



Ports and
Logistics

Ref No: APSEZL/SECT/2021-22/125

February 21, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPORTS

Sub: Allotment of Equity Shares pursuant to Composite Scheme of Arrangement.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

In furtherance to our letter dated February 17, 2022, we wish to inform you that the Finance Committee of the board of directors of the Company at its meeting held today, i.e. February 21, 2022, has approved allotment of 7,06,21,469 Equity Shares of the face value of Rs. 2/- each fully paid up, to eligible shareholder of Brahmi Tracks Management Services Private Limited, in the share exchange ratio as provided in the Composite Scheme of Arrangement as approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated January 27, 2022. These shares are proposed to be listed and traded on BSE Limited and National Stock Exchange of India Limited.

With the allotment of the above shares, the equity paid up share capital of the Company stands increased from 204,17,51,761 Equity Shares of Rs. 2/- each to 211,23,73,230 Equity Shares of Rs. 2/- each.

The aforementioned equity shares shall rank *pari passu* with the equity shares of the Company.

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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adani

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The Committee meeting commenced at 5:30 p.m. and concluded at 6.00 p.m.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
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