



**January 16, 2025**

To,  
BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai 400001

**BSE Scrip: 538923**

Dear Sir/Madam,

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('SEBI Listing Regulations')**  
**Sub: Execution of Non-Disclosure Agreement (NDA)**

Pursuant to Regulation 30 read with Para B of Part A of Schedule III of the SEBI Listing Regulations, we wish to inform that Sofcom Systems Limited (“the Company”) has entered into a Non-Disclosure Agreement (“Agreement”) with M/s Airlink Teleservices Private Limited (ATPL), M/s Fibervalley Communications Private Limited (FCPL), M/s RK Fibergrid India Private Limited (RFIPL) and M/s Scholarclone Private Limited (SPL) [collectively referred to as “Companies”) on January 16, 2025.

The details required, in accordance with requirement of Regulation 30 of the SEBI Listing Regulations read with Para B (5) of Part A of Schedule III and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as ‘Annexure-A’.

Kindly take the same on your record.

Thanking you,  
Yours faithfully,

**For Sofcom Systems Limited**

**Priti Apurvhai Shah**  
**Managing Director**  
**DIN: 07165786**

**Annexure – A**

**Agreements (viz. loan agreement(s) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof:**

| <b>Sr. No.</b> | <b>Brief Particulars</b>   | <b>Remarks</b>  |
|----------------|--|---|
| <b>1</b>       | Name(s) of parties with whom the agreement is entered;   | The non-disclosure agreement have been entered into between <ul style="list-style-type: none"><li>• Sofcom Systems Limited and Airlink Teleservices Private Limited</li><li>• Sofcom Systems Limited and Fibervalley Communications Private Limited</li><li>• Sofcom Systems Limited and RK Fibergrid India Private Limited</li><li>• Sofcom Systems Limited and Scholarclone Private Limited</li></ul>   |
| <b>2</b>       | Purpose of entering into the agreement;  | The Agreement is entered to safeguard/protect the information exchanged for the purpose of acquisition.   |
| <b>3</b>       | Size of agreement  | Not Applicable  |
| <b>4</b>       | Shareholding, if any, in the entity with whom the agreement is executed  | Nil   |
| <b>5</b>       | Significant terms of the agreement (in brief)  | The Parties are intend to engage in discussions and negotiations concerning the establishment of a business relationship between themselves. During such discussions and negotiations, the Disclosing Parties will be disclosing to the Receiving Party certain data of a secret and proprietary nature and certain Confidential Information (defined herein below) in respect of a possible investment proposal, for the purpose of enabling the Receiving Party to evaluate the feasibility of the Acquisition / Investment proposal) |
| <b>6</b>       | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship | Not Applicable  |
| <b>7</b>       | Whether the transaction would fall   | Not Applicable  |



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|           | within related party transactions? If yes, whether the same is done at “arm’s length”;   |                |
| <b>8</b>  | In case of issuance of shares to the parties, details of issue price, class of shares issued;  | Not Applicable |
| <b>9</b>  | In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis; | Not Applicable |
| <b>10</b> | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;  | Not Applicable |
| <b>11</b> | In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):<br>1. Name of parties to the agreement;<br>2. Nature of the agreement;<br>3. Date of execution of the agreement;<br>4. Details of amendment and impact thereof or reasons of termination and impact thereof.   | Not Applicable |