28 May, 2020

To,
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400001

Kind Attn : Ms. Arpita Joshi
Mr. Troydon Bird

Sub: DISCLOSURE DOCUMENTS
(Name of the Company - P G Industry Limited)
(Script Code - 531281)

Dear Madam/Sir,

Kindly find the attached documents of Initial Disclosure as per SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018:


Please acknowledge the same.

Yours Sincerely,

For P G INDUSTRY LIMITED
Company Secretary

Copy to:
To,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001
Scrip Code: 026166
Initial Disclosure as per SEBI circular
SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

<table>
<thead>
<tr>
<th>S. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Name of the Company</td>
<td>P G Industry Limited</td>
</tr>
<tr>
<td>2</td>
<td>CIN</td>
<td>L74899DL1993PLC056421</td>
</tr>
<tr>
<td>3</td>
<td>Outstanding borrowing of the Company as on 31st March 2019 (In INR Cr.)</td>
<td>18.34</td>
</tr>
<tr>
<td>4</td>
<td>Highest Credit Rating During the previous FY along with name of the Credit Rating Agency</td>
<td>BB- from CRISIL</td>
</tr>
<tr>
<td>5</td>
<td>Name of Stock Exchange#</td>
<td>BSE Limited</td>
</tr>
</tbody>
</table>

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Therefore, SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 is not applicable on the Company P G Industry Limited.

Place: New Delhi
Date: 28.05.2020

In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the Mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.