



SANDU PHARMACEUTICALS LTD

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa 403511.
Tel: +91 832 2407474 / 6715000, E-mail: sandupharma@sandu.in

Dated:09.12.2021

To,
Bombay Stock Exchange Ltd,
PhirojshahJeejobhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001
Manager-Department of Corporate affairs

Sir,

Sub: Intimation about conversion Debit/Credit of Warrants into Equity Shares

In continuation to the subject matter above stated, please find enclosed herewith Certificate received from NSDL/CDSL pertaining to debit/credit of 8,39,997 nos of warrants into Equity shares into DEMAT account of Allottees.

Requesting you to kindly take same on record and oblige

Yours Faithfully,
For Sandu Pharmaceuticals Limited

Company Secretary

Encl: Encl:1)Debit letter from NSDL

2)Credit Letter from NSDL

3)Letter from CDSL



AN ISO 9001:2008 CERTIFIED ORGANISATION

Corporate Office: P. B. No. 17201, Sandu Nagar, D. K. Sandu Marg, Chembur, Mumbai – 400 071.
Tel.: +91 22 2528 4402 / 3306, Fax: +91 22 2528 2403, E-mail: info@sandu.in, Web: www.sandu.in

CIN:L24233GA1985PLC001587



Ref: II/CA/COM/64388/2021

December 08, 2021

Pratika Shenvi Dessai
Company Secretary
Sandu Pharmaceuticals Limited
P B no 17201
Sandu Nagar D K Sandu Marg
Chembur
Mumbai - 400071

Sub : Conversion of warrants into equity shares.

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>	<i>Lock-in Release Date</i>
IN8751D01013	SANDU PHARMACEUTICALS LIMITED EQ LISTING/TRADING APPROVAL AWAITED	Credit	2	225,165.000	08/Dec/2021	13/Dec/2022
IN8751D01013	SANDU PHARMACEUTICALS LIMITED EQ LISTING/TRADING APPROVAL AWAITED	Credit	3	614,832.000	08/Dec/2021	13/Dec/2024

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:08/12/2021 11:50:46
Reason: Authentication
Location: NSDL,Mumbai

Ref: II/CA/COM/64643/2021

December 08, 2021

Pratika Shenvi Dessai
Company Secretary
Sandu Pharmaceuticals Limited
P B no 17201
Sandu Nagar D K Sandu Marg
Chembur
Mumbai - 400071

Sub : Conversion of warrants into equity shares.

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Warrants were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>	<i>Lock-in Release Date</i>
INE751D13019	SANDU PHARMACEUTICALS LIMITED WARRANTS 30SP22	Debit	5	839,997.000	08/Dec/2021	30/Sep/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:08/12/2021 11:56:02
Reason: Authentication
Location: NSDL,Mumbai



Central Depository Services (India) Limited



CDSL/OPS/AT/2021-22/20741

09-Dec-2021

The Company Secretary
Sandu Pharmaceuticals Limited
Plot No.25, 26, 29 & 30
Pilerne Industrial Estate
Marra
Bardez – 403 512.

Dear Sir,

Sub: Allotment of Equity Shares under conversion of warrants.

We write in connection to the captioned subject.

We are pleased to inform you that the equity shares of Rs.10/- each of your company, as per details given below, have been admitted for dematerialization under the **ISIN INE751D01014**.

No. of Shares	Distinctive Numbers
839997	7081001 to 7920997

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8667 or Mr. Arzaan Tarapore on 022-2305 8608 or email us at sachink@cdslindia.com; arzaant@cdslindia.com

Thanking you.

Yours sincerely,
For **Central Depository Services (India) Limited**
SACHIN ARVIND
KALSULKAR
Sachin Kalsulkar
Dy. Manager – Operations

Digitally signed by SACHIN ARVIND KALSULKAR
DN: cn=IN, o=CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED, ou=DEPUTY
MANAGER, postalCode=400013, st=Maharashtra,
2.5.4.20=6c43d7432e6d9f6d7ce28035b15703dfc5b5f36716d4925e927b5
405a8e1c1d,
pseudonym=E1948702A28E4D7A6EC5F8EC426444C493972F98,
serialNumber=38C5F8CD83C56FEB829F8C05929B3D146B81F6BEB0158D
136687738B5049B11, cn=SACHIN ARVIND KALSULKAR
Date: 2021.12.09 16:12:46 +05'30'

Cc to: The General Manager – Listing – BSE.