Shreeji Translogistics Ltd.

(Formerly Known as Shreeji Transport Services (P.) Ltd.)

ISO 9001: 2015 CERTIFIED | IBA APPROVED

Shreeji Krupa, Plot No. 107, Sector 19-C Vashi, **Navi Mumbai** - 400 705, India

T: 4074 6666 / 4074 6600 E: mumbai@shreejitransport.com

18th November, 2022

BSE LIMITED

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip Code: 540738

Sub: Investor Presentation

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith an Investor Presentation.

This Investor Presentation is also being uploaded on the Company's website https://www.shreejitranslogistics.com/

Kindly take the same on records.

Yours Faithfully For Shreeji Translogistics Limited

Divyesh Badiyani Company Secretary & Compliance Officer





Shreeji

www.shreejitranslogistics.com

PAN No. : AAECS3602B SAC Code : 996511

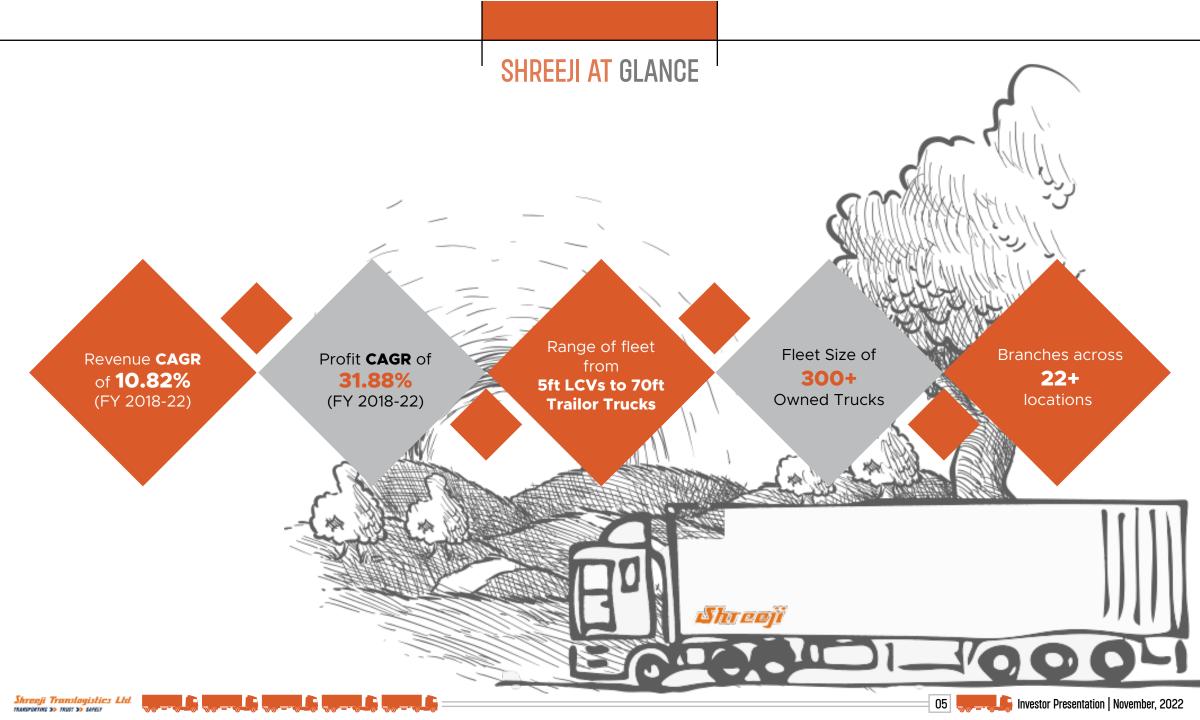
CIN No. : L63010MH1994PLC077890











CORPORATE STRUCTURE





100%

TKD DIGITRANS TECH PVT LTD

51%

TKD Digitrans is to acquire identified assets and liabilities of TKD Communications LLP, which has an app named TKDost on Google Play Store to build a bridge between Transporters, Truck Owners and Agents and helps in arranging loads/vehicles from anywhere in India which will be effective in the upcoming quarters. between transporters, truck owners & agents.

