

**Ref: SCRIP ID: SRGHFL; SCRIP CODE: 534680; ISIN: INE559N01010**

**November 10, 2022**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Subject-Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to the above mentioned Regulation and with reference to our preferential issue of 5,00,000 warrants convertible into equity shares, this is to inform you that the company has received an Order of condonation of delay from Securities and Exchange Board of India (SEBI) on November 9, 2022, copy of the letter is attached herewith.

This is for your information and record.

Thanking You,

Yours faithfully,

For SRG Housing Finance Limited

Divya Kothari  
Company Secretary  
M.No:- A57307

***Enclosed: - as above***



भारतीय प्रतिभूति  
और विनियम बोर्ड  
**Securities and Exchange  
Board of India**

Deputy General Manager  
Corporation Finance Department  
Registration Approval and Correspondences  
Division of Issues and Listing – 2  
Tel. (Direct): 022 – 2644 9639  
E-mail: [vandanaj@sebi.gov.in](mailto:vandanaj@sebi.gov.in)

SEBI/HO/CFD/RAC-DIL2/P/OW/2022/56918/1  
November 09, 2022

**SRG Housing Finance Limited.**  
1046, 10<sup>th</sup> Floor,  
Hubtown Solaris, N.S. Phadke Marg,  
Vijay Nagar, Andheri (East),  
Mumbai- 400 069.

**Kind Attention: - Mr. Vinod Kumar Jain**

Dear Sir,

**Sub- Non- compliance with Regulation 160(f) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018- SRG Housing Finance Limited.**

1. This has reference to your letter dated October 11, 2022 requesting SEBI to condone the non-compliance of Regulation 160(f) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") in respect of proposed issue of 5,00,000 convertible warrants on a preferential basis to the promoters and non-promoters.
2. In your submissions, you have stated, *inter-alia*, as under :-
  - a. The Company in its board meeting held on August 31, 2022 had approved the issue of 5,00,000 convertible warrants on a preferential basis to the promoters and non-promoters.
  - b. The Company had dispatched the notice to the shareholders with regard to proposed preferential allotment on September 04, 2022 and corrigendum to the original notice was issued on September 07, 2022.
  - c. The Company inadvertently missed to comply with the condition stipulated under Regulation 160(f) of the ICDR Regulations as there was a delay of 3 days for making an application seeking in-principle approval to the Stock Exchange.



अनुवर्ती :  
Continuation :

**भारतीय प्रतिभूति  
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Securities and Exchange  
Board of India**

3. Upon examination, it is observed that the provisions of Regulation 160(f) were contravened by the Company by not making the application seeking in-principle approval to Stock Exchanges on the same day when the notice has been sent in respect of the general meeting seeking shareholders' approval by way of special resolution.
4. Above non-compliance has been viewed seriously and you are hereby warned and advised to be careful in future to avoid recurrences of such lapses.
5. Further, you are also advised to place this letter before the Board of Directors of the Company for necessary action. The Board of Directors may take into consideration this letter for the performance appraisal of the concerned individual who is responsible for such non-compliance / deficiency.
6. The Stock Exchanges are hereby directed to consider the above and process the application for in-principle approval, subject to the compliance with other regulatory requirements.

**Yours faithfully,**

**Vandana Joglekar**

Cc :-

Shri. Ashok Kumar Singh  
Assistant General Manager,  
Bombay Stock Exchange Ltd  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400 001, India.