



Ports and
Logistics

Ref No: APSEZL/SECT/2021-22/123

February 7, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANI PORTS

Sub: Notice of the Meeting of the Unsecured Creditors of Adani Ports and Special Economic Zone Limited convened as per directions of Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the Notice of the NCLT convened meeting of the unsecured creditors, as directed by Hon'ble NCLT, Ahmedabad Bench, vide its Order dated February 2, 2022, convening meeting through Video Conferencing / Other Audio Visual Means on Monday, March 14, 2022 at 1.00 p.m. IST, for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Composite Scheme of Arrangement between Gangavaram Port Limited and Adani Ports and Special Economic Zone Limited and Adani Gangavaram Port Private Limited and their respective shareholders and creditors ("**Scheme**").

The Company has provided voting facility through remote e-voting and electronic voting system during the meeting to the unsecured creditors of the Company in connection with the resolution proposed in the aforesaid Notice of the NCLT convened meeting of the unsecured creditors. The voting period for remote e-voting will commence on Wednesday, March 9, 2022 at 9:00 a.m. IST and will end on Sunday, March 13, 2022 at 5:00 p.m. IST. The cut-off date for determining the eligibility to vote is December 31, 2021.

The Notice of the NCLT convened meeting is being sent via e-mail to all the unsecured creditors whose e-mail IDs are registered with the Company and a physical copy to all other unsecured creditors.

The copy of the Notice of NCLT convened meeting of unsecured creditors is uploaded on website of the Company at www.adaniports.com.

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
www.adaniports.com

adani

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You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Encl: a/a

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Registered Office: Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421, Gujarat, India