

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
Off Western Express Highway
Santacruz (East), Mumbai - 400 055.

T +91 22 4303 1000
F +91 22 4303 6664

December 28, 2020

To,
Shri Ajay Tyagi,
Chairman
Securities Exchange Board of India
SEBI Bhavan, Plot No.C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051

Dear Sir,

Subject: Prime Focus Ltd. (BSE Scrip Code: 532748, NSE Symbol: PFOCUS)

We enclose herewith a copy of the letter addressed by Reliance Media Works Financial Services Private Limited. The contents of letter are self-explanatory *inter alia* requesting SEBI to take immediate action by exercise of powers under 11A of the SEBI Act, 1992. We request SEBI to order a thorough investigation in this matter and immediately prevent / restrain Credit Suisse from selling the Prime Focus Shares as the sale of equity shares of Prime Focus Limited below the intrinsic value would be illegal, in breach of fiduciary duties, and will be substantially prejudicial to the stakeholders of the Company including its 8 lakh shareholders and lenders (including LIC of India, GIC, New India Assurance, EPFO, Army Group Insurance Fund, MSEB Provident Fund).

Request you to please take the same on record for necessary action.

Thanking you,

Yours faithfully,
For Reliance Capital Limited



Atul Tandon
Company Secretary and Compliance Officer

Encl.: As Above.

CC:

1. BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL