REF.NO./GHCL/AHMD/2019-2020/363-364  
DATE: AUGUST 12, 2020  

TO  
BSE Limited  
Corporate Relation Department  
First Floor,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  

---------------------------  
Ref: Security Code No. 526367  

SUB: Non-applicability of SEBI circular - SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 with respect to fund raising by issuance of Debt Securities by Large Entities  

Dear Sir,  

With reference to the SEBI Circular no. EBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, regarding fund raising by issuance of debt securities by large entities read with respective Circulars issued by your esteemed exchange, we would like to confirm that Company does not fall under Large Corporate category as per the framework provided in the aforesaid circular as on 31st March, 2020.  

Thanking you,  

Yours faithfully,  

For GANESH HOUSING CORPORATION LTD.  

PRITI KAPADIA  
COMPANY SECRETARY & COMPLIANCE OFFICER  

Encl: As Above
UNDERTAKING (for Large Corporate)

We confirm that we are NOT a Large Corporate as per the applicability criteria given under the SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 as the criteria specified under para no. 2.2 (iii) is not applicable to the Company as on 31st March, 2020. Further, the details prescribed under Initial Disclosure w.r.t. fund raising by issuance of debt securities by large entities as per above referred circular is as under:-

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Name of the company</td>
<td>Ganesh Housing Corporation Limited</td>
</tr>
<tr>
<td>2.</td>
<td>Corporate Identification Number (CIN)</td>
<td>L45200GJ1991PLC015817</td>
</tr>
<tr>
<td>3.</td>
<td>Outstanding borrowing of company as on 31st March, 2020 (in Rs Cr.)</td>
<td>284.82</td>
</tr>
<tr>
<td>4.</td>
<td>Highest Credit Rating During the previous FY (i.e. 2019-2020) along with name of the Credit Rating Agency</td>
<td>Credit Rating: BWR BBB- (Stable) Rating Agency: Brickwork Ratings India Pvt. Ltd.</td>
</tr>
<tr>
<td>5.</td>
<td>Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework</td>
<td>Not Applicable</td>
</tr>
</tbody>
</table>

Name: Priti Kapadia  
Designation: Company Secretary & Compliance Officer  
Contact Details: +91 79 6160 8888  
Date: 12.08.2020

Name: Rajendra Shah  
Designation: Chief Financial Officer  
Contact Details: +91 79 6160 8888  
Date: 12.08.2020