



YBL/CS/2022-23/Debt/006

April 12, 2022

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

Dear Sir / Madam,

Sub: Outcome of the Capital Raising Committee Meeting - Intimation of Record Date for repayment of principal (early redemption) and payment of interest on Unsecured Non-Convertible Lower and Upper Tier II Bonds in the nature of Debentures bearing ISIN-INE528G08220; INE528G08238 and INE528G08253 issued by the Bank

Reg.: Regulation 60 and all other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our letter no. YBL/CS/2021-22/Debt/023 dated March 24, 2022 intimating about the meeting of the Capital Raising Committee of the Bank (CRC) and our letter no. YBL/CS/2022-23/Debt/005 dated April 11, 2022 informing the E-voting Results and Scrutinizers Report for the Postal Ballot through E-voting facility provided to the Bond holders of certain Basel II compliant Lower Tier II and Upper Tier II Bond instruments for early redemption of Bonds and changing the terms of Issue of the Bonds pertaining to record date and early redemption date.

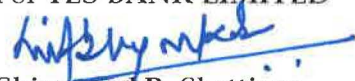
We wish to inform you that, as per the approval received from Bond holders for early redemption of the below mentioned series of Bonds, the record date and redemption date fixed by the CRC at its meeting held today i.e., April 12, 2022, is as follows:

Issue	Date of Allotment	Interest and Redemption payment date	Coupon Rate	Issue size (Rs. Cr)	Record Date	ISIN No.
Lower Tier II Bonds	Aug 23, 2012	May 4, 2022	10%	300	April 26, 2022	INE528G08220
Lower Tier II Bonds	Sep 10, 2012		10%	300		INE528G08238
Upper Tier II Bonds	Nov 10, 2012		10.25%	275		INE528G08253

We request you to take the above information on record.

Thanking you,
Yours faithfully,

For YES BANK LIMITED


for Shivanand R. Shettigar
Company Secretary