

January 24, 2023

VCL/SE/107/2022-23

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051,

Scrip Code: 516072
Through: BSE Listing Centre

Symbol: VISHNU
Through: NEAPS

Dear Sir/Madam,

Subject: Intimation of rescheduling the meeting of board of directors of Vishnu Chemicals Limited (“**Company**”) and prior intimation in terms of Regulation 29 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”).

Reference: Prior intimation letter dated January 23, 2023, bearing reference no.: VCL/SE/105/2022-23 in relation to meeting of the board of directors of the Company scheduled to be held on Monday, January 30, 2023.

In reference to the captioned subject and the reference drawn, we wish to inform you that the meeting of board of directors of the Company which was scheduled to be held on Monday, January 30, 2023, is now postponed and rescheduled to be held on **Friday, February 10, 2023** to consider, inter alia, the following:

1. To consider and approve unaudited standalone and consolidated financial results of the Company for the third quarter ended December 31, 2022;
2. To evaluate any and all proposals for fund raising by the Company, by way of inter alia, issue of equity shares or any other equity linked instruments or securities including convertible preference shares and warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities by way of, inter alia, a preferential allotment or a private placement (including one or more Qualified Institutions Placements (“**QIP**”)) or further public issue of equity, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (each as amended), or through any other permissible mode, in such manner, and on such terms and conditions as may be deemed appropriate by the board of directors (including committee of board, if any) of the Company in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the members of the Company, at general meetings or through postal ballot, and such other third party (including lenders of the Company), regulatory and statutory approvals as may be required;
3. To consider and if deem fit approve the variation in the terms of Cumulative Redeemable Preference Shares (“**CRPS**”) of the Company subject to receipt of necessary approvals, including the approval of the members of the Company, CRPS holders of the Company and lenders of the Company; and

4. To consider and approve the notice of Extra-ordinary General Meeting of the Company or Postal Ballot Notice along with explanatory statement thereto inter alia for seeking approval of the members of the Company and CRPS holders of the Company in relation to the above fund raising proposal and variation in the terms of CRPS.

Further, reference to our letter dated December 29, 2022, regarding intimation of closure of trading window pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, kindly note that the trading window for dealing in the securities of the Company by the designated persons has been closed from January 01, 2023 and will continue to remain closed till 48 hours after the declaration of unaudited financial results for the quarter ended December 31, 2022 i.e. till February 12, 2023.

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours Faithfully,

For Vishnu Chemicals Limited

Vibha Shinde
Company Secretary & Compliance Officer