



POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

# ALFA LAVAL (INDIA) LIMITED

Registered Office: Mumbai - Pune Road, Dapodi, Pune - 411012, Maharashtra, India;  
Tel: +91 20 27107100. Head Office: 301/302, Global Port, Mumbai-Bangalore Highway, Baner,  
Pune 411045, Maharashtra, India; Tel: +91 20 67341100. Website: [www.alfalaval.com](http://www.alfalaval.com);  
Company Secretary and Compliance Officer: Mr. V. Chandrasekhar

This advertisement ("**Advertisement**") is being issued by JM Financial Consultants Private Limited ("**JM Financial**") on behalf of Alfa Laval Corporate AB, Sweden ("**Promoter**") in respect of the voluntary delisting of the equity shares ("**Equity Shares**") of Alfa Laval (India) Limited ("**Company**") pursuant to a delisting offer ("**Delisting Offer**") in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("**Delisting Regulations**"). This Advertisement is in continuation to and should be read in conjunction with the public announcement published on January 20, 2012 ("**PA**"), the offer letter dated January 23, 2012 ("**Offer Letter**") and the post offer public announcement published on March 5, 2012 ("**Post Offer Public Announcement**").

Capitalised terms used but not defined in this Advertisement shall have the same meaning assigned to them as in the PA or the Offer Letter or the Exit Offer Letter (as defined below).

## 1. INTIMATION OF DATE OF DELISTING

Pursuant to the Delisting Offer made by the Promoter to the public shareholders of the Company and the Post Offer Public Announcement made on March 5, 2012, JM Financial on behalf of the Company had applied to the BSE Limited ("**BSE**") on March 9, 2012 to delist the Equity Shares of the Company from the BSE while the Company had applied to the National Stock Exchange of India Limited ("**NSE**") on March 9, 2012 to delist its Equity Shares from NSE.

BSE, vide its letter no. DCS/COMP/AJ/460/2011-12 read with notice no. 20120329-16, both dated March 29, 2012 and NSE, vide its letter no. NSE/LIST/163995-7 read with circular ref no. 279/2012, both dated March 29, 2012 have communicated that trading in the Equity Shares of the Company will be discontinued with effect from April 12, 2012 (i.e. w.e.f. closing hours of trading on April 11, 2012) and that the scrip of the Company will be delisted from the exchange records with effect from April 19, 2012 ("**Date of Delisting**").

The delisting of the Equity Shares means that they will no longer be traded on the BSE or the NSE and a liquid market for trading of the Equity Shares will cease to exist.

## 2. OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with Regulation 21(1) of the Delisting Regulations, and as announced earlier in the Post Offer Public Announcement, the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building ("**RBB**") process or who unsuccessfully tendered their equity shares in RBB process will be able to offer their Equity Shares to the Promoter at the price of ₹ 4,000/- per equity share ("**Exit Price**") for a period of one year starting from the Date of Delisting i.e. from April 19, 2012 to April 18, 2013 ("**Exit Period**").

The offer letters ("**Exit Offer Letter**") in this regard shall be dispatched on or before April 18, 2012 to the remaining public shareholders whose name appears in the register of members of the Company as on April 13, 2012. In the event of any public shareholder not receiving, or misplacing their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Offer, clearly marking the envelope "Alfa Laval (India) Limited - Exit Offer" or soft copy of the application form can be downloaded from the website of the Registrar to the Exit Offer at <http://www.linkintime.co.in/newsite/download.jsp>.

## 3. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS

Subject to any regulatory approvals as may be required, the Promoter intends to make payments on a monthly basis, within 10 working days of the end of the relevant month ("**Monthly Payment Cycle**"). Payments will be made only to those public shareholders who have validly tendered their Equity Shares, by following the instructions laid out in the Exit Offer Letter and the enclosed application form ("**Exit Application Form**"). It is being clarified that the first Monthly Payment Cycle shall commence from April 30, 2012.

All other terms and conditions set forth in the PA and the Offer Letter shall remain unchanged.

All queries may be directed to the Registrar to the Offer or the Manager to the Offer.

### MANAGER TO THE OFFER



**JM Financial Consultants Private Limited**  
141, Maker Chambers III,  
Nariman Point, Mumbai 400 021  
Tel: +91 (22) 6630 3030 / Fax: +91 (22) 2204 7185  
Email: [lakshmi.lakshmanan@jmfincial.in](mailto:lakshmi.lakshmanan@jmfincial.in)  
Contact Person: Lakshmi Lakshmanan  
SEBI Registration Number: INM000010361

### REGISTRAR TO THE OFFER

**LINK INTIME**  
INDIA PVT LTD



**Link Intime India Private Limited**  
Unit: Alfa Laval (India) Limited - Exit Offer  
C-13, Pannalal Silk Mills Compound, L B S Marg,  
Bhandup (West), Mumbai - 400078  
Tel: (022) 2596 7878 Fax: (022) 2596 0329  
Contact Person: Mr. Pravin Kasare  
Email: [alfa.delisting@linkintime.co.in](mailto:alfa.delisting@linkintime.co.in)

For Alfa Laval Corporate AB  
Sd/- Sd/-

Thomas Thuresson  
Director

Mikael Wahlgren  
Director

Place: Sweden  
Date : April 3, 2012

Size: 12 (w) X 22 (h)