



10th August, 2021

STOCK. EXG/ AG/ 2021-22

The Corporate Relationship
Department
BSE Limited,
1st Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

The Listing Department
National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor,
Plot No.-C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (E)
Mumbai – 400051

Listing Department
The Calcutta Stock
Exchange Ltd.
7 Lyons Range,
Kolkata-700001

Scrip Code : 509480

Scrip Code: BERGEPAIN T Scrip Code : 12529

Sub : Investor Presentation on Financial Results

With reference to our letter no. STOCK. EXG/ AG/ 2021-22 dated 6th August, 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed a copy of the investor presentation on financial results of the Company for quarter ended on 30th June, 2021 to be made during the day.

The aforesaid presentation will also be uploaded on the website of the Company i.e <https://www.bergerpaints.com/investors/bpil-earnings.html> .

Yours faithfully,
For BERGER PAINTS INDIA LIMITED

ARUNITO GANGULY
VICE PRESIDENT &
COMPANY SECRETARY

Encl.: a/a

BERGER PAINTS INDIA LIMITED

Berger House, 129, Park Street, Kolkata - 700 017, Phone : 2229 9724-28, 2229 6005-06, Fax : 91-33-2249 9009/9729, www.bergerpaints.com
CIN - L51434WB1923PLC004793, E-mail : consumerfeedback@bergerindia.com

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Reduces Formaldehyde

Protects from Covid Virus

*The Indian Medical Association has satisfied itself on the Anti-Bacterial Action of Silk Breathe Easy which results in killing of 99% bacteria on the surface under standard test conditions 99% efficiency within 30 minutes of treatment as per study done by Rajiv Gandhi Centre for Biotechnology (Government of India Certified laboratory).

AB NO GYAAN

BERGER HOME SHIELD
SCIENTIFIC WATERPROOFING SOLUTIONS

ONLY VIGYAAN!

MOISTURE METER

**Berger Paints India Limited
Earnings Update Call, Q1 FY22
August 10, 2021**

Q1 FY22 Performance

GROWTH (%) - Standalone Q1 FY22

Total income
from
operations

PBDIT
(Excluding
Other Income)

