

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 2 May 2024, allotted 1,36,350 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 1,371.25 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details				
1	Size of the issue	1,36,350 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,371.25 crore				
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Market Segment of BSE Limited.				
3	Tenure of the instrument	Option I - Reissue INE296A07SX7		Option II- Fresh Issue INE296A07SY5		
		1,103 Days (Residual Days)		3,652 Days		
		Date of allotment		2 May 2024		
		Date of maturity		10 May 2027		
4	Coupon/interest offered	8.1167% p.a.		7.93% p.a.		
		Coupon payment frequency- First coupon payable on 10 May 2025, Annually and on Maturity thereafter		Coupon payment frequency - Annually and on Maturity		
		Schedule of payment of coupon/interest and principal	1 st Coupon	10 May 2025	1 st Coupon	02 May 2025
			2 nd Coupon	10 May 2026	2 nd Coupon	02 May 2026
			3 rd Coupon	10 May 2027	3 rd Coupon	02 May 2027
			Redemption	10 May 2027	4 th Coupon	02 May 2028
					5 th Coupon	02 May 2029
					6 th Coupon	02 May 2030
					7 th Coupon	02 May 2031
					8 th Coupon	02 May 2032
			9 th Coupon	02 May 2033		
			10 th Coupon	02 May 2034		

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details
		Redemption 02 May 2034
5	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures.
6	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
9	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 1:30 p.m. and concluded at 1:45 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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