Its active users has grown from 2000 in FY2020 to 7000 in FY2022.

STL TRANSWORLD PVT LTD

STL Transworld operates GTA business on hire purchase basis.

Opportunity based trading activities

100%

MIHANI TRADING PVT LTD



FROM THE DESK OF THE CHAIRMAN

"It is with pride and gratitude, I address that I am delighted to be a part of this fantastic organization for more than 4 decades. We are growing dynamically by focusing on our brick and mortar services and seamlessly integrating the same with advanced tech enabled offerings. We received numerous awards and recognitions during the quarter which reflects positively on our service capabilities and acts as a testimony for our differentiated client centric approach to deliver seamless logistics services.

Focussing on our vision & mission, and with an ideology of aiming high, we have shown remarkable growth in FY22 and continue to aim higher in FY23, which is seen from our Q2 FY23 performance. Our regional in-charges were tasked with the identification of newer markets for us and based on inputs in this relation we have started taking steps in the right direction with expansion of our fleet and singling out locations for our new branches. We also continually look to improve our network density in existing geographies. We are very confident that all these efforts would lead to addition of new customers and help in better servicing existing customers for their business in the area covered by our new branches.

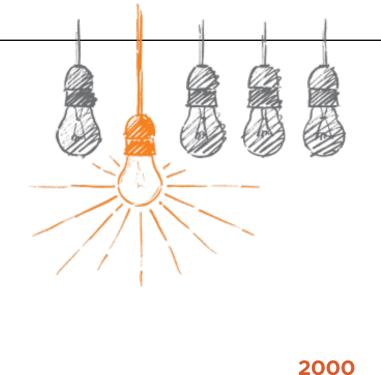
On the financial performance front, I am delighted to share with you that our Revenue from operations increased to ₹ 944.56 MN in H1 FY23 from ₹ 763.39 MN in H1 FY22 showing a remarkable growth of 23.73%. The Net Profit also grew from ₹ 46.74 MN in H1 FY22 to ₹ 55.88 MN in H1 FY23.

The Indian Government's increasing focus on the development of the logistics sector by implementing initiatives such as Make in India, Atmanirbhar Bharat, Vocal for local, Digital India, National Logistics Policy and Bharat Mala Road Network for efficient and integrated logistics solutions which in turn will bring in investments, business, and consequent growth opportunities.

India's logistics market has been growing at a rapid pace and is expected to reach USD 330 billion by 2025 from USD ~250 billion in 2022. This expansion will be supported by several factors, including the fast-developing e-commerce industry, impending technical advancements and an expanding retail sales market.

I wish to place on record my sincere appreciation towards our employees at all levels for their wholehearted dedication and efforts. I also thank all the stakeholders - Investors, Customers, Suppliers, Bankers, Government authorities, Regulators and the management team including the Co-Directors on the Board for their continued association with the Company and seek such continued support in the days to come."





GROWTH STORY



2022

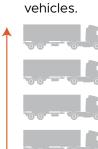
The company owns and operates 300+ owned & 3500+ outsourced trucks. TKD Digi Trans has been incorporated as a Awards received by ACE and recognition from IOC as an esteemed customer.

2002 The 2001

Company started and pioneered in Bonded Trucking business, it was a pathbreaking move for the Company.

2003 Shreeji received ISO 9001 certification

credentials



2006

company

expanded

its fleet to

The

100

2010 Shreeji doubled its fleet size to 200

vehicles.



2017

Shreeji

BSE.

Converted to

Translogistics

Limited and got listed on



1976 Shreeji started its journey



1984

Shreeji

"Shreeji

Transport

Corporation

"(STC) with

sole focus

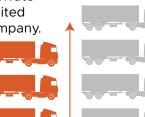
on parcel

services.

forayed as

1994

STC was converted to "Shreeji Transport Services Private Limited" i.e. a Private Limited Company.



The

Company

Containerized

trucks for

both FTL &

started

using

parcel business.



