

SCIL/SEC/2020-21
8th August, 2020

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

The National Stock Exchange of
India Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051

Dear Sirs,

**Sub: Investor Presentation on Financial Results for the quarter ended 30th
June, 2020**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith investor presentation on the Financial Results of the Company for the quarter ended 30th June, 2020.

Kindly do the needful to display the same on your website.

Thanking you,

Yours faithfully,
For Sumitomo Chemical India Limited



Pravin D. Desai
Vice President and Company Secretary

Encl: a/a



Sumitomo Chemical India Limited



Investor Presentation

August 2020



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SUMITOMO CHEMICAL

Sumitomo Chemical Company Limited, Japan

- An Introduction



Overview

About Sumitomo

- 9 Sumitomo started business in Japan in early **16th Century (400 years+)**
- 9 Currently several Sumitomo founded companies operate as **independent listed companies** with widespread shareholding and run by its professional boards
- 9 Even today, all Sumitomo companies continue to follow **basic business philosophy and ethical practices** of Sumitomo

About Sumitomo Chemical Company Limited, Japan (SCC)

- 9 SCC was founded in **1913** and undertakes several chemical related businesses as an independent listed company
- 9 SCC is a leading Japanese **research driven diversified chemical company** listed on the Tokyo Stock Exchange with consolidated sales revenue for FY20 of **US\$ 20.5 bn**
- 9 Offers **diverse range of products** globally in 5 business sectors: petrochemicals, energy and functional materials, IT-related chemicals and materials, pharmaceuticals and health and crop sciences sector;
- 9 SCC holds 12,600+ Patents of which ~34% are in Health & Crop Science

^ [• , o š Z v OE } % ^ Un]divided Focus for OE Leadership in India

- 9 Health & Crop Sciences Sector **Revenue US\$ 3.1 bn**
- 9 Leading R&D spenders globally among agro-solution players
- 9 **Strong pipeline** of Agro-Solutions and Environmental Health products with very high business potential of ~US\$1.4 - \$1.8 bn
- 9 SCC recently **acquired E μ (OE distribution in Latin America** thereby gaining leadership position in Latin America Generics Market Segment
- 9 SCIL is **flagship entity** of SCC group focusing on high potential Indian market; only TG grade manufacturing site outside Japan and part of O # # growth strategy
- 9 SCC is **proud of ^ / > achievement** so far and confident of its growth potential
- 9 SCC will continue to support SCIL to achieve **market leadership position** in Indian market

