

MODISON
METALS LIMITED

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17.02.2021

The Market Operations Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Sub: Investor Presentation for the Shareholders of the Company

Dear Sir/Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, please find enclosed the Investor Presentation Q3FY21 Results.

The same will be uploaded on our website www.modison.com.

We request you to kindly take the above information on record.

Thanking You,

For **Modison Metals Limited**

Manika Arora
Company Secretary

Investor Communication | Q3FY21

**Q3 FY21 Total Income at Rs. 847.4 Mn., EBITDA at Rs. 69.1 Mn.,
PAT at Rs. 35.3 Mn.**

Mumbai, February 3, 2021 – Modison Metals Ltd (BSE Code: 506261), manufacturer of electrical contacts today announced financial results for the third quarter and nine months ended December 31, 2020.

in Rs. Mn.

	Q3FY21	Q3FY20	YoY Growth (%)	9MFY21	9MFY20	YoY Growth (%)
Total Income	847.4	594.0	42.7%	1,881.3	1,639.8	14.7%
EBITDA*	69.1	86.8	(20.4)%	228.5	164.4	39.0%
EBITDA Margin%*	8.2%	14.6%	(640) bps	12.1%	10.0%	210 bps
PAT	35.3	54.4	(35.1)%	127.7	88.9	43.6%
PAT Margin%	4.2%	9.2%	(500) bps	6.8%	5.4%	140 bps

*Includes exceptional item of profit/ (loss) on hedging of silver in stock as raw material

Standalone Q3 FY21 (Y-o-Y)

- **Revenue** was Rs. 847.4 Mn as compared to Rs. 594.0 Mn in Q3 FY20, an increase of 42.7%
- **EBITDA** was Rs. 69.1 Mn as compared to Rs. 86.8 Mn in Q3 FY20
- **EBITDA Margin** stood at 8.2% as against 14.6% in Q3 FY20
- **PAT** stood at Rs. 35.3 Mn as compared to Rs. 54.4 Mn in Q3 FY20

Standalone 9M FY21 (Y-o-Y)

- **Revenue** was Rs. 1,881.3 Mn as compared to Rs. 1,639.8 Mn in 9M FY20, an increase of 14.7%
- **EBITDA** was Rs. 228.5 Mn as compared to Rs. 164.4 Mn in 9M FY20, an increase of 39.0%
- **EBITDA Margin** stood at 12.1% as against 10.0% in 9M FY20
- **PAT** stood at Rs. 127.7 Mn as compared to Rs. 88.9 Mn in 9M FY20

Commenting on the performance Mr. G L Modi, Founder & Managing Director of the Company said “We built on the momentum of the previous quarter with a revenue growth of 42.7%, despite the overall macro economic uncertainty. The Board has declared an interim dividend of 150% amounting to Rs. 1.50/- per share. Unfavourable hedging impact of silver as an exceptional item impacted our margins including PAT in this quarter. We expect operational excellence initiatives and the ongoing supplier consolidation in our customer base to benefit Modison Metals, being the leader in electrical contacts.”

About Modison Metals Ltd

Modison Metals Limited (www.modison.com) head quartered at Mumbai, manufactures electrical contacts. The Company supplies its products to switchgear manufacturers in India and globally. Modison is the among only very few companies globally manufacturing electrical contact materials and finished contacts for all segments in the Low, Medium, High & Extra High Voltage switchgear industry. It also manufactures products for prestigious sectors like Automotive, Engineering, Aerospace, Marine, Defence & Railways. The Company is ISO 9001:2015, ISO 14001:2015, OHSAS 18001:2007 accredited and its lab is also accredited by the

Investor Communication | Q3FY21

National Accreditation Board for Laboratories (NABL) for chemical and mechanical testing which is testament of its high quality levels.

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CIN: L51900MH1983PLC029783 | ISIN: INE737D01021 | BSE CODE: 506261

Website: www.modison.com

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