Dear Madam/Sir(s),

Reg.: Listing of New Securities — Trading Approval of 266,96,07,593 equity shares of Rs. 2/- issued pursuant to the Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 (Scheme) notified by the Government of India in the Gazette of India on 04.03.2020.

With reference to the above captioned subject, the exchange is hereby informed that trading approvals for trading of 266,96,07,593 Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation have been granted by exchanges i.e. National Stock Exchange of India Ltd (NSE) and BSE Ltd on 13.04.2020.

The notice/circular/approval issued by exchanges in this regards is enclosed herewith.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Thanking you,
Yours faithfully,

(Balbir Singh)
Company Secretary
Dear Sir,

Sub: Listing of further issue of 2669607593 Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation

This is with reference to the application for the listing of further issue of 2669607593 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation made by the Company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 15, 2020 as per the details given below:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Security Description</th>
<th>Symbol</th>
<th>Series</th>
<th>No.of securities</th>
<th>Distinctive Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation</td>
<td>PNB</td>
<td>EQ</td>
<td>2669607593</td>
<td>Annexure I</td>
</tr>
</tbody>
</table>

You are requested to note that as per the information provided by you, the Distinctive Numbers Ranges and lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under the Listing Agreement be provided by the company through online filing facilities provided by the Exchange in electronic platform ‘NEAPS’ – NSE Electronic Application Processing System (https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel
Deputy Manager

CC: National Securities Depository Limited
    4th Floor, Trade world,
    Kamala Mills Compound,
    Senapati Bapat Marg.,
    Lower Parel, Mumbai - 400 013

Central Depository Services Limited
    P.J.Towers, 28th Floor,
    Dalal Street, Mumbai - 400 073

P.S.: Checklist of all the further issues is available on website of the exchange at the following URL
http://www.nseindia.com/content/equities/eq_checklist.htm

This Document is Digitally Signed

Signer: Jiten Bharat Patel
Date: Mon, Apr 13, 2020 23:36:58 IST
Location: NSE
# ANNEXURE I

<table>
<thead>
<tr>
<th>No. of Securities</th>
<th>Distinctive Numbers</th>
<th>Expiry Date</th>
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<tbody>
<tr>
<td></td>
<td>From</td>
<td>To</td>
</tr>
<tr>
<td>186776093</td>
<td>6741016861</td>
<td>6927792953</td>
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<tr>
<td>613392578</td>
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Signer: Jiten Bharat Patel
Date: Mon, Apr 13, 2020 23:36:58 IST
Location: NSE
NOTICES

Notice No. 20200413-42
Notice Date 13 Apr 2020
Category Company related
Segment Equity
Subject Listing of new securities of Punjab National Bank.
Attachments Annexe 1.pdf
Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank (Scrip Code- 532461) are listed and permitted to trade on the exchange with effect from Wednesday, April 15, 2020.

Security Details
2,66,96,07,593 equity shares of Rs. 2/- each issued pursuant to Scheme of Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020.

These shares are ranking pari-passu with the existing equity shares of the company.

ISIN INE160A01022

Dist. Nos.
8313277370 to 8334048033
8334048034 to 9410629315
6741016861 to 6916041934
8313272163 to 8313272507
6916041935 to 8313272162

Date of Allotment 01/04/2020

Lock-in Details
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<th>Lock in date</th>
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<td>As per Annexure I</td>
<td>As per Annexure I</td>
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</tbody>
</table>

Nitinkumar Pujari
