Dear Sir/ Madam,

Sub: Amendment to Memorandum of Association (Capital Clause) of Bandhan Bank Limited - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

In continuation to our letter dated December 05, 2019 informing about the voting results of the Postal Ballot, we would like to inform that the Shareholders of the Bank through Postal Ballot on December 04, 2019 have approved the reduction in the authorized share capital of the Bank to comply with Section 12(1)(i) of the Banking Regulation Act, 1949 and consequent amendment to the Capital clause of Memorandum of Association of the Bank.

We would further like to inform that with the approval of the Shareholders of the Bank, the authorized share capital of the Bank has reduced, with effect from December 04, 2019, from ₹ 5200,00,00,000 divided into 520,00,00,000 equity shares of ₹ 10 each to ₹ 3200,00,00,000 divided into 320,00,00,000 equity shares of ₹ 10 each by cancelling shares, which at the date of passing of the resolution have not been issued, taken or agreed to be taken by any person and diminished the amount of its authorised share capital by the amount of ₹ 2000,00,00,000 representing 200,00,00,000 equity shares of ₹ 10 each. The reduced authorized share capital is in compliance with the provisions of Section 12(1)(i) of the Banking Regulation Act, 1949.

Revised Clause V of the Memorandum of Association of the Bank is as under:

"The Authorised Share Capital of the Company is ₹ 3200,00,00,000/- (Rupees Three Thousand Two Hundred Crore) divided into 320,00,00,000 (Three Hundred Twenty Crore) equity shares of ₹ 10/- (Rupees Ten) each."

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We request you to kindly take the above on record.

The above is being uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours sincerely,

For Bandhan Bank Limited

Indranil Banerjee
Company Secretary