### Statement of Un-Audited Financial Results for the Quarter & Nine Months ended 31st December 2019

<table>
<thead>
<tr>
<th>PARTICULARS</th>
<th>31-12-2019</th>
<th>30-09-19</th>
<th>31-12-2018</th>
<th>31-12-2019</th>
<th>31-12-2018</th>
<th>Year Ended</th>
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<tbody>
<tr>
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<td>Un-Audited</td>
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<td>Un-Audited</td>
<td>Audited</td>
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#### PARTICULARS

1. **Revenue from Operation**
2. **Other Income**
3. **Total Revenue (1+2)**
4. **EXPENSES**
   - a) **Cost of Material Consumed**
   - b) **Purchase of Stock-in-trade**
   - c) **Changes in Inventories of finished goods, work-in-progress and Stock-in-trade**
   - d) **Employee benefits expense**
   - e) **Finance Costs**
   - f) **Depreciation and amortisation expense**
   - g) **Other Expenses**
   - **TOTAL EXPENSES**

#### Statement of Profit/(Loss)

5. **Profit/(Loss) Before Exceptional Items (3-4)**
6. **Exceptional Items**
7. **Profit/(Loss) Before Tax (5-6)**
8. **Tax Expense**
   - 1) Current Tax
   - 2) Minimum Alternate Tax
9. **Profit/(Loss) from continuing Operations (7-8)**
10. **Profit/(Loss) from discontinuing operations**
11. **Profit expense of discontinuing operations**
12. **Profit/(Loss) from discontinuing operations (after Tax)**
13. **Profit/(Loss) for the period (9+12)**
14. **Other comprehensive Income**
   - a) Items that will not be reclassified to Profit or Loss
   - b) Items that will be reclassified to Profit or Loss
   - (ii) Income Tax relating to items that will not be reclassified to profit or loss
   - (ii) Income Tax relating to items that will be reclassified to profit or loss
15. **Total Comprehensive Income for the period (13+14)**
   - (Comprising profit/(Loss) and other Comprehensive Income for the period)
16. **Paid up Equity Share Capital (of Rs 10/- each)**
17. **Other Equity**
18. **Earning per equity share (for discontinued & continued operations)**
   - a) Basic
   - b) Diluted

#### Place: New Delhi
Date: 14/03/2020
Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14.02.2020.

2. There was no investor complaints pending during the Quarter ended 31.12.2019.

3. The Previous Quarter ended figures have been re-grouped/re-arranged, wherever necessary.

4. The Statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results for the quarter and nine months ended 31st December, 2019 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the BSE Ltd ('BSE') and is also available on the Company's website.

Place: New Delhi
Date: 14/02/2020

For Unimode Overseas Limited
Sanjeev Patil
Director
DIN: 0287679
Independent Auditor’s Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
Unimode Overseas Limited

1) We have reviewed the accompanying statement of unaudited standalone Ind AS financial results of M/s Unimode Overseas Limited (the “Company”) for the quarter ended 31st December, 2019 and the year to date results for the period from 01 April, 2019 to 31 December, 2019 (the “statement”) attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (the “Listing Regulations”).

2) This statement, which is the responsibility of the Company’s Management and approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountant of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of Interim financial information consists of making inquiries, primarily of the Company’s personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sunil Kumar Gupta & Co.
Chartered Accountants
Firm Registration No: 003645N

Place: Delhi
Date: 14.02.2020

Rahul Goyal
Partner
Membership No. 540880
UDIN: 20540880AAAAAAFA2772