Shreeii

global

system

(GPS) on

its trucks

real-time

vehicle

tracking of

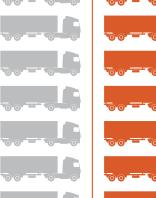
movement.

for

introduced

positioning







Shreeji Translogistics Ltd.

OUR LEADERSHIP POOL



Mr. Bipin C. Shah Chairman & Wholetime Director - Group Head



Mr. Narendra C. Shah **Wholetime Director - Operations & Business Head - Shipping Line Container Movement.**



Mr. Rajnikant C. Shah Wholetime Director - Finance, Accounts & IT



Mr. Mukesh M. Shah **Wholetime Director - Administration & Business Head - Parcel & Part Load**



Mr. Mahendra C. Shah **Wholetime Director - Marketing & Business Head - Full Truck Load**



Mr. Rupesh M. Shah Wholetime Director - Business Development & Business Head - Bonded Trucking

OUR GEOGRAPHICAL PRESENCE



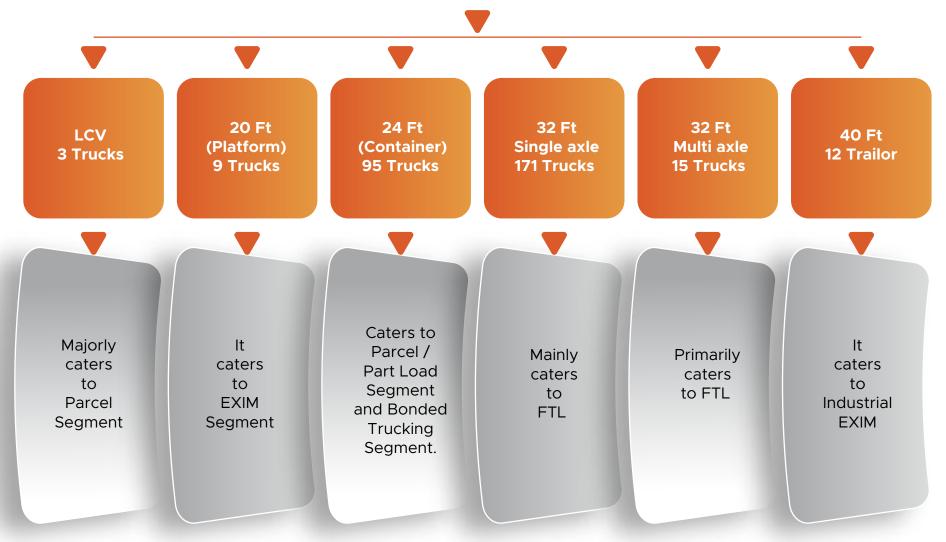
- Registered Head Office : Mumbai
- Regional Office: Bangalore & Chennai
- Ahmedabad | Baroda | Bhopal Coimbatore | Delhi | Goa Hosur | Hubli | Hyderabad Indore | Kochi | Kolkata Kolhapur | Madurai | Mysore Pune | Shimoga | Surat

Branches:

Tuticorin | Vapi

FLEET SIZE

305 TRUCKS



SERVICE OFFERINGS

Full Load

STL's Full Truck Load (FTL) segment forms the core of Logistical Supply Chain Solution. Clients can rent or lease out the entire vehicle to transport goods across India. The vehicle choices include – Pickup, Canter, Full Body, Half Body, Containers, Platforms and Trailors. The fleet size ranges from 5 ft to 70 ft. Additionally, the company helps to ensure that clients receive the best, most cost-effective service options.

- Company is operating in over **650** routes across India
- Leasing of FTLs to clients on monthly basis from any of their locations across India.
- All fleets are under AMC with the OEM's thus enabling better maintenance and lesser breakdowns
- Company covers more than **2,70,00,000** kms every year **39,500** trips every year
- Company owned vehicles cover more than **1,68,00,000** kms per year

Parcel / Part Load

Company's Parcel & Part Load or the Less than Truck Load (LTL) Transport option helps medium and small businesses and individuals to use the services.

