December 26, 2019

To,

<table>
<thead>
<tr>
<th>Corporate Relations Department</th>
<th>Corporate Relations Department</th>
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<tr>
<td>BSE Limited</td>
<td>The National Stock Exchange of India Ltd.</td>
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<td>P. J. Towers, Dalal Street</td>
<td>Exchange Plaza, Bandra-Kurla Complex,</td>
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<td>Mumbai – 400 001</td>
<td>Bandra East, Mumbai – 400051</td>
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Dear Sir/Madam,

**Sub.: Intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding declaration of Annual Audited Financial Results of the Company for the quarter and Financial Year ended 31st March, 2019.**

As the exchange is aware, the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") had vide its order dated September 05, 2018 ("Insolvency Commencement Date") admitted the application for the initiation of the corporate insolvency resolution process ("CIRP") of Corporate Debtor ("Admission Order") in terms of the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations framed thereunder, as amended from time to time ("Code"). Subsequently, the Hon'ble NCLT vide its order dated August 08, 2019 has ordered the consolidation of the CIRP of the 13 Videocon Group entities including the Company ("Videocon Group Entities") and appointed Mr. Mahender Khandelwal as the resolution professional of the Videocon Group Entities ("Erstwhile RP"). Further, the NCLT vide an order dated September 25, 2019 appointed Mr. Abhijit Guhathakurta as the resolution professional for the consolidated CIRP of the Videocon Group Entities ("RP") including the Corporate Debtor replacing the Erstwhile RP ("Appointment Order").

In pursuance to the Appointment Order, Mr. Abhijit Guhathakurta has taken over the management and affairs of the Company from the Erstwhile RP.

In view of the above and in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the annual audited financial results of the Company for the Financial Year ended 31st March, 2019 and for the quarter ended on the same date will be considered at the meeting of directors and shall be disseminated on Monday, 30th December, 2019.
Further, as per the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; the trading window for dealing in securities of the Company would remain closed for the Insiders covered under the Company's Code of Conduct for Prohibition of Insider Trading from Thursday, 26th December, 2019 till the end of 48 hours after the results are made public on, 30th December, 2019, for the purpose of consideration of annual audited financial results of the Company.

You are requested to take the same on record.

Thanking you,

Yours truly,

For VALUE INDUSTRIES LIMITED
(A Company under Corporate Insolvency Resolution Process by NCLT order dated 05th September, 2018 read with order dated 08th August, 2019)

MAYANK BHARGAVA
COMPANY SECRETARY
ACS NO.: 46180

Admin. Office: Mittal Court, 17th Floor, 'C'- Wing, Plot-224, Jamanalal Bajaj Marg, Nariman Point, Mumbai, -400021
Website: www.vueild.in