



June 20, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza BandraKurla Complex (BKC) Bandra (east) Mumbai - 400051
<b>Scrip Code No-539844</b>	<b>Symbol: EQUITAS</b>

Dear Sirs,

**Sub: Update on the Scheme of Amalgamation between Equitas Holdings Limited (“EHL”) and Equitas Small Finance Bank Limited (“ESFBL”) and their respective shareholders**

With reference to our earlier intimations dated March 21, 2022, May 6, 2022 and June 10, 2022 on the Scheme of Amalgamation between Equitas Holdings Limited (EHL), Equitas Small Finance Bank Limited (ESFBL) and their respective shareholders (“the Scheme”), we wish to inform that the Joint application by EHL and ESFBL for the Scheme of Amalgamation has been filed under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 with the Hon’ble National Company Law Tribunal, Chennai Bench on June 18, 2022 seeking directions on convening Meeting of shareholders and creditors of EHL and ESFBL.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

**For Equitas Holdings Limited**

**Deepti R**  
**Company Secretary**

**EQUITAS HOLDINGS LIMITED**

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