



Date: 28.10.2024

To,
Corporate Relationship Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Re: Intimation for Board Meeting of the Company to be held on Saturday, 2nd November, 2024

Ref: Scrip Code: 539518 | ISIN: INE551B01012

Please be informed that pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company will be held on **Saturday, 02nd November, 2024** at the Registered Office of the Company situated at 2nd Floor, 3-6-307/1, 3-6-307/2, 3-6-308/1, Hyderguda Main Road, Simple Natural Systems, Basheer Bagh, Hyderabad, Telangana, 500004 to discuss, amongst other items of the agenda, the following:

- 1) To take note of the minutes of the previous Board Meeting held on Monday, 16th September 2024.
- 2) To take note of the In-Principle Approval Letter no. LOD/PREF/DA/FIP/1176/2024-25 dated 18.10.2024 for the Preferential Issue as received from BSE Limited under Regulation 28 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
- 3) To receive and take on record the Share Application Forms as received from the proposed allottees subscribing for equity share warrants convertible into equal number of equity shares on preferential basis in accordance with BSE In-Principle approval dated 18.10.2024.
- 4) To issue and allot upto 22,50,000 Warrants to the proposed allottees at a price of Rs. 154/- per warrant per warrant being warrants of Rs. 10/- together with a premium of Rs. 144/- per warrant be converted into Equity Shares on Preferential Basis to Promoters/Promoter Group and Non Promoter Individuals convertible into equal number of equity shares within a period of 18 months from the date of allotment of warrants pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Companies Act, 2013 and as approved by Shareholders in Extra Ordinary General Meeting held on 23.09.2024.

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- 5) To authorize the Directors to give such notices as may be required, sign and execute the necessary documents relating to the said preferential issue and file the requisite e-forms with the Registrar of Companies, Telangana.
- 6). Any other matter with the permission of the Chair. Any other item with the permission of chair in respect of the above and the ongoing Preferential Issue.

Please arrange to take the same on record in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours truly,

FOR UDAY JEWELLERY INDUSTRIES LIMITED

Nivya Soni
Company Secretary & Compliance officer

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