- Company provides Door Delivery of Parcels.
- Retail cross docking for major Customers in Retail, Electronics and similar Industries for cost effective and time efficient movement of goods.
- Company run a Daily Direct parcel service:

From: Mumbai, Vapi, Surat, Ahmedabad and Indore.

To: Bangalore, Mysore and Chennai.

 Company's parcel and part load service works as per the "Hub & Spoke" arrangement where the entire load is transported to the central warehouse (HUB) and then further distributed to specific locations which enables faster freight movement.

CONTD...

Bonded Trucking

The Company is the pioneer in Custom Bonded trucking which it started in 2002. This path breaking solution is provided to customs notified air cargo complexes in airports across India. This move was appreciated by the airline industry when it was introduced and consequently STL is serving multiple airlines by providing these services.

Key Benefits of Bonded Trucking:

- Airlines become 'online carriers' without landing their flights.
- Expands operation to destination with no flights
- Hazardous cargo can be carried
- Enables transport of odd sized cargo

3PL & Warehousing

The Company provides 3PL and Warehousing services in and around Mumbai, Bangalore & Chennai. These services can be provided at other locations based on client requirement and project feasibility.

Features of Warehousing

- Clean and dry segregated areas of storage
- Controlled by ERP systems that maintain real time inventory status and generate MIS reports.
- Warehouses are linked to all offices
- Cargo handled by Modern material handling equipment operated by Skilled Manpower.
- FIFO (First in First out) system which enables the customer to ensure circulation and distribution of goods in accordance with Expiry Date.
- Protected and monitored by CCTV's and professional Guards
- Regular compliance trainings and fire safety drills conducted at warehouse to prepare staff for emergencies

EXIM

- STL provide vehicles to connect the 'Linehaul' Ocean and Rail segments of Containerized Freight Movement. Company has services for both types of container loads catering to Import and Export segments. These are specialized trucks running between ocean ports, rail terminals, ICD's & CFS. Containers are normally 20 feet and 40 feet in length. This is majorly serviced by hired fleets.
- On an average STL moves more than 6000 container loads per annum for stuffing and de-stuffing of Cargo.

COMPANY'S USP

Bonded Truck Division

- Company is a Pioneer & market leaders in Bonded trucking business
- Company has agreement / contracts with international airlines.
- Custom approved licence for bonded trucking

FTL

- Company with own fleet.
- Direct agreement with top Indian and Multinational companies.
- Own Offices in major metros and cities.

Exim

- Handling export and import containers with time bound service.
- Expertise in solar projects, doing business with top companies.

Parcel

- Company has expertise in handling textiles, readymade goods and industrial items.
- Door delivery of consignment since 1983
- Company is using Hub and Spoke model.





- The trucks are constructed of Special Steel named Domex Steel, which is four times stronger than regular steel, resulting in improved cargo safety. Further, Domex steel is more corrosion-resistant steel and hence enhances overall life of the trucks.
- STL's owned trucks are maintained by AMC's by OEM thereby enhancing overall service and repair quality. This leads to better performance of the trucks resulting in lower consumption of fuel and lesser carbon footprints.
- Company has put in place digital locks across its own fleet.







KEY CLIENTS

FTL









OTIS







Parcel













Import - Export









Bonded











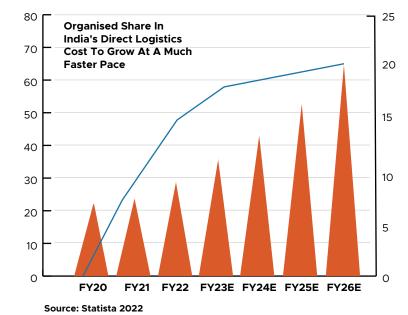


and many more...



