20th August, 2020

The General Manager-Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Scrip Code: 532720

Dear Sirs,

Sub. Intimation as per Regulation 51(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the “SEBI ICDR Regulations”) and Compliance under Regulation 47 and Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“Listing Regulations”]

Ref: Newspaper Advertisement - Basis of Allotment pertaining to the Rights Issue of Mahindra & Mahindra Financial Services Limited (“Company”)

In relation to the Rights Issue of the Company and in accordance with Regulation 51 of the SEBI ICDR Regulations, the Company has published an advertisement today, viz. 20th August, 2020, in the following Newspapers:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Names of Newspapers</th>
<th>Editions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Financial Express being an English National daily newspaper with wide circulation.</td>
<td>Bangalore, Mumbai, Kolkata, Hyderabad, Chandigarh, Pune, Kochi, New Delhi, Chennai, Ahmedabad, Lucknow</td>
</tr>
<tr>
<td>2</td>
<td>Jansatta being a Hindi National daily newspaper with wide circulation.</td>
<td>Kolkata, New Delhi, Lucknow, Chandigarh</td>
</tr>
</tbody>
</table>

Scrip Code: M&MFIN
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</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Tarun Bharat being a Marathi national daily newspaper with wide circulation (Marathi being the regional language of Mumbai, where the Company’s Registered Office is situated).</td>
<td>Mumbai</td>
</tr>
</tbody>
</table>

In compliance with Regulations 47 and 30 of the Listing Regulations, we enclose copies of the abovementioned statutory advertisement for your record.

The Advertisement may also be accessed on the website of the Company at the link: https://mahindrafinance.com/investor-zone/corporate-governance.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For Mahindra & Mahindra Financial Services Limited

Arnaz M. Pardiwalla
Company Secretary & Compliance Officer

End: a/ a
Fund-raising via bonds on private placement basis rises 22% in April-July

Companies raised Rs 2.57 trillion through issuance of bonds in a private placement basis in the first four months of the current fiscal, up 22% from the Rs 2.15 trillion aggregated funds received in the corresponding period last year.

The data is based on the Association of Mutual Funds in India’s (AMFI) database on registered bonds.

This follows a 25% upsurge in such private placements in the first four months of March 2021 to Rs 2.26 trillion from Rs 1.8 trillion in the same period a year ago.

From unsystematic increase in issuance of corporate bonds and preference shares, there has been a steady rise in private placements to commercial papers and corporate debentures.

The AMFI database includes bonds, commercial papers, debentures, and preference shares.

Companies listed on the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE) have raised Rs 1.18 trillion and Rs 1.37 trillion through private placements, respectively.

According to AMFI’s database, the top 20 companies have raised Rs 1.11 trillion in private placements.

Companies such as Reliance Industries, Hindustan Petroleum, IRCTC, and BHEL have raised Rs 100-200 crore each.

According to a report by CARE Ratings, the average size of private placements in the current fiscal year (April-July) was Rs 126.3 billion, 2.3 times the average of Rs 54.8 billion in the corresponding period last year.

"The rise in private placements is mainly due to companies raising funds to finance capital expenditure and working capital requirements," the report said.

The report also said that private placements are a significant source of funds for the real estate sector.

"The real estate companies have raised Rs 17.8 billion through private placements in the current fiscal year, which is 1.7 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as the DLF group, Godrej Properties, and India Bulls have raised Rs 10-200 crore each.

The report also said that the rise in private placements is also due to companies raising funds to finance debt servicing.

"The companies have raised Rs 42.4 billion through private placements to service their debt, which is 4.1 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as Godrej Properties, DLF, and Asian Infratrust have raised Rs 10-200 crore each.

The report also said that companies have raised funds to finance their working capital requirements.

"The companies have raised Rs 12.4 billion through private placements to finance their working capital requirements, which is 4.6 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as the DLF group, Godrej Properties, and India Bulls have raised Rs 10-200 crore each.

The report also said that the rise in private placements is also due to companies raising funds to finance their operations.

"The companies have raised Rs 17.8 billion through private placements to finance their operations, which is 3.7 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as the DLF group, Godrej Properties, and India Bulls have raised Rs 10-200 crore each.

