



TSBSL/LTR/AMAL/FY22  
November 11, 2021

The Secretary, Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Maharashtra, India.  
**Scrip Code: 500055**

The Manager, Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G-Block, Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400 051  
Maharashtra, India.  
**Symbol: TATASTLBSL**

Dear Madam, Sir,

**Sub: 'Effective Date' of the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly Bhushan Steel Limited) into and with Tata Steel Limited**

This has reference to our earlier disclosures dated October 29, 2021 and November 02, 2021.

The Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited ('**Company**') into and with Tata Steel Limited ('**Scheme of Amalgamation**') was approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide Order dated October 29, 2021 ('**NCLT Order**').

We wish to inform you that the Company, Bamnipal Steel Limited and Tata Steel Limited have in terms of Clause 25.1.6 of the Scheme of Amalgamation, filed the Certified Copy of the NCLT Order, sanctioning the Scheme of Amalgamation with the respective jurisdictional Registrar of Companies, today, i.e., November 11, 2021. With this filing, the Company, Bamnipal Steel Limited and Tata Steel Limited have now complied with all the conditions specified in Clause 25.1 of the Scheme of Amalgamation.

Accordingly, in terms of Clause 3.1 read with Clause 1.9 of para III of Part I of the Scheme of Amalgamation, the captioned Scheme of Amalgamation has become operative from today i.e., November 11, 2021 ('**Effective Date**').

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Yours faithfully,  
**Tata Steel BSL Limited**

**Nisha Anil Seth**  
**Company Secretary & Compliance Officer**



**TATA STEEL BSL LIMITED**

(Formerly known as Bhushan Steel Limited)