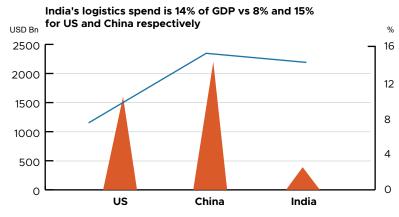
INDUSTRY OVERVIEW

- The Indian logistics industry has been gaining traction in the last few years and plays a very important role in facilitating trade and thereby propelling the growth of the Indian economy. Several factors such as - improving infrastructure nationwide, opportunities in emerging markets & channel alliances, urbanisation, faster adoption of newer technologies & digitalization, increased consumer preference for the reduced delivery time, and deployment of innovative techniques for a fast delivery of products are all playing the role of a catalyst in fuelling the growth of the logistics industry in India.
- As of now, the logistics sector is dominated by transportation which has over 85% share in value terms- its share is set to remain high for the next few years. The rest 15% share is borne by storage (Warehouse). The sector is employment intensive, absorbing 22 million people.
- The Indian logistics industry is highly fragmented and unorganized. It remains fragmented, with the organized players accounting for approximately 10% of the total market share.
- The logistics theme revolves around formalisation of the Indian economy, with GST being a big driver. Traditional logistics chain involved customers approaching transporters who would coordinate with truckers through brokers to transport goods and services. Brokerage charges tend to be 3-8% of rates booked for the cargo. Organised players have eliminated the broker and they are directly reaching out to truckers, leading to improved margins. The overall direct logistics cost should see the organised share rise to 19%, from 10%, implying a 20% CAGR, similar to the past five-year trend.
- Logistics costs is 7-9% of GDP in developed countries like US and Germany. Good infrastructure and efficient paperwork keep indirect logistics costs like inventory carrying, pilferage and wastages at a low. Minister of Commerce and Industry Piyush Goyal stated India targets dropping logistics costs to less than 10% of GDP from the current 14-15% in the next five years.



Organised share in India's **Direct Logictics cost** (USD bn) - (LHS)

(% YoY Growth) - (RHS)



PROACTIVE APPROACH TO MITIGATE COMMON INDUSTRY RISKS

On an average 10 to 12% of Indian fleet remain idle due to driver scarcity. STL was faced with similar issue. In order to overcome this, STL started an incentive program under the name and style of "Paiya Gumao Paisa Kamao". STL was able to successfully implement the program owing to which STL idle fleet has become zero/negligible. The incentive is provided on per KM basis, so more the KMs driven by drivers, more they are benefited and thereby increasing overall fleet utilisation.

In order to minimize risks of dissatisfied customer, the Company is providing extensive training to even its frontline workers who have limited literacy to address any last mile customer requirements.

Company provides containerized trucks reduces which spoilage, pilferage and damages while goods are in transit.

FINANCIAL STATEMENT HIGHLIGHTS

Particulars (Rs. Mn)	Q2 FY23	Q2 FY22	YoY %	Q1 FY23
Revenue from Operations	492.11	436.45	12.75%	452.44
Other Income	1.38	4.98	i .	2.24
Total Revenue	493.49	441.43	11.79%	454.68
Total Expenses excluding Depreciation, Amortization & Finance Costs	440.21	396.17	- - - - - - -	400.25
EBITDA	51.90	40.28	28.85%	52.19
EBITDA Margin (%)	10.55%	9.23%	132bps	11.54%
Depreciation & Amortization	8.20	8.34	i	8.07
Finance Cost	9.04	10.20		9.40
PBT before Exceptional Item	36.04	26.72	34.84%	36.96
Exceptional Items	4.13	17.76		0.00
РВТ	40.17	44.48	-9.71%	36.96
Tax	-11.13	-13.56		-10.88
PAT	29.04	30.92	-6.11%	26.08
PAT Margin %	5.90%	7.08%	(118) bps	5.76%
Other comprehensive profit / (loss)	-0.15	-0.19	i.	0.63
Net PAT	28.88	30.73	-6.05%	26.71
Diluted EPS	2.77	2.95	i 	2.49

FINANCIAL PERFORMANCE COMPARISON: Q2 FY23 vs Q2 FY22 vs Q1 FY23

- Revenue from Operations increased by 12.75% from Rs. 436.45 Mn in Q2 FY22 to Rs. 492.11 Mn in Q2 FY23 mainly on account of improved performance across our business segments owing to expansion in fleet size, on boarding new clients and moving into new markets.
- The EBITDA increased from Rs.
 40.28 Mn in Q2 FY22 to Rs.
 51.90 Mn in Q2 FY23.
- PBT before exceptional items increased by 34.84% from Rs.
 26.72 Mn in Q2 FY22 to Rs.
 36.04 Mn in Q2 FY23.