The report also said that companies have raised funds to finance their expansion plans.

"The companies have raised Rs 12.4 billion through private placements to finance their expansion plans, which is 4.2 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as the DLF group, Godrej Properties, and India Bulls have raised Rs 10-200 crore each.

The report also said that the rise in private placements is also due to companies raising funds to finance their strategic initiatives.

"The companies have raised Rs 17.8 billion through private placements to finance their strategic initiatives, which is 3.8 times the amount raised in the corresponding period last year," the report said.

According to the report, companies such as the DLF group, Godrej Properties, and India Bulls have raised Rs 10-200 crore each.
Sebi for easing public float norms for firms under CIRP

Funds-raising via bonds on private placement basis rises 22% in April-July

Basis of Allotment

Subject: Letter from the Registrar

Reg. No.: G995607/2021-22

Date: 9th September, 2021

To,

[Company Name]

[Address]

Dear Sir/Madam,

I am writing to inform you about the results of the [Issue Name] bond issue.

The issue was subscribed for Rs. [Issue Size] crore, with a subscription of [Subscription Ratio] times. The issue was oversubscribed by a factor of [Oversubscription Factor] times. The funds raised will be used for [Purpose of Funds].

The basis of allocation for the [Issue Name] bond issue is as follows:

[Details of Basis of Allotment]

Please find the detailed allocation list attached herewith.

Any queries or clarifications may be directed to our helpdesk at [Contact Details].

Yours sincerely,

[Your Name]

[Title]

[Company Name]
Fund-raising via bonds on private placement basis rises 22% in April-July

Sebi for easing public float norms for firms under CIRP

Companies raised Rs 57.5 billion through public bonds on a private placement basis in the first four months of the financial year as compared with Rs 48.2 billion raised in the corresponding period last year, a 22% rise, Sebi data, compiled based on interim reports submitted by listed companies. SBI Capital Markets, Flipkart, Snapdeal, Fortis Healthcare, RBL Financial Services, Apollo Hospitals, Neev Capital, Justdial, Airtel Digital Payments, Flipkart and Sal澎湃

Gains in markets capped on profit booking

BENGALURU: Markets capped gains on profit booking today, as investors took money off the table and booked gains after an initial upmove on Wall Street.

The Sensex and Nifty gave up early gains and ended with losses for the day. 

The Sensex, which opened at 38,787, lost 308 points and ended at 38,479. The Nifty was up 19 points at 11,533.

Market sentiment was negative today, as investors decided to take money off the table and book profits. Market participants sold momentum-driven stocks and started booking profits after a steep intra-day rally.

Sebi for easing public float norms for firms under CIRP

Sebi on Wednesday proposed to allow firms under Corporate Insolvency and Resolution Process (CIRP) to file a public bond issue. The Sebi board, at its meeting on Wednesday, approved the proposal. The proposed change will be subject to necessary regulatory approvals. 

The proposed change in the public bond issue norms will enable firms under CIRP to raise funds through public bond issues. The Sebi board also directed the Sebi committee to look into the issue of corporate governance and disclosure norms applicable to firms under CIRP, in consultation with other stakeholders.

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PRITEST OF INDIA

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SEBI for easing public float norms for firms under CIRP

PRESTIGE OF INDIA
New Delhi, Aug 19
SEBI on Wednesday pro-
ounced a host of steps to ease the
listing to 15% minimum public shareholding. The move
is expected to ease the process for
many companies looking to list
in the current climate and seek relisting following a corporate
reorganisation. The steps include:
- Easing the minimum shareholding norms for
basic public shareholders to 15% from 20%.
- Allowing a 100% non-promoter shareholding
by promoters in the immediate post
offer period.
- Allowing a maximum of six years to
met the holding norms.
- Allowing a maximum of two years
for promoters to ensure shareholding
of at least 25%.
- Allowing a maximum of six years
for promoters to ensure shareholding
of at least 25%.

Gains in markets capped on profit booking

FB Bureau
Himachal, August 19
EQUITIES CLOCKED GAWS
New Delhi, August 19
Equities clocked a volatile day on Tuesday as the benchmark Sensex saw a
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MEGHANMOLI ORGANIC LTD.