PBIT

PBT

PAT

96.0

94.5

148.6

169.2

171.3

180.0

160.0

140.0

120.0

100.0

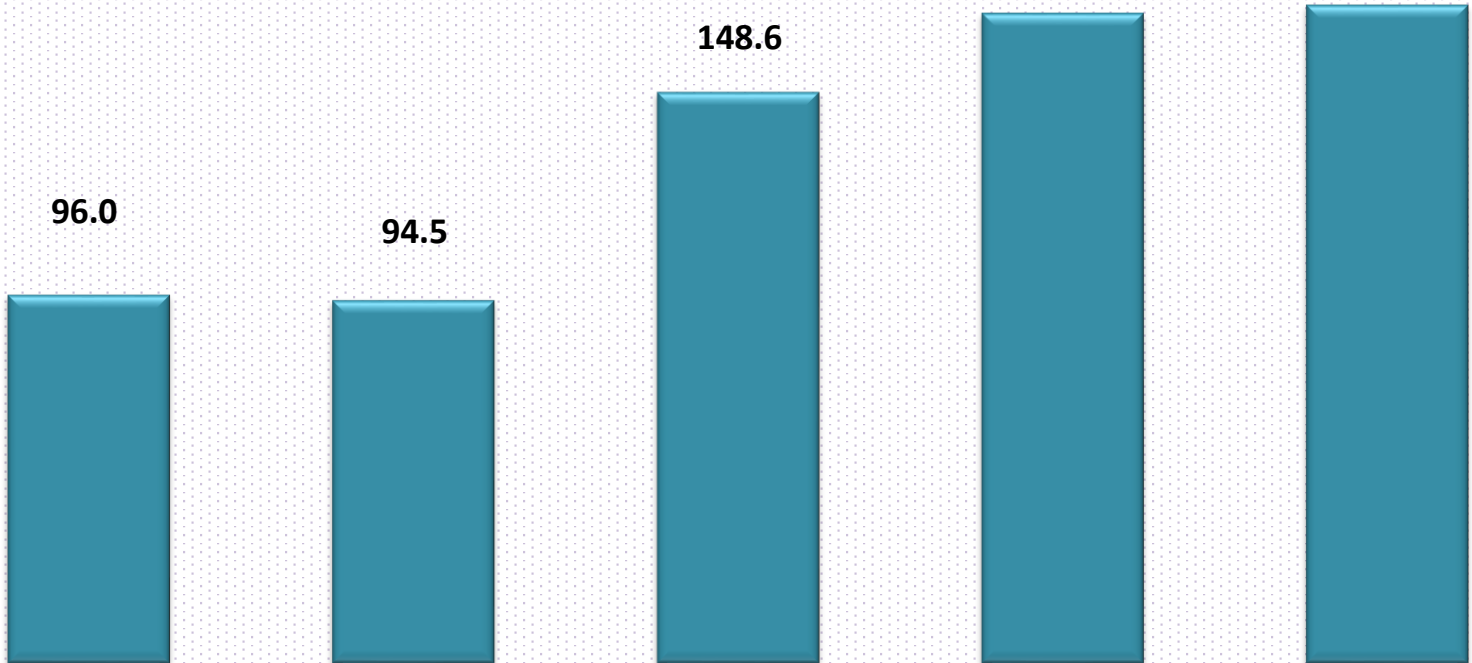
80.0

60.0

40.0

20.0

-



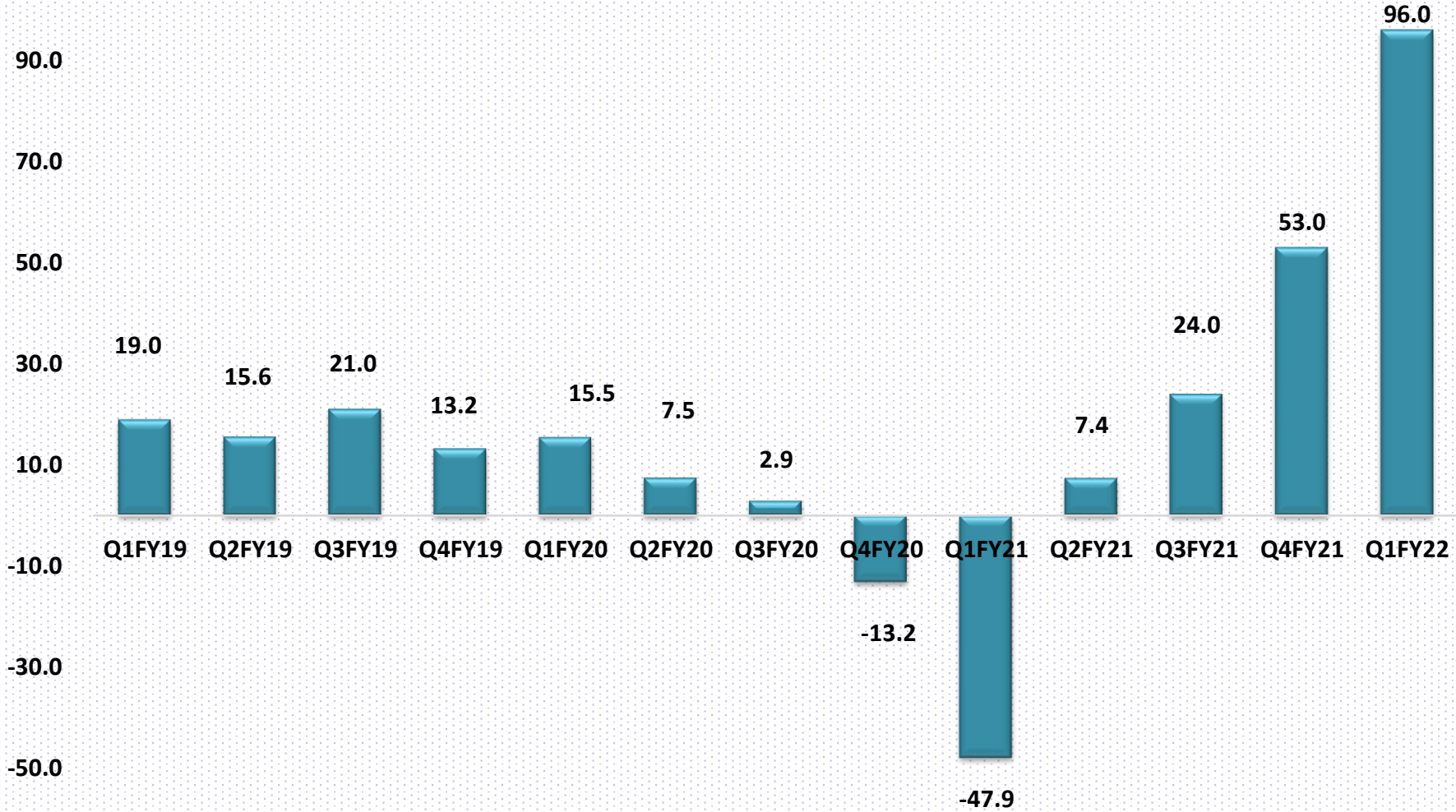
Financial Results – Standalone Q1 FY22

- Decorative business showed strong growth over corresponding quarter last year aided by a low base, even though impacted by the second wave of COVID in May
- General industrial and automotive business also maintained its growth trend supported by a low base
- Protective and Infrastructure coatings business also had a healthy growth even under restrictive business environment over corresponding period last year
- Raw material consumption as a percentage of sales went up mainly on account of higher raw material prices marginally set off by product price increases effected during the quarter. However, raw materials prices continue to be firm
- Overheads for the quarter were impacted by some one time application expenses on account of supply apply projects