INCOME STATEMENT

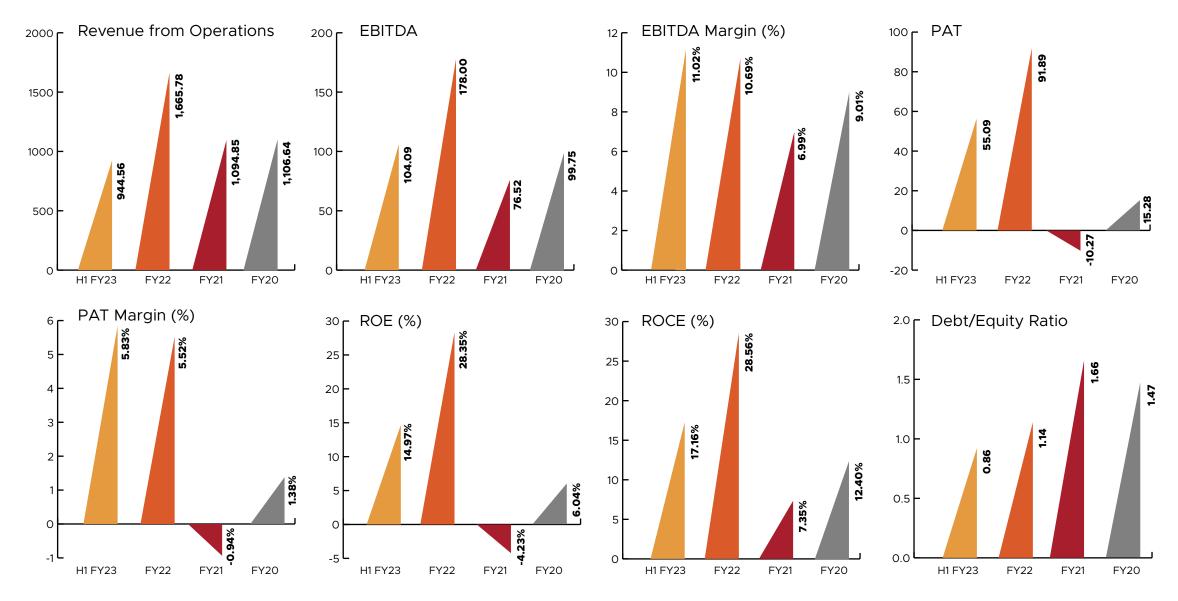
FINANCIAL PERFORMANCE COMPARISON: H1 FY23 VS H1 FY22

Particulars (Rs. Mn)	H1 FY23	H1 FY22	YoY%
Revenue from Operations	944.56	763.39	23.73%
Other Income	3.62	7.91	
Total Revenue	948.18	771.30	22.93%
Total Expenses excluding Depreciation, Amortization & Finance Costs	840.47	685.04	
EBITDA	104.09	78.35	32.85%
EBITDA Margin (%)	11.02%	10.26%	76bps
Depreciation & Amortization	16.28	17.95	
Finance Cost	18.44	20.67	
PBT before Exceptional Item	72.99	47.64	53.21%
Exceptional Items	4.13	17.77	
PBT	77.12	65.41	17.90%
Tax	-22.03	-18.90	
PAT	55.09	46.51	18.47%
PAT Margin %	5.83%	6.09%	(26) bps
Other comprehensive profit / loss	0.49	0.23	
Net PAT	55.88	46.74	18.94%
Diluted EPS	5.26	4.44	18.02%

