

26<sup>th</sup> September 2022

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Scrip Code: 511742

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051  
NSE Symbol: UGROCAP

Dear Sir/ Madam,

**Subject: Allotment of Non-Convertible Debentures**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Monday, September 26, 2022, has inter alia made an allotment of 10,00,000 Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,000 each for cash at par aggregating to Rs. 100,00,00,000/- through public issue as per the particulars furnished in ‘Annexure A’.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com).

Thanking You,

**For UGRO Capital Limited**

**Namrata Sajnani**  
Company Secretary and Compliance Officer

*Encl: a/a*

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)

**Annexure A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities	Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures (the “Debentures”)
2	Type of issue	Public Issue
3	Size of Issue	Rs. 100,00,00,000/-
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on: i. BSE Limited and ii. National Stock Exchange of India Limited
5	Tenure of instrument	There are 3 series as below: Series I – 18 Months Series II- 27 Months Series III- 36 Months
6	Date of allotment	26-09-2022
7	Date of maturity	Series I – 26-03-2024 Series II- 26-12-2024 Series III- 26-09-2025
8	Coupon/interest offered	Series I – 10.15% p.a. (equivalent to 10.53% XIRR) Series II- 10.35% p.a. (equivalent to 10.74% XIRR) Series III-10.50% p.a. (equivalent to 11.01% XIRR)
9	Schedule of Payment of coupon/interest and principal	Schedule of coupon/ interest as below: Series I – Quarterly Series II- Quarterly Series III-Monthly Redemption will be made on the maturity
10	Charge/Security, if any, created over the assets	The Debentures shall be secured by way of a first and exclusive charge over the Identified Assets (Receivables) by way of hypothecation in favour of the Debenture Trustee.
11	Special right/interest/privileges attached to the instrument and changes thereof	No

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)

12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of breach of the covenants the Company would be required to pay penal interest of 2% over and above the respective coupon rate.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Debenture will be redeemed at Par i.e. Rs. 1,000/- being face value of each NCD on the maturity date.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)