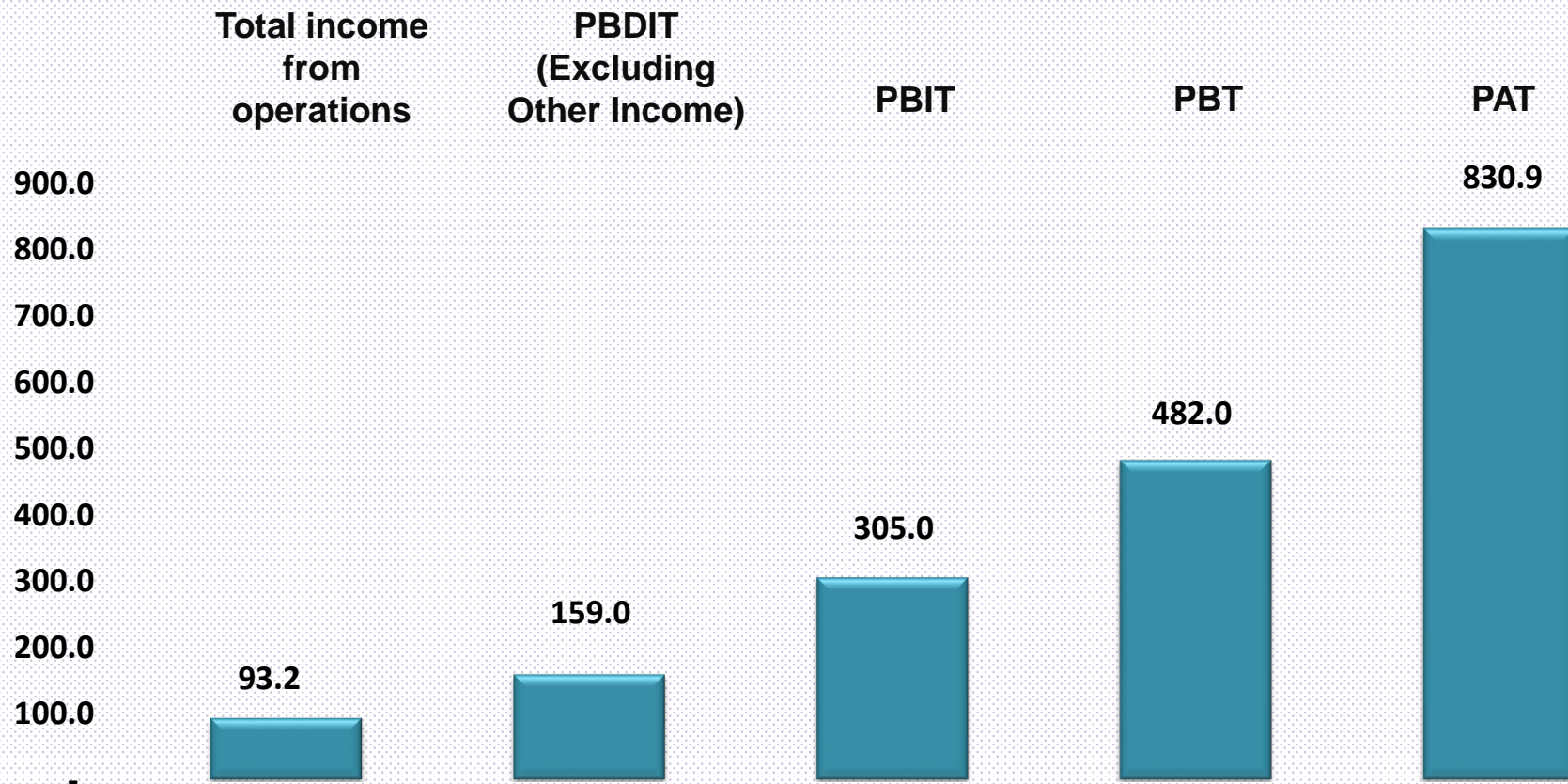
Financial Results – Standalone Q1 FY22

	Rs Crores				
	Q1 FY 22	% to Total Income	Q1 FY 21	% to Total Income	Growth %
Total income from operations	1,619.21		826.14		96.0
Material Cost	1,005.67	62.1	494.33	59.8	
Employee Cost	98.53	6.1	87.75	10.6	
Other expenses	294.22	18.2	130.56	15.8	
PBDIT (Excluding Other Income)	220.79	13.6	113.50	13.7	94.5
Depreciation	47.46	2.9	44.41	5.4	
Profit from operation before interest	173.33	10.7	69.09	8.4	
Other Income	16.01	1.0	7.06	0.9	
PBIT	189.34	11.7	76.15	9.2	148.6
Finance Cost	7.91	0.5	8.75	1.1	
PBT	181.43	11.2	67.40	8.2	169.2
Taxes	46.34	2.9	17.60	2.1	
PAT	135.09	8.3	49.80	6.0	171.3
Other comprehensive income, net of income tax	0.01	0.0	(0.37)	(0.0)	
Total comprehensive income for the period	135.10		49.43		

Income from operations Growth % - Standalone



Consolidated Q1 FY22- Growth (%)



Financial Results- Consolidated: Q1 FY22

Rs Crores

	Q1 FY 22	% to Total Income	Q1 FY 21	% to Total Income	Growth %
Total income from operations	1,798.49		930.76		93.2
Material Cost	1,104.67	61.4	549.52	59.0	
Employee Cost	131.03	7.3	116.21	12.5	
Other expenses	324.26	18.0	172.94	18.6	
PBDIT (Excluding Other Income)	238.53	13.3	92.09	9.9	159.0
Depreciation	54.82	3.0	50.36	5.4	
Profit from operation before interest	183.71	10.2	41.73	4.5	
Other Income	17.03	0.9	7.83	0.8	
PBIT	200.74	11.2	49.56	5.3	305.0
Finance Cost	9.58	0.5	12.39	1.3	
PBT before share of joint ventures	191.16	10.6	37.17	4.0	414.3
Share of Profit / (loss) of associates and joint ventures	(0.84)	(0.0)	(4.47)	(0.5)	
PBT	190.32	10.6	32.70	3.5	482.0
Taxes	49.84	2.8	17.61	1.9	
PAT	140.48	7.8	15.09	1.6	830.9
Other comprehensive income, net of income tax	(10.46)		(3.42)		
Total comprehensive income for the period	130.02		11.67		

Financial Results- Consolidated: Q1 FY22

- Performance of Company's subsidiaries :

- BJN Nepal had another strong quarter of topline and profitability growth as the lockdown situation eased

- Company's wholly owned Polish subsidiary Bolix S.A continued to grow with higher profitability aided by improved UK operations and price increases taken

- SB Specialty Coatings Private Limited (erstwhile Saboo Coatings Limited) also recorded strong performance both on topline and profitability

- STP Ltd also had a good quarter of topline and profitability growth

- Company's JV's Berger Nippon Paints Automotive Coatings Ltd. and Berger Becker Coatings Ltd. showed improved performances in this quarter

Disclaimer

This presentation has been prepared by Berger Paints India Limited for information purposes only.

The forward looking statements, if any, involve risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the statements.