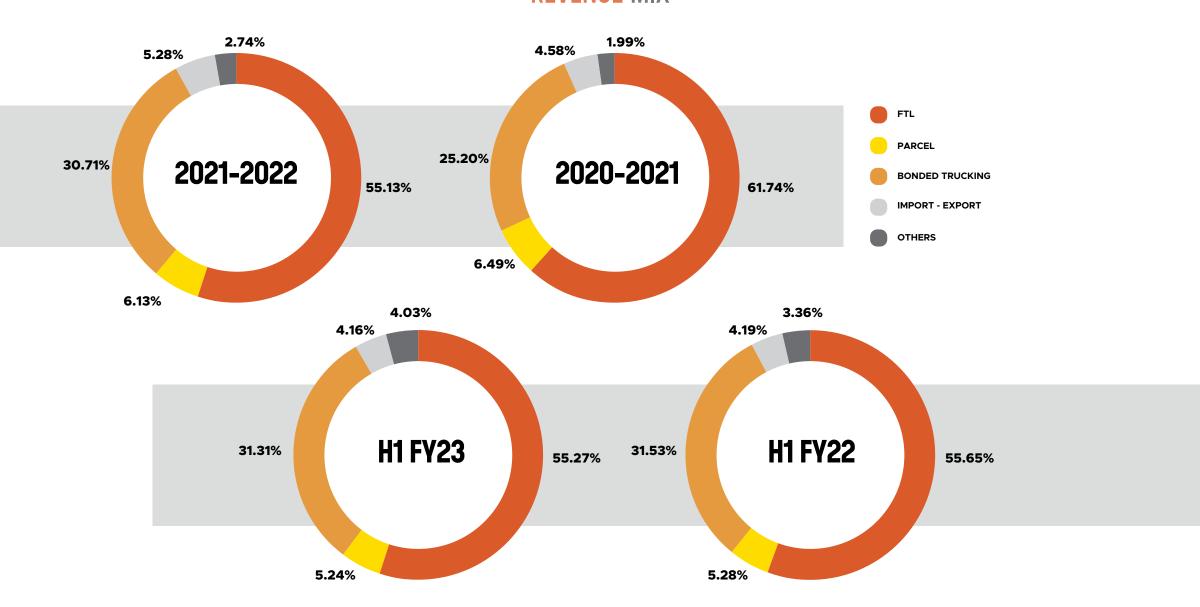
BALANCE SHEET

	DALANUL SIILLI			
Particulars (In Mn)	H1 FY23	FY22	FY21	FY20
EQUITY AND LIABILITIES				
SHAREHOLDER'S FUNDS				
Equity Share Capital	104.83	104.83	104.83	104.83
Reserves and Surplus	265.70	219.34	137.93	148.20
Total Shareholders Funds	370.52	324.16	242.75	253.02
Non-Controlling Interest	0.03			
NON-CURRENT LIABILITIES				
Long Term Borrowings	100.39	124.59	181.59	185.19
Deferred Tax Liabilities [Net]	19.43	18.59	13.08	11.87
Long Term Provisions	1 21.35	20.88	17.29	18.39
Total Non-Current Liabilities	141.20	164.06	211.96	215.44
CURRENT LIABILITIES				
Short Term Borrowings	221.86	243.38	222.06	187.43
Trade Payables	127.93	61.02	58.14	43.64
Lease Liabilities	103.18			
Other Current Liabilities	17.34	105.28	83.55	92.22
Short Term Provisions	3.59	2.54	3.33	3.06
Total Current Liabilities	473.90	412.21	367.07	326.35
Total Capital And Liabilities	985.62	900.44	821.78	794.82
ASSETS				
NON-CURRENT ASSETS				
Tangible Assets	266.28	202.18	245.42	263.91
Capital Work-In-Progress			6.11	2.88
Fixed Assets		202.18	251.53	266.79
Non-Current Investments	3.76	2.43	2.52	2.60
Long Term Loans And Advances	11.89	77.26	62.38	76.05
Total Non-Current Assets	281.93	281.87	316.43	345.45
CURRENT ASSETS	1			
Inventories	52.99	57.25	51.62	37.67
Trade Receivables	511.37	449.88	364.82	270.67
Cash And Cash Equivalents	46.46	44.46	55.35	32.59
Short Term Loans And Advances	76.57	56.75	28.74	24.08
Other Current Assets	16.29	10.22	4.82	84.35
Total Current Assets	703.68	618.56	505.35	449.37
Total Assets	985.62	900.44	821.78	794.82

FINANCIAL SNAPSHOT



REVENUE MIX



FUTURE STRATEGIES

ACQUISITION OF NEW AND ADVANCED VEHICLE TO SERVICE MORE CLIENT NEEDS

ACQUISITION OF REFRIGERATED **VEHICLE FOR PHARMA AND FMCG CLIENTS**

3 **EXPANDING WAREHOUSING FOOT PRINT**







FORWARD GUIDANCE

- The management expects the revenue to grow by ~15 to 20% in FY23, driven mainly on account of new addition in customers, serving newer geographies, good consumption demand and favourable capex related investment cycle.
- EBITDA margin will remain in the bracket of 11 to 12% on account of effective utilization of fleet and efficient cost controls.

CSR AND OTHER ACTIVITIES









Shreeji Translogistics Ltd. actively contributes to the social and economic development of the communities in which the company operates. In so doing Shreeji build a better, sustainable way of life for the weaker sections of society and raise the country's human development index. Shreeji have always considered sustainable development the keystone of business strategy.

- In August 2018, the Company provided trucks free of charge for transporting flood relief material to Kerala from Bangalore.
- In 2019 August, the Company supplied trucks free of charge for transportation of flood relief material to Coorg area, Karnataka.
- During COVID 19 pandemic peak period, company helped in transporting oxygen cylinders & food in Chennai government hospitals.
- Company's branch at Chennai during the pandemic first wave of Covid 19 were able to manoeuvre Breakfast food packets for the Doctors and Para medicals staffs at four prestigious Government hospital for a fortnight.
- In August 2020, the company provided Education fund of 9 lakhs in Chennai
- In June 2022, the company provided Education fund of 3.5 lakhs in Mysore

AWARDS & CERTIFICATIONS

YEAR	AWARD ISSUED BY	CATEGORY
2022	South East Air Cargo Conclave & Awards 2022	Custom Bonded Trucking Operator of the Year
2022	Indian Oil Corporation Limited	Esteemed Platinum Customer
2022	TV9 Leaders of Road Transport Awards	Company of the year- south
2022	Cipla	Beyond the Call Duty
2022	India Cargo Awards	Premier Bonded Trucking
2019	India Cargo Awards	Best Custom Bonded Trucking Operator
2019	ACE - South East Air Cargo Conclave & Awards	Custom Bonded Truck Operater of the year
2018	IKEA – Transport Logistics Service Area South Asia	Best Land Carrier – Performance, Vehicle Quality, Communication, Agility, Account Management
2018	ACE - South East Air Cargo Conclave & Awards	Custom Bonded Truck Operater of the year
2018	India Cargo Awards	Leading Bonded Trucking Operator
2017	India Cargo Awards	Leading Bonded Trucking Operator - North & East Region
2017	India Cargo Awards	Premier Bonded Trucking Operator - West & South Region
2015	Apollo CV Award	Fleet Operater of the year - Niche Application
2015	South East Cargo & Logistics Award	Custom Bonded Truck Operater of the year
2015	India Cargo Awards	Best Custom Bonded Trucking Award - West & South Region
2015	India Cargo Awards	Best Custom Bonded Trucking Award - North & East Region
2015	Samsung Electronics	Best Performer
2015	Samsung Electronics	Top Performer
2013	Apollo CV Award	Best Practice Adapter of the year
2013	International Conference and Exhibition	Cargo Scope Award
2012	Samsung Electronics	Best Service Provider













CAPITAL MARKET INFORMATION

SHAREHOLDING PATTERN

Particulars	September 2022
Promoter and Promoter Group	72.70%
Public	27.30%
TOTAL	100.00%

MARKET INDICATORS

Issued Shares	1,04,82,525
Share Price (17-11-2022)	401.20
Market Cap (₹ MN)	4,205.59
52 Weeks High/Low	509.10/47.50

STOCK PERFORMANCE OF LAST ONE YEAR