Reg. Office: P.O. No. 198, Village: Jala Naka, District: Chittoor, Andhra Pradesh

Topics: Capital Markets, Equities

NOTICE
TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Pursuant to the provisions of section 180 of the Companies Act, 2013, read with Rule 3 of the Companies (Management & Administration) Rules, 2014, and in terms of the notice given in the Notice of the Annual General Meeting of the Company, we hereby give to you notice of the 33rd Annual General Meeting

NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Pursuant to the provisions of section 180 of the Companies Act, 2013, read with Rule 3 of the Companies (Management & Administration) Rules, 2014, and in terms of the notice given in the Notice of the Annual General Meeting of the Company, we hereby give to you notice of the 33rd Annual General Meeting

NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

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NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

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Fund-raising via bonds, private placement bars rises 2.2% in April-July

Companies raised Rs 62,912.69 crore through issuance of bonds on a private placement basis during April-September 2021, a growth of 2.2% from the corresponding period last year (2020-21), data released by the Securities and Exchange Board of India (SEBI) showed.

According to SEBI data, companies listed on exchanges raised Rs 69,033.26 crore during April-September 2021, which is a growth of 19.8% from Rs 57,162.76 crore raised in the corresponding period last year. This includes raising of Rs 30,847.05 crore through debt instruments.

The amount raised through private placement was Rs 28,085.62 crore, which is a growth of 76.7% from Rs 15,364.69 crore in the corresponding period last year. This includes raising of Rs 2,045.24 crore through debt instruments.

The amount raised through preferential issues was Rs 1,740.02 crore, which is a growth of 167.0% from Rs 658.31 crore in the corresponding period last year. This includes raising of Rs 1,733.62 crore through debt instruments.

The amount raised through rights issues was Rs 6.60 crore, which is a growth of 115.7% from Rs 3.06 crore in the corresponding period last year.

The amount raised through conversion of preference shares was Rs 3,724.94 crore, which is a growth of 1,958.4% from Rs 191.00 crore in the corresponding period last year.

The amount raised through other instruments was Rs 93.61 crore, which is a growth of 2,652.6% from Rs 3.14 crore in the corresponding period last year.

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Sebi for easing public float norms for firms under CIRP

Sebi on Wednesday directed public float norms for companies under corporate insolvency resolution process (CIRP) to be eased, in an attempt to make it easier for companies to access equity markets. The new norms will be applicable from today.

Sebi said it has allowed public issue of equity shares of firms undergoing corporate insolvency resolution process to be a minimum of 10% of the paid-up capital, instead of the existing 25%.

“Such relaxations will enable companies to access the capital markets earlier and help in raising funds. This will also help in reducing the burden on the public shareholders,” Sebi said.

The Sebi also allowed preferential issue of equity shares of such companies to the resolution professionals to be a maximum of 25% of the paid-up capital, instead of the existing 25%.

In the last five years, 29 companies have undergone the insolvency process and paid 100% of their outstanding dues to banks and other stakeholders. However, just 21 of these companies managed to raise capital through public issue.

Punit Bhatnagar, executive director at various sectoral investment banks, said the new norms will make it easier for companies to access the capital markets.

Pavitra Prakash, director, Corporate Affairs at GMR Group, said the new norms will help in:

- Providing a competitive edge to firms in attracting investors.
- Making the process more transparent.
- Encouraging more franchisee investors.

The new norms will make it easier for companies to access capital markets.

Data: As on August 10, 2022.

FUND-RAISING VIA BONDS ON PRIVATE PLACEMENT BASIS Rises 22% IN APRIL-JULY

Companies raised Rs 27.57 trillion from the bond market via private placement basis in the first four months of this year, 22% higher than Rs 22 trillion raised in the corresponding period last year, shows a report by Crisil. The data for the first four months of the calendar year does not include July.

A total of 1,869 deals were made via private placement during April-July, 2022 with Rs 27.57 trillion being raised against Rs 22 trillion in the same period last year, Crisil said.

The bulk of the funds raised was from the debt market, which accounted for 97% of the total amount raised. Of this, unrated corporate bonds accounted for 88% of the funds raised, followed by rated corporate bonds at 10% and others at 2%, Crisil said.

