



## JONJUA OVERSEAS LIMITED

(A Company Listed and Traded on BSE SME)

CIN: L51909PB1993PLC013057

REGD. & CORPORATE OFFICE:

545, JUBILEE WALK, SECTOR 70, MOHALI 160071

PUNJAB (INDIA).

E-mail: [contactus@jonjua.com](mailto:contactus@jonjua.com) Website: [www.jonjua.com](http://www.jonjua.com)

Cell: 00-91-9872172032 Phone: 00-91-172-50996032

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### A BANK DEBT FREE COMPANY

**Date:** January 18, 2025

**To**  
**BSE Limited,**  
**Department of Corporate Services,**  
**First Floor, P.J. Towers,**  
**Dalal Street, Fort,**  
**Mumbai – 400001**

**BSE Security Code: 542446**

**Sub: Outcome of the meeting of the Board of Directors of Jonjua Overseas Limited (“Jonjua” or the “Company”) held today i.e., January 18, 2025**

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Dear Sir/Madam,

Pursuant to Regulation 30 (read with Schedule III - Part A), and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”), please find herewith outcome of board meeting of Jonjua Overseas Limited (“Company”) held today i.e., on January 18, 2025 at 545 Jubilee Walk, Sector 70, Mohali 160071 at 04:00 PM concluded at 05:10 P.M. at Registered Office of the Company. The following matters were considered and approved:

**1. Increase in Authorised Share Capital of the Company:**

Increase in Authorised Share Capital from Rs. 16,00,00,000/- (Rupees Sixteen Crores Only) to Rs. 24,95,00,000 (Rupees Twenty Four Crore Ninety Five Lakhs) and consequent amendment in the Capital Clause of the Memorandum of Association of the Company. The said resolution is subject to approval by the shareholders in Extra Ordinary General Meeting.

**2. Preferential issue of equity shares of the Company subject to approval of Shareholders**



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Subject to the shareholders' approval by way of passing of the Special Resolution in the General Meeting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, issue and allot up to 72,41,468 equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company, on a Preferential Basis ('Preferential Issue'), at an Issue price of Rs. 12.25/- (Rupees Twelve and paise Twenty Five only) in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

In terms of the requirements of the Companies Act, 2013, a valuation report from CS Brij Agnihotri, Registered Valuer having IBBI Registration No. IBBI/RV/03/2022/14942 has been obtained.

The said resolution is subject to approval by the shareholders in Extra Ordinary General Meeting to be passed by way of Special Resolution and such other approvals as may be required in this regard.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 for the preferential issue is 10<sup>th</sup> January 2025.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as 'ANNEXURE I' to this letter.

3. The Board has decided that the Extraordinary General Meeting of the Company will be held on February 11, 2024 at 04:00 PM, in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India and authorised Preferential Allotment Committee to approve EGM Notice and application to BSE.
4. Board approved Inter Corporate deposit.



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5. Board Approved resolution for reappointment of Mr. Vinod Kalia as Independent Director in shareholder meeting.
6. Board reviewed day to day affairs of the company.

We request you to kindly take the above information on record.

Thanking you,

**For Jonjua Overseas Limited**

**Major Harjinder Singh Jonjua (Retd.)**

**Managing Director**

**DIN: 00898324**

**Encl.: as above**



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#### ANNEXURE I

Sr. No.	Items for Disclosure	Description																																																												
1	Type of securities proposed to be issued	Equity Shares of Rs.10/- each																																																												
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.																																																												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of upto 72,41,468 Equity Shares at a price of Rs. 12.25/- (Rupees Twelve and paise Twenty five only) per Equity Share including premium of Rs. 2.25/- per Equity Share for an aggregate amount of up to Rs. 8,87,07,983/-																																																												
4	Names of the Investors	<table border="1"> <thead> <tr> <th>Sl. No.</th> <th>Name of the Allottees</th> <th>Status</th> <th>Post Allotment</th> </tr> </thead> <tbody> <tr><td>1</td><td>Jonjua Air Limited</td><td>Promoter</td><td>Group</td></tr> <tr><td>2</td><td>Harmanpreet Singh Jonjua</td><td>Promoter</td><td></td></tr> <tr><td>3</td><td>Harjinder Singh Jonjua</td><td>Promoter</td><td></td></tr> <tr><td>4</td><td>Amrit Gill</td><td>Public</td><td></td></tr> <tr><td>5</td><td>Deepinder Singh Brar</td><td>Public</td><td></td></tr> <tr><td>6</td><td>Manoj Tanwar</td><td>Public</td><td></td></tr> <tr><td>7</td><td>Harvinder Singh Nain</td><td>Public</td><td></td></tr> <tr><td>8</td><td>Mega Flex Plastics Ltd</td><td>Public</td><td></td></tr> <tr><td>9</td><td>Channel Plastics Pvt Ltd</td><td>Public</td><td></td></tr> <tr><td>10</td><td>Sampati Devi Jain</td><td>Public</td><td></td></tr> <tr><td>11</td><td>Sneha Bothra</td><td>Public</td><td></td></tr> <tr><td>12</td><td>Rosy Sethia</td><td>Public</td><td></td></tr> <tr><td>13</td><td>Sonal Bhura</td><td>Public</td><td></td></tr> <tr><td>14</td><td>Pushpa Bhaju</td><td>Public</td><td></td></tr> </tbody> </table>	Sl. No.	Name of the Allottees	Status	Post Allotment	1	Jonjua Air Limited	Promoter	Group	2	Harmanpreet Singh Jonjua	Promoter		3	Harjinder Singh Jonjua	Promoter		4	Amrit Gill	Public		5	Deepinder Singh Brar	Public		6	Manoj Tanwar	Public		7	Harvinder Singh Nain	Public		8	Mega Flex Plastics Ltd	Public		9	Channel Plastics Pvt Ltd	Public		10	Sampati Devi Jain	Public		11	Sneha Bothra	Public		12	Rosy Sethia	Public		13	Sonal Bhura	Public		14	Pushpa Bhaju	Public	
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		Name	Pre-Preferential Issue		Post-Preferential Issue	
			No. of Equity Shares held	% held	No. of Equity Shares held	% held
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	Jonjua Air Limited	23,02,248	14.52	38,69,736	16.76
		Harmanpreet Singh Jonjua	5,66,286	3.57	8,27,534	3.58
		Harjinder Singh Jonjua	30,75,310	19.40	47,08,110	20.39
		Amrit Gill	-	-	2,40,838	1.04
		Deepinder Singh Brar	-	-	81,640	0.35
		Manoj Tanwar	-	-	81,640	0.35
		Harvinder Singh Nain	-	-	2,04,100	0.88
		Mega Flex Plastics Ltd	-	-	4,00,036	1.73
		Channel Plastics Pvt Ltd	-	-	1,63,280	0.71
		Sampati Devi Jain	-	-	2,00,018	0.87
		Sneha Bothra	-	-	61,230	0.27
		Rosy Sethia	-	-	40,820	0.18
		Sonal Bhura	-	-	36,738	0.16
		Pushpa Bhaju	2,00,018	1.26	24,69,610	10.69
				<b>Issue Price:</b> The Equity shares are proposed to be allotted to following allottees at a price of Rs. 12.25/- per equity. The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018		
7	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
8	Any cancellation or termination of	Not applicable				



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proposal for issuance of securities including reasons thereof	
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**For Jonjua Overseas Limited**

**Major Harjinder Singh Jonjua (Retd.)**

**Managing Director**

**DIN: 00898324**