat) | 17 | 377309 | 377309 | 0.11 | 0.11 | 0 | 0.00 |
| iii | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| iv | Clearing Member | 25 | 400611 | 400611 | 0.12 | 0.12 | 0 | 0.00 |
| v | Market Maker | 11 | 31413 | 31413 | 0.01 | 0.01 | 0 | 0.00 |
| vi | Hindu Undivided Family | 516 | 28671818 | 28671818 | 8.28 | 8.28 | 0 | 0.00 |
| | Sub Total (B)(2) | 14246 | 226999107 | 223078007 | 65.52 | 65.52 | 0 | 0.00 |
| | Total Public Shareholding Public Group (B)-(B)(1)+(B)(2) | 14248 | 228418070 | 224496970 | 65.93 | 65.93 | 0 | 0.00 |
| | Total (A)+(B) | 14256 | 346454000 | 342529200 | 100.00 | 100.00 | 100,735,930 | 29.08 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 14256 | 346454000 | 342529200 | 100.00 | 100.00 | 100,735,930 | 29.08 |

For RAJ RAYON INDUSTRIES LIMITED



(Signature)
Company Secretary

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--|------------------------|-----------------------------------|-------------------|-------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(e) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Raj Money Market Limited (AAACR321P) | 94720930 | 27.34 | 94720930 | 100 | 27.34 | 0 | 0 | 0 | 0 | 27.34 |
| 2 | Rajkumari Kanodia (AAHPK1926E) | 9175000 | 2.65 | 4675000 | 50.95 | 1.35 | 0 | 0 | 0 | 0 | 2.65 |
| 3 | Sushil Kumar Kanodia (AADPK5641C) | 6800000 | 1.96 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.96 |
| 4 | Akanksha Jatin Mehta (ACJPK4644H) | 1818000 | 0.52 | 318000 | 17.49 | 0.09 | 0 | 0 | 0 | 0 | 0.52 |
| 5 | Radheshyam Kanodia (H.U.F) (AAFHR1285M) | 1700000 | 0.49 | 200000 | 11.76 | 0.06 | 0 | 0 | 0 | 0 | 0.49 |
| 6 | Sushil Kumar Kanodia (H.U.F) (AABHS7930Q) | 1648000 | 0.48 | 148000 | 8.98 | 0.04 | 0 | 0 | 0 | 0 | 0.48 |
| 7 | Samiksha Kanodia (AKVPK9860B) | 1574000 | 0.45 | 74000 | 4.70 | 0.02 | 0 | 0 | 0 | 0 | 0.45 |
| 8 | Savita Agarwal (AAPAP7291B) | 600000 | 0.17 | 600000 | 100 | 0.17 | 0 | 0 | 0 | 0 | 0.17 |
| | TOTAL | 118035930 | 34.07 | 100735930 | 85.34 | 29.08 | 0 | 0.00 | 0 | 0 | 34.07 |

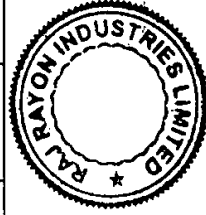
For RAJ RAYON INDUSTRIES LIMITED

 Company Secretary



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Jitendra B. Salocha (H.U.F) (AADHJ6130P) | 14000000 | 4.04 | 0.00 | 0.00 | 0.00 | 0.00 | 4.04 |
| 2 | Ajaykumar Kailashchandra Kanodia (ACWPK4700F) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 3 | Ritu Ajay Kanodia (ACPPK2750G) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 4 | Sampoodevi Kailashchandra Kanodia (ACWPK4699P) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 5 | Seemadevi Suryakant Kanodia (ACWPK4698N) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 6 | Suryakant Kailashchandra Kanodia (ACXPK8184C) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 7 | Suryakant Kailashchandra Kanodia (H.U.F) (AACHS4927E) | 10450000 | 3.02 | 0.00 | 0.00 | 0.00 | 0.00 | 3.02 |
| 8 | Sangeetha S (AIJPS3739F) | 9857000 | 2.85 | 0.00 | 0.00 | 0.00 | 0.00 | 2.85 |
| 9 | Sanjay B Jain (AFGP/6354K) | 7000000 | 2.02 | 0.00 | 0.00 | 0.00 | 0.00 | 2.02 |
| 10 | Loyal Apparels Pvt Ltd (AAACL4775A) | 6500000 | 1.88 | 0.00 | 0.00 | 0.00 | 0.00 | 1.88 |

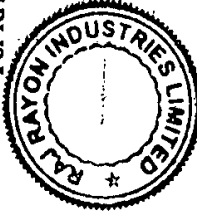


For RAJ RAYON INDUSTRIES LIMITED

(Signature)
Company Secretary

| | | | | | | | | | |
|--------------|---|------------------|--------------|-------------|-------------|-------------|-------------|-------------|--------------|
| 11 | Ajay Vishwanath Agarwal (AAAP7841D) | 6200000 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 |
| 12 | Bhavardevi V Agarwal (ADBP9441R) | 6200000 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 |
| 16 | Neenadevi Ajay Agarwal (ADRP8591J) | 6200000 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 |
| 14 | Rahul Rajendra Agarwal (AHYPA4659C) | 6200000 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 |
| 15 | Umadevi Rajendra Agarwal (ADBP9440C) | 6200000 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.79 |
| 16 | Roshani Neetish Doshi (AJSPR1146D) | 4297890 | 1.24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.24 |
| TOTAL | | 135354890 | 39.07 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 39.07 |


For RAJ RAYON INDUSTRIES LIMITED

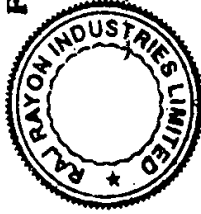


Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | NIL | | | | | | | |
| | TOTAL | | | | | | | |

For RAJ RAYON INDUSTRIES LIMITED

 Company Secretary



| Statement showing details of locked-in shares | | | | |
|---|------------------------------|-----------------------------|--|------------------------------------|
| (I)(d) Sr. No. | Name of the shareholder | Number of Locked in Shares. | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Promoter / Promoter Group / Public |
| 1 | Rajkumari Kanodia | 4500000 | 1.30 | Promoter |
| 2 | Sushil Kumar Kanodia | 6800000 | 1.96 | Promoter |
| 3 | Radheshyam Kanodia (H U F) | 1500000 | 0.43 | Promoter |
| 4 | Sushil Kumar Kanodia (H U F) | 1500000 | 0.43 | Promoter |
| 5 | Samiksha Kanodia | 1500000 | 0.43 | Promoter |
| 6 | Akanksha Jatin Mehta | 1500000 | 0.43 | Promoter |
| 7 | Ajay Kanodia | 10450000 | 3.02 | Public |
| 8 | Ritu Kanodia | 10450000 | 3.02 | Public |
| 9 | Seema Kanodia | 10450000 | 3.02 | Public |
| 10 | Sampoodevi Kanodia | 10450000 | 3.02 | Public |
| 11 | Suryakant Kanodia | 10450000 | 3.02 | Public |
| 12 | Suryakant Kanodia (H U F) | 10450000 | 3.02 | Public |
| | TOTAL | 80000000 | 23.09 | |

For RAJ RAYON INDUSTRIES LIMITED



Company Secretary

| Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| (II)(a) | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

For RAJ RAYON INDUSTRIES LIMITED



S. K. MISHRA
Company Secretary