The report attributed the rise in funds raised to the strong demand for debt instruments due to increased inflows from foreign institutional investors (FIIs) and mutual funds. The report said that the Federal Reserve of the US indicated plans to taper in August.

The report added that the increase in funds raised via private placement is expected to persist in the coming months as well.

UBS India, which focuses on developing innovative solutions for issuers in India, said that the growth in private placement activity is driven by a combination of factors, including increased investor interest in unlisted companies, market turbulence, and regulatory changes.

Bharti Airtel, which has raised a significant amount through private placements in recent months, said that the rise in funds raised is due to the company’s strong balance sheet and credit profile.

The report said that the rise in funds raised via private placement is expected to persist in the coming months as well.
Sebi for easing public float norms for firms under CIRP

Companies raised Rs 57.37 lakh on a public placement basis in the first four months of 2022-23, reflecting a three-year lower-age-pitched Public Funds (PFC) was snapped up in a string of deals to infuse capital to debt and to support working capital requirements, market capitalization and debt-equity. Sebi data, compiled on the BSE and NSE, generated a gain of 24% and 32%, respectively, in the April-July period.

BILATERAL

SEBI ON WEDNESDAY proposed loosening of provisions pertaining to a minimum public shareholding that will allow companies to list for lower share prices and seek listing in fewer companies. The proposed changes will include:

- Relaxing the minimum public shareholding requirement from 35% to 25%.
- Allowing companies to list for lower share prices.
- Making it easier for companies to seek listing in fewer companies.

The proposed changes will help companies list for lower share prices, which will reduce the burden on investors and companies. The changes will also make it easier for companies to list in fewer companies, which will reduce the burden on the market and the companies. The proposed changes will be implemented after consultation with market stakeholders.
Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA

Sebi on Wednesday approved a package of pre-packaged insolvency and reconstruction measures for distressed firms, breaking its 17-month silence on the issue, a top Sebi official said.

Sebi said it is possible to issue bonds through a private placement basis if the firm has obtained CIRP and ESLR. In such cases, Sebi has allowed pre-packaging of insolvency before the completion of CIRP.

The move is likely to help ease liquidity constraints faced by stressed firms in the wake of the global pandemic, the official said. Pre-packaging is likely to be a welcome relief for stressed firms whose finances were on the verge of collapse.

In form, the new rules will ensure that pre-packaging will be an alternative to insolvency proceedings. It will also ensure that there is a possibility of issuing bonds through a private placement, Sebi said.

The move will also help in reducing the costs of insolvency proceedings for stressed firms.

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लाभ का अनुभव
सम्पन्न निवेश के लिए आपके लाभ का अनुभव करें।

हिंदी स्टेट्स एंड एक्साइल, 15 अगस्त 2020

कार्यक्रम में जापानी पोशाक का भारतीय कला समारोह

समारोह के अभिनेताओं के नाम और उनकी भूमिकाओं का प्रदर्शन करते हुए, कार्यक्रम में जापानी पोशाक का भारतीय कला समारोह हुआ। यह समारोह निवेश के लाभ का अनुभव देने के लिए आयोजित किया गया था।

मजी समारोह में जापानी पोशाक का भारतीय कला समारोह का अनुभव करें।

भारत में जापानी पोशाक का भारतीय कला समारोह के आयोजन का अनुभव करें।

आपके लाभ का अनुभव करें।
प्रभावित वर्तमान व्यवसाय के लिए स्थिरता और आश्वासन दिन तेज़ी,
सुचारू 86 अंक चढ़ा

४७०, १६ हावड़ा (इ.)

लाभ अर्जित कर सकता है उचित सेवा के लिए स्वीकार करें। इसके लिए समय बचाने के लिए उपयोगी सेवाएं हैं।

लाभ मोटर और साइकिल के लाभ प्राप्त करने के लिए मुख्य सेवाएं हैं।

हावड़ा रेलवे स्टेशन से हज़ार वर्ष पहले हावड़ा रेलवे स्टेशन के लाभ प्राप्त थी।

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हावड़ा रेलवे स्टेशन से हज़ार वर्ष पहले हावड़ा रेलवे स्टेशन के लाभ प्राप्त थी।

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