RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2020
2. ISIN : INE143H01015
3. Face Value : Rs.10/-
4. Name of the Company : KSK ENERGY VENTURES LIMITED
5. Registered Office Address : 8-2-293/82/A/431/A ROAD NO – 22 JUBILEE HILLS HYDERABAD – 500 033
6. Correspondence Address : 8-2-293/82/A/431/A ROAD NO – 22 JUBILEE HILLS HYDERABAD – 500 033
7. Telephone and Fax Numbers : TEL NO.040-23559922-25 FAX NO: 040-23559930
8. Email Address : investors@ksk.co.in
9. Names of the Stock Exchanges where the Company’s Securities are listed:
   - BSE LIMITED
   - NATIONAL STOCK EXCHANGE OF INDIA LTD
10. Issued Capital : 42,39,85,774 100.00%
11. Listed Capital : 42,39,85,774 100.00%
12. Held in Dematerialized form in CDSL : 10,71,44,502 25.27%
13. Held in Dematerialized form in NSDL : 31,68,41,099 74.73%
14. Held in Physical Form : 173 0.00%
15. Total Number of Shares 12+13+14 : 42,39,85,774 100.00%
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No of shares</th>
<th>Applied/not Applied for Listing</th>
<th>Listed on Stock Exchanges</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-Prin. Appr. Pending for SE.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

: II:
18. Register of Members is updated : YES
   If not updated upto which date :

19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL

20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason
   why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
   pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat Requests</th>
<th>No. of Requests</th>
<th>No. of Shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>days</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Previous compliance
   officer has resigned with effect from 15th June, 2020 and there is no compliance officer has been
   appointed till the date of this report.

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:
   Name: Srikanth Sangai
   Address: # 3-2-373/E, Chappal Bazar, Kachiguda, Hyderabad – 500027,
   Mob: +91-90308-37263
   Membership No. 20906, C.P. No. 11113

   Ltd, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakram Guda,
   Serilingampally Hyderabad - 500 032.

25. Any other details that the auditor may like to provide. (eg. BIFR Company, Delisting from Stock
   Exchanges, Company changed its name etc.)-The Company is under Corporate Insolvency
   Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016 and has also
   filed application before Hon’ble National Company Law Tribunal, Hyderabad for liquidation of the
   Company.

SRIKANTH SANGAI
Company Secretary in Practice
Mem. No: 20906
CP No: 11113
UDIN: A020906B000523815

Place : Hyderabad
Date: 29.07.2020