

LA TIM METAL & INDUSTRIES LIMITED

CIN: L99999MH1974PLC017951

Address: 201, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai City, Mumbai, Maharashtra, India,
400056

Email: cs.latimmetal@gmail.com

Date:- May 14, 2024

To

Listing/Compliance Department

BSE Limited.

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400001.

SCRIP CODE: 505693/ 890191

Dear Sir/ Madam,

Subject: - Update on receipt of amounts towards first and final call on the partly paid up equity shares of the Company.

The Company, pursuant to fixing of April 15, 2024, as the record date for payment of First and Final Call on the partly paid-up equity shares of the Company, had sent the Notice to the shareholders of the Company as on the record date for payment of ₹ 4.25/- per partly paid-up equity share towards First and Final Call, during the period from Tuesday, April 23, 2024, to Tuesday, May 07, 2024.

The Company has received an amount of ₹ 17,73,75,615.75/- (Rupees Seventeen Crores Seventy Three Lakhs Seventy Five Thousands Six Hundred and Fifteen point Seven Five Only) on 4,17,35,439 equity shares. The Right's Issue Committee of the Board of Directors of the Company at its meeting held on May 14, 2024, approved conversion of 4,17,35,439 partly paid-up equity shares having a face value of Rs.1/- each bearing ISIN: IN9501N01010 in to fully paid-up equity shares having a face value of Rs.1/- each bearing ISIN: INE501N01020 (hereinafter referred to as the Converted Rights Equity Shares”).

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Further, in relation to the balance 24,21,711 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to ₹ 1,02,92,271.75/- remains unpaid and once all the requisite formalities are completed, the Right's Issue Committee will convene a meeting to approve, sending a Reminder Notice to the shareholders of the partly paid-up equity shares for payment of unpaid First and Final Call money together with interest.

Kindly take the same on your record.

Thanking you,

For La Tim Metal & Industries Limited

Shruti Kuldeep Shukla
Digitally signed by
Shruti Kuldeep Shukla
Date: 2024.05.14
20:46:22 +05'30'

Shruti Shukla

Company Secretary & Compliance Officer