

Ref:: SD:302/303/11/12::2024-25

04.09.2024

<p>The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001</p> <p>Scrip Code: 532483</p>	<p>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400051</p> <p>Scrip Code: CANBK</p>
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Dear Sir/Madam,

Sub: Details Pertaining to Issuance of MTN Bonds

Ref: 1. Our letter no SD:289/290/11/12::2024-25 dated 30.08.2024

2. Our letter no SD:291/292/11/12::2024-25 dated 30.08.2024

3. Regulation 30 of SEBI (LODR) Regulations, 2015

In reference to our letter no SD:295/296/11/12::2024-25 dated 02.09.2024, on pricing for issuance of MTN Bonds, the Exchanges are hereby informed the following details regarding the issuance of US \$ 300 Million Senior Unsecured Notes under the US \$ 3,000,000,000 Medium Term Note Programme. through IFSC Banking Unit.

The details in relation to above mentioned issuance are as follows: -

Particulars	Terms
Type of issuance	USD denominated senior unsecured
Rating	Notes are expected to be rated Baa3 / BBB- (Moody's / Fitch)
Use of Proceeds	The net proceeds from the issue of the Notes will be applied by the Issuer's IFSC Banking Unit towards the general corporate Purposes of Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, to meet the funding requirements of the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer, and to develop and expand the Issuer's businesses in the Issuer's IFSC Banking Unit or any other offshore branch of the Issuer. These net proceeds are not intended to be repatriated to India or earn any income in India.
Whether proposed to be listed? If yes, name of the stock exchange(s)	Singapore Exchange Securities Trading Limited and Global Securities Market of the India INX IFSC Limited.
Size of the Issue	US \$ 300 Mn
Tenure of the instrument – date of allotment and date of maturity.	5 Years
Coupon/interest offered, scheduled of payment of coupon and principal	4.896 to be paid semi annually
Charge or security, if any, created over the assets	Unsecured

सचिवीय विभाग

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Ranking	Senior Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	N/A
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the Clauses in the Terms and Conditions of Notes.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	N/A
Details of redemption	Redemption on maturity

This is for your information and appropriate dissemination.

Yours faithfully,

SANTOSH KUMAR BARIK
COMPANY SECRETARY