Ref: JIL:SEC:2019

October 04, 2019

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

SCRIP CODE : 533207

SUB. : HALF YEARLY STATEMENT OF DEBT SECURITIES AS ON SEPTEMBER 30, 2019

Dear Sir,


Attention is drawn to the notes annexed to the statement.

Thanking you,

Yours faithfully,

For JAYPEE INFRATECH LIMITED

(Company under Corporate Insolvency Resolution Process)

[Signature]

Interim Resolution Professional
IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon’ble Supreme Court in Writ Petition (Civil) No. 744/2017.)
### DETAILS RELATING TO DEBT SECURITIES OF JAYPEE INFRATECH LIMITED

<table>
<thead>
<tr>
<th>Sr.No</th>
<th>Name of the Issuer</th>
<th>ISIN Number</th>
<th>Issuance Date</th>
<th>Maturity Date</th>
<th>Coupon Rate</th>
<th>Payment Frequency</th>
<th>Embedded option if any</th>
<th>Embedded option if any (Put Option details)</th>
<th>Embedded option if any (Call Option details)</th>
<th>Amount Issued (In Rs.)</th>
<th>Amount Outstanding (In Rs.)</th>
<th>Name of Debenture Trustee</th>
<th>Company's Remarks (if any)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>JAYPEE INFRATECH LTD.</td>
<td>INE099J07160</td>
<td>01-Sep-14</td>
<td>31-Dec-17</td>
<td>10.50%</td>
<td>Monthly</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>1,000,000,000.00</td>
<td>119,500,000.00</td>
<td>Axis Trustee Services Limited</td>
<td>N.A.</td>
</tr>
<tr>
<td>2</td>
<td>JAYPEE INFRATECH LTD.</td>
<td>INE099J07186</td>
<td>26-Dec-14</td>
<td>31-Dec-18</td>
<td>10.50%</td>
<td>Monthly</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>1,000,000,000.00</td>
<td>1,000,000,000.00</td>
<td>Axis Trustee Services Limited</td>
<td>N.A.</td>
</tr>
<tr>
<td>3</td>
<td>JAYPEE INFRATECH LTD.</td>
<td>INE099J07194</td>
<td>26-Dec-14</td>
<td>30-Jun-19</td>
<td>10.50%</td>
<td>Monthly</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>1,000,000,000.00</td>
<td>1,000,000,000.00</td>
<td>Axis Trustee Services Limited</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

**Note :-**

1. The Company is under Corporate Insolvency Resolution Process vide NCLT order dated 9-8-2017 and Hon’ble Supreme Court recommenced the process afresh vide order dated 9-8-2018.

2. As per the requirements of Insolvency and Bankruptcy Code, 2016, Axis Bank Ltd. has submitted claim and IRP has admitted the claim in respect of above NCDs and interest thereon.

3. Accordingly, the settlement of claim in respect these shall be in accordance with the order of Hon’ble NCLT being the Adjudicating Authority in respect of ongoing Corporate Insolvency Resolution Process.