28th February, 2020

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
Fax No.: 2659 8237/38

Dear Sir,

Sub: Public Announcement in relation to the offer for Buyback to the equity shareholders of the Company under Regulation 4 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations 2018, as amended (“SEBI Buyback Regulations”)

This is to inform you that a Public Announcement dated February 27, 2020 was made by the Company consequent to a Board Resolution passed by the Board of Directors of the Company at its meeting held on February 26, 2020, wherein it has approved a buyback of up to 2,60,86,956 fully paid up equity shares of the face value of Re. 1/- (Rupee One Only) each (“Equity Shares” or “Shares”) at a price of Rs. 57.50 (Rupees Fifty Seven and Paise Fifty Only) per Equity Share payable in cash (“Buyback Price”) for a maximum aggregate consideration not exceeding Rs. 150.00 Crore (Rupees One Hundred Fifty Crore Only) (“Buyback Size”), from the members of the Company, as on Saturday, March 7, 2020 (“Record Date”), on a proportionate basis through “Tender Offer” process as prescribed under the SEBI Buyback Regulations (“Buyback”).

In this connection, pursuant to and in compliance with Regulation 7(1) and (2) of the SEBI Buyback Regulations, we enclose herewith copy of the Public Announcement dated February 27, 2020, published on February 28, 2020 in Financial Express (National English Daily), Jansatta (National Hindi Daily) and Mumbai Lakshadweep (Marathi Regional Language Daily), the regional language where the Registered office of the Company is situated.

Please acknowledge receipt.

This is for your information and records.

Thank you,

Yours faithfully,
For Thomas Cook (India) Limited

Amit J. Parekh
Company Secretary and Compliance Officer

Encl.: a/a
## THOMAS COOK (INDIA) LIMITED

### Registrar of Companies

- Address: 2nd Floor, DLF Corporate Plaza, Plot No. 110, Sector 25, Gurugram, Haryana - 122003
- Tel: 0124-4079900
- Fax: 0124-4079904
- Website: [www.thomascookindia.com](http://www.thomascookindia.com)

### Directors

- Mr. Matthew Mouldow, Chairman and Managing Director
- Mr. Ajay Sarda, Director
- Mr. Pankaj Singh, Director

### Financials

#### Financial Year 2019-20

- **Revenue:** INR 13,842.7 crores
- **Profit Before Tax:** INR 142.4 crores
- **Net Profit:** INR 82.4 crores

#### Financial Year 2020-21

- **Revenue:** INR 14,683.8 crores
- **Profit Before Tax:** INR 144.1 crores
- **Net Profit:** INR 84.0 crores

### Shareholding Pattern

<table>
<thead>
<tr>
<th>Shareholder</th>
<th>Shares (%)</th>
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<tbody>
<tr>
<td>Mr. Matthew Mouldow</td>
<td>30</td>
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<tr>
<td>Mr. Ajay Sarda</td>
<td>20</td>
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<tr>
<td>Mr. Pankaj Singh</td>
<td>15</td>
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<td>Public</td>
<td>35</td>
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### Summary

- Thomas Cook (India) Limited is a leading travel and leisure company in India, offering a wide range of travel products and services.
- The company has a significant market share in the domestic and international travel market, with a strong presence in the leisure and corporate segments.
- Thomas Cook India operates under the Thomas Cook brand name and provides a variety of services, including packages, cruises, and leisure activities.
- The company is committed to sustainability and has implemented various initiatives to reduce its environmental impact.

### Contact Information

- Email: investors@thomascookindia.com
- Website: [www.thomascookindia.com](http://www.thomascookindia.com)

**Note:** The information provided is indicative and may not be exhaustive. For detailed financials and updates, please refer to the company's official website or annual reports.
118. The government of India (GOI) has launched the Bharat Nirman scheme to provide water supply and sanitation facilities to all households in urban areas by 2022. The scheme aims to address the issue of inadequate sanitation facilities and improve water supply in urban areas. Under the scheme, various measures such as construction of new water supply and sanitation facilities, rehabilitation of existing facilities, and development of institutional arrangements for water supply and sanitation are being implemented.

119. The scheme is being implemented by the Ministry of Urban Development, Government of India, in collaboration with the Ministry of Jal Shakti and the Ministry of Health and Family Welfare. The scheme is being executed through centrally sponsored schemes, which are implemented by the state governments and the Union Territory administration. The scheme is being monitored by the Central Government through a monitoring mechanism.

120. The scheme is expected to benefit approximately 70 million people in urban areas, who are currently without adequate sanitation facilities. The scheme is expected to create employment opportunities and contribute to the economic development of the country.

121. The scheme is being funded through a combination of central and state government funds, as well as loans and grants from multilateral agencies. The scheme is being implemented in phases, with the first phase being implemented in 2018-19 and the second phase in 2019-20.

Nirmala Sitharaman, Minister of Finance and Corporate Affairs, in her Budget speech for the year 2020-21, announced that the government will allocate Rs 9,600 crore for the Bharat Nirman scheme in 2020-21. The government is also exploring the possibility of introducing a subsidy scheme for households that install sanitation facilities.

122. The scheme is expected to be completed by 2022, as per the government's targets. However, the scheme faces several challenges, including financial constraints, inadequate institutional arrangements, and lack of technical expertise.

123. The government is also taking steps to improve water supply in rural areas. The Pradhan Mantri Kisan Samman Nidhi (PM-KISAN) scheme, which provides financial assistance to small and marginal farmers, is also expected to contribute to the improvement of water supply in rural areas.

124. The government is also exploring the possibility of introducing a subsidy scheme for households that install sanitation facilities. This will help in reducing the burden on the government and ensure that the scheme is sustainable in the long term.

125. The government is also working on improving the institutional arrangements for the scheme. The government is exploring the possibility of introducing a central implementation agency to oversee the implementation of the scheme.

126. The government is also exploring the possibility of introducing a technology-based monitoring mechanism to ensure that the scheme is implemented effectively.

127. The government is also exploring the possibility of introducing a feedback mechanism to ensure that the scheme is responsive to the needs of the beneficiaries.

128. The government is also exploring the possibility of introducing a community participation mechanism to ensure that the scheme is owned and driven